



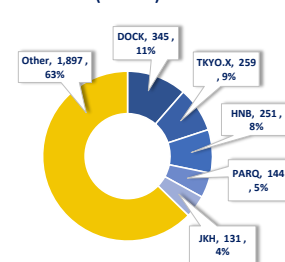
December 12, 2025

"Market sees volatile session amid light turnover"

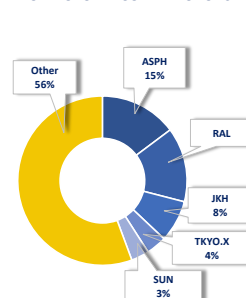
The Colombo Bourse was volatile throughout the day, rising to its intraday high before falling to early profit-taking, and then gradually recovered as buying interest returned. The ASPI advanced 49 points to close at 22,508 while the S&P SL20 climbed only 3 points to end at 6,098. Top contributors to the ASPI were SFCL, JKH, HAYL, WIND and VLL. HNW participation remained minimal, while retail investors displayed only moderate interest, leading to a daily turnover of approximately LKR 3.0Bn—about 33% below the monthly average of LKR 4.5Bn. The Capital Goods sector accounted for 28% of total turnover, while the Materials and Food Beverage & Tobacco sectors contributed a combined 37%. Foreign investors remained net sellers, posting a net outflow of LKR 66Mn.

	LKR	USD	
TURNOVER (Mn)	3,025.45	9.82	▼ -45.5%
MARKET CAP. (Bn)	8,019.82	26.04	▲ 0.2%
VOLUME (Mn)	76.80		▼ -55.0%
FOREIGN (LKR Mn)	118.47	Outflow	Net flow
VALUATIONS	PER 10.7x	PBV 1.4x	

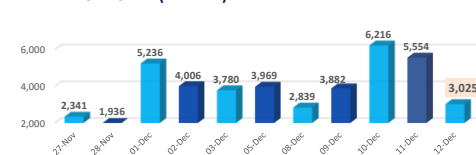
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



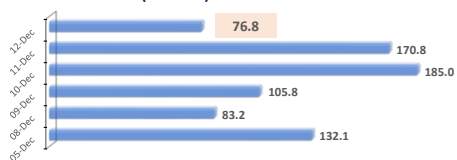
TOP VOLUME CONTRIBUTORS



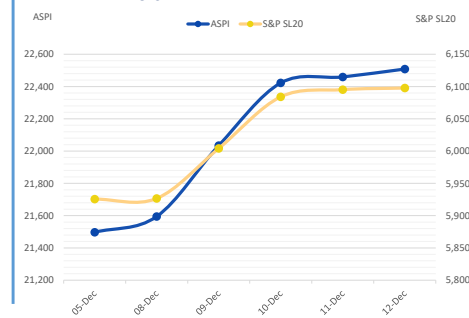
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,508.26

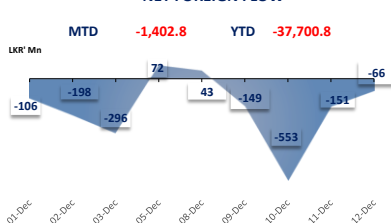
Intraday Points 48.98
0.22%

S&P SL20 6,097.66

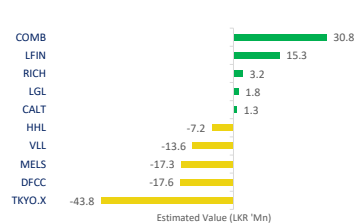
Intraday Points 2.51
0.04%



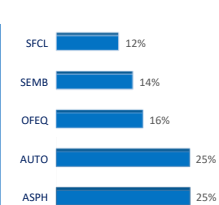
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

