

# DAILY EQUITY WATCH

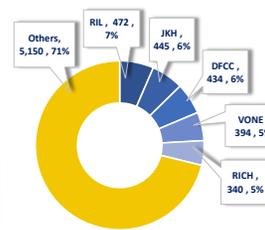
November 12, 2025

**"Market maintains positive streak amid steady investor activity"**

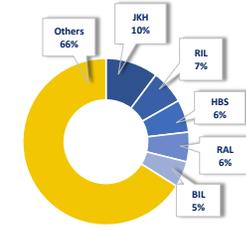
The Colombo Bourse extended its positive momentum, with the ASPI gaining 78 points to close at 23,660. Renewed investor interest was seen across low and mid-tier banking counters, while retail participation remained moderate amid continued strong HNW interest. RICH, JKH, SFCL, VONE, and SPEN were among the key positive contributors to the index. Market turnover reached LKR 7.2Bn, reflecting a 6% uptick compared to the monthly average of LKR 6.8Bn. The Capital Goods sector led market activity, accounting for 26% of total turnover, followed by the Banking and Retailing sectors, which jointly contributed 31%. Meanwhile, foreign investors turned net sellers, posting a net outflow of LKR 57.7Mn for the session.

	LKR	USD	
TURNOVER (Mn)	7,235.02	23.96	▼ -12.0%
MARKET CAP. (Bn)	8,445.13	27.96	▲ 0.4%
VOLUME (Mn)	190.39		▼ -14.7%
FOREIGN (LKR Mn)	219.97	277.68	Net flow
VALUATIONS	PER 10.5x	PBV 1.6x	

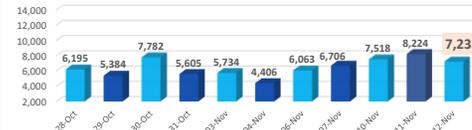
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



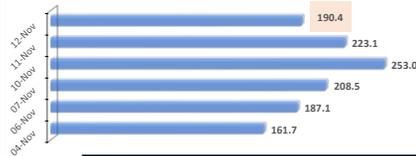
TOP VOLUME CONTRIBUTORS



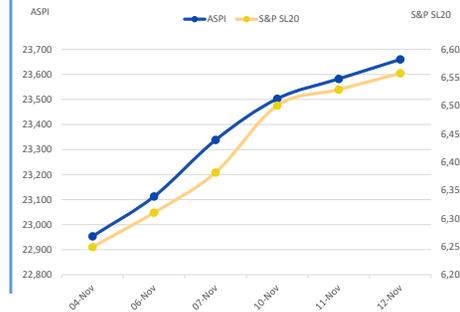
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



**ASPI** 23,659.70  
Intraday Points 77.54  
0.33%

**S&P SL20** 6,557.60  
Intraday Points 29.00  
0.44%



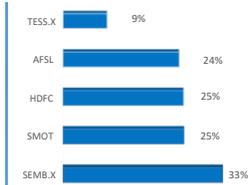
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

