

DAILY EQUITY WATCH

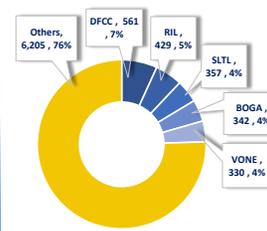
November 11, 2025

"ASPI extends gains amid robust market activity"

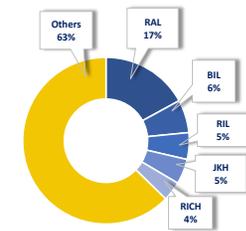
The Colombo Bourse experienced mixed sentiment during early trading but eventually closed in positive territory, with the ASPI advancing 80 points to end at 23,582. Both retail and HNW participation remained robust throughout the session. RICH, DIAL, DFCC, AEL, and HNB emerged as key positive contributors to the index. Market turnover stood at LKR 8.2Bn, reflecting a 21% increase against the monthly average of LKR 6.8Bn. The Capital Goods sector dominated activity, accounting for 28% of total turnover, followed by the Banking and Food, Beverage & Tobacco sectors, which collectively contributed 35%. Meanwhile, foreign investors turned net buyers, recording a net inflow of LKR 26.0Mn for the day.

	LKR	USD		
TURNOVER (Mn)	8,224.15	27.23	▲	9.4%
MARKET CAP. (Bn)	8,413.95	27.86	▲	0.2%
VOLUME (Mn)	223.07		▼	-11.8%
FOREIGN (LKR Mn)	150.62	124.59		26.03
VALUATIONS	PER 10.4x	PBV 1.6x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



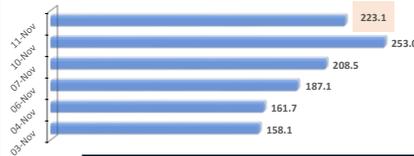
TOP VOLUME CONTRIBUTORS



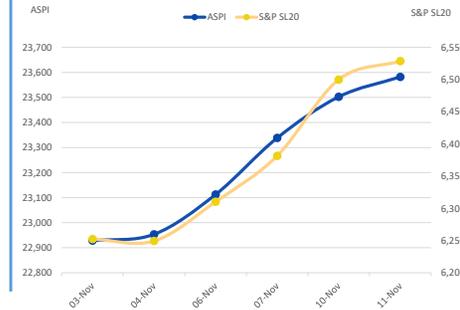
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	23,582.16
Intraday Points	79.57
	0.34%
S&P SL20	6,528.60
Intraday Points	28.56
	0.44%



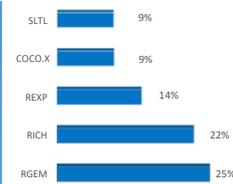
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

