



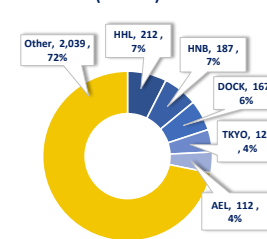
December 08, 2025

"The market sees slight recovery despite lower turnover"

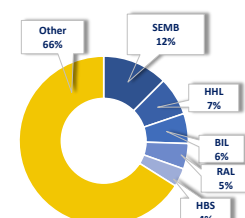
The Colombo Bourse posted a slight improvement, though the session was marked by subdued investor participation, with both retail and HNW activity remaining muted. The ASPI advanced 98 points to close at 21,595, while the S&P SL20 edged up just 1 point to end at 5,927. Top contributors to the ASPI were DOCK, RICH, SAMP, PLC and HHL. Turnover amounted to LKR 2.8Bn, dropping 41% from the monthly average level underscoring the day's weak participation. The Capital Goods sector dominated activity, accounting for 30.7% of total turnover, while the Banking and Materials sectors collectively represented 32.9%. Foreign investors continued their buying interest, recording a net inflow of LKR 43.3Mn.

	LKR	USD	
TURNOVER (Mn)	2,839.07	9.22	▼ -28.5%
MARKET CAP. (Bn)	7,721.82	25.07	▲ 0.3%
VOLUME (Mn)	83.23		▼ -37.0%
FOREIGN (LKR Mn)	68.56	Outflow 25.30	Net flow 43.27
VALUATIONS	PER 10.4x	PBV 1.4x	

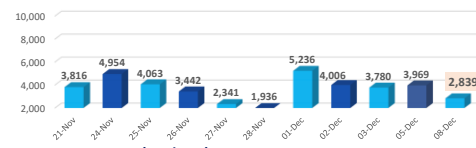
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



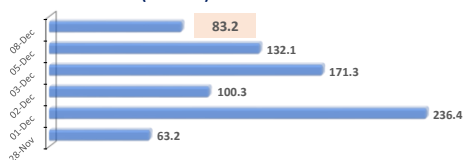
TOP VOLUME CONTRIBUTORS



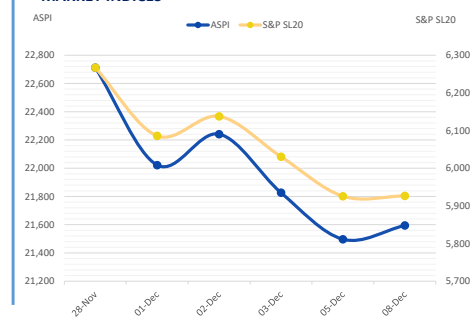
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

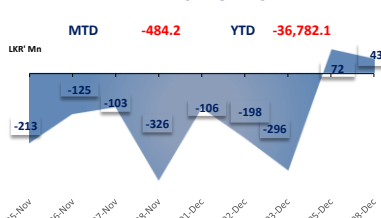


ASPI 21,594.86
Intraday Points 97.78
0.45%

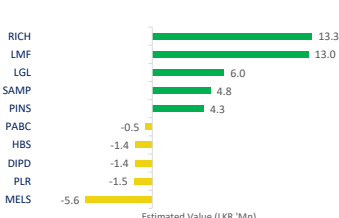
S&P SL20 5,926.64
Intraday Points 1.01
0.02%



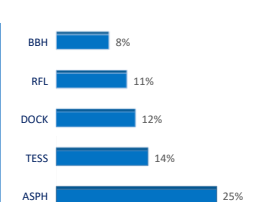
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

