

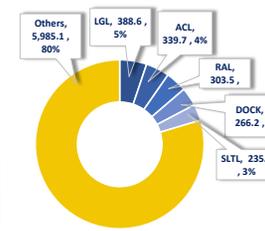
November 10, 2025

"Investor sentiment strengthens following budget announcements"

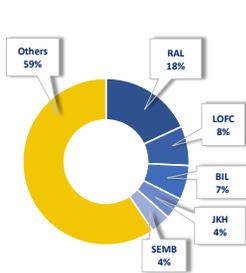
The Colombo Bourse extended its upward trajectory today, with the ASPI gaining 164 points to close at 23,503. Investor sentiment remained buoyant, particularly towards counters that received favorable outcomes from the National Budget reading. Retail participation remained elevated, while HNW activity continued at a moderate pace. The Banking sector was the main driver of market gains, with HNB, SAMP, COMB, NDB, and DIAL emerging as key positive contributors to the index. Market turnover reached LKR 7.5Bn, reflecting a 5% increase compared to the monthly average of LKR 7.2Bn. The Capital Goods sector dominated activity, accounting for 25% of total turnover, followed by the Banking and Food, Beverage & Tobacco sectors, which collectively contributed 34%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 434.1Mn for the day.

| | LKR | USD | | |
|------------------|-----------|----------|---|---------|
| TURNOVER (Mn) | 7,518.20 | 24.89 | ▲ | 12.1% |
| MARKET CAP. (Bn) | 8,397.29 | 27.81 | ▲ | 0.8% |
| VOLUME (Mn) | 252.96 | | ▲ | 21.3% |
| FOREIGN (LKR Mn) | 97.91 | 532.02 | | -434.11 |
| VALUATIONS | PER 10.4x | PBV 1.6x | | |

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



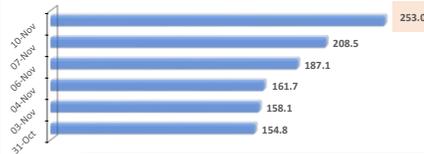
TOP VOLUME CONTRIBUTORS



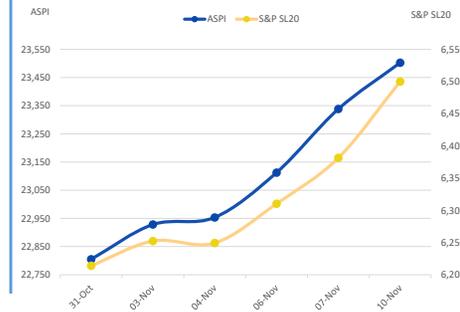
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



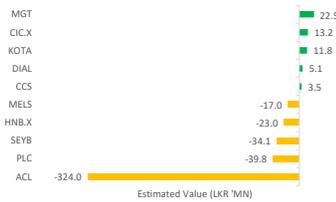
| | |
|-----------------|-----------|
| ASPI | 23,502.59 |
| Intraday Points | 164.34 |
| | 0.70% |
| S&P SL20 | 6,500.04 |
| Intraday Points | 118.57 |
| | 1.86% |



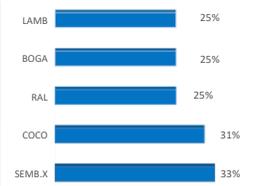
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

