



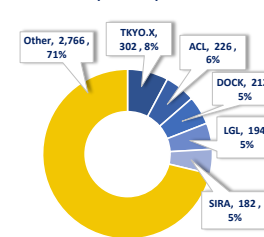
December 09, 2025

"Retail interest drives market upside"

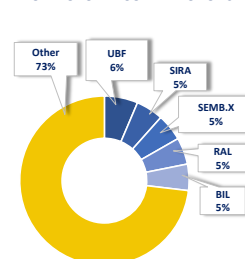
The Colombo Bourse took a sharp incline at the beginning of the session and continued to move upward amid minor fluctuations. The ASPI advanced 439 points to close at 22,034, while the S&P SL20 edged up 77 points to end at 6,004. Top contributors to the ASPI were DOCK, CINS, COMB, SAMP and ACL. HNW participation were low while retail investors showed a moderate interest, resulting in a daily turnover of around LKR 3.9Bn, which is 17% below the monthly average that stands at around 4.7Bn. The Capital Goods sector accounted for 29% of total turnover, while the Materials and Banking sectors contributed a combined 32%. Foreign investors turned net sellers, posting a net outflow of LKR 149.1Mn.

	LKR	USD	
TURNOVER (Mn)	3,882.17	12.60	▲ 36.7%
MARKET CAP. (Bn)	7,869.45	25.55	▲ 1.9%
VOLUME (Mn)	105.79		▲ 27.1%
FOREIGN (LKR Mn)	71.49	Outflow 220.60	Net flow -149.11
VALUATIONS	PER 10.6x	PBV 1.4x	

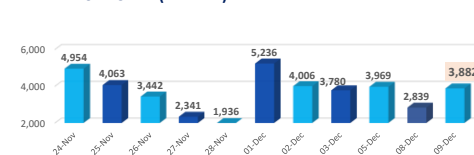
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



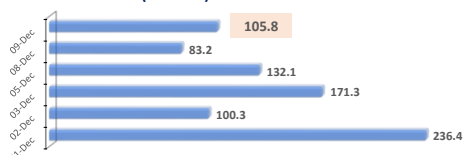
TOP VOLUME CONTRIBUTORS



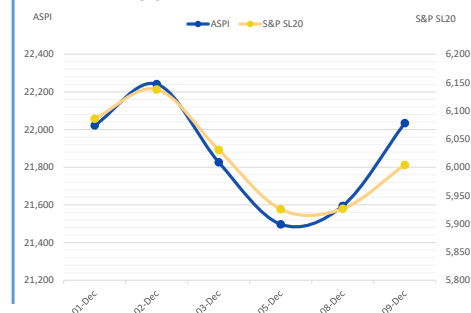
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,034.32

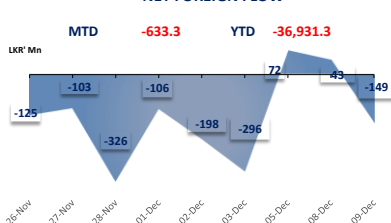
Intraday Points 439.46
2.04%

S&P SL20 6,004.11

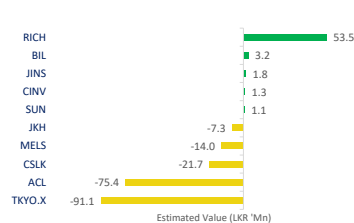
Intraday Points 77.47
1.31%



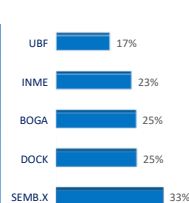
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

