



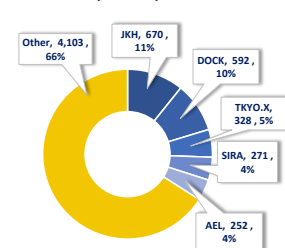
December 10, 2025

"Market drives higher as turnover strengthens"

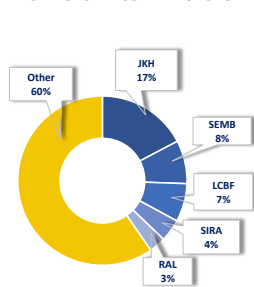
Following a sharp uptick at the beginning of the session, the Colombo Bourse continued to move upward during the trading day with minor fluctuations. The ASPI advanced 388 points to close at 22,422, while the S&P SL20 climbed 80 points to end at 6,084. Top contributors to the ASPI were DOCK, HNB, SAMP, COMB and HAYL. HNW and retail investors showed moderate interest, resulting in a daily turnover of around LKR 6.2Bn, which is 37% above the monthly average that stands at around LKR 4.5Bn. The Capital Goods sector accounted for 37% of total turnover, while the Materials and Banking sectors contributed a combined 33%. Foreign investors remained net sellers, posting a net outflow of LKR 553.1Mn.

	LKR	USD	
TURNOVER (Mn)	6,215.76	20.18	▲ 60.1%
MARKET CAP. (Bn)	7,989.15	25.94	▲ 1.5%
VOLUME (Mn)	184.95		▲ 74.8%
FOREIGN (LKR Mn)	115.38	668.45	Net flow -553.07
VALUATIONS	PER 10.8x	PBV 1.5x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



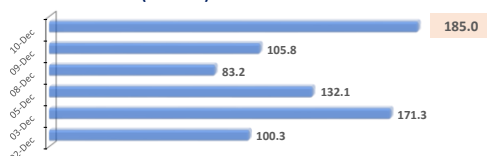
TOP VOLUME CONTRIBUTORS



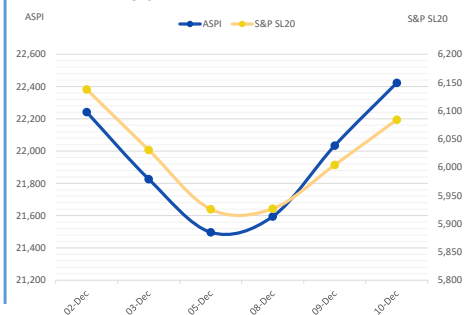
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



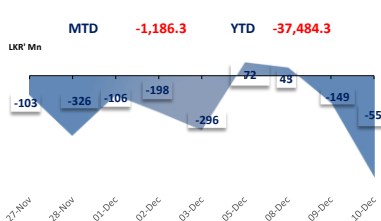
MARKET INDICES



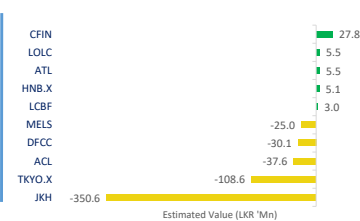
ASPI	22,422.43
Intraday Points	388.11
	1.76%
S&P SL20	6,084.06
Intraday Points	79.95
	1.33%



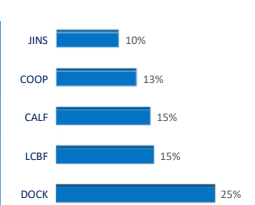
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

