

# DAILY EQUITY WATCH

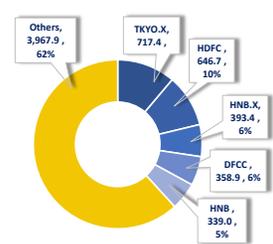
November 13, 2025

"Profit-taking drags ASPI down"

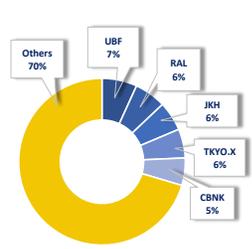
The Colombo Bourse closed in negative territory as investors engaged in profit-taking, with the ASPI declining by 198 points to end at 23,461. Retail participation remained moderate, while HNW activity was relatively subdued. The downturn was primarily driven by banking and selected blue-chip counters, with SAMP, HNB, JKH, NDB, and BUKI emerging as the key negative contributors to the index. Market turnover amounted to LKR 6.4Bn, reflecting a 6% decline compared to the monthly average of LKR 6.8Bn. The Banking sector dominated market activity, accounting for 39% of total turnover, followed by the Materials and Capital Goods sectors, which jointly contributed 29%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 788.7Mn for the session.

	LKR	USD		
TURNOVER (Mn)	6,423.36	21.27	▼	-11.2%
MARKET CAP. (Bn)	8,377.49	27.74	▼	-0.8%
VOLUME (Mn)	167.84		▼	-11.8%
FOREIGN (LKR Mn)	279.44	1,068.17		-788.73
VALUATIONS	PER 10.4x	PBV 1.5x		

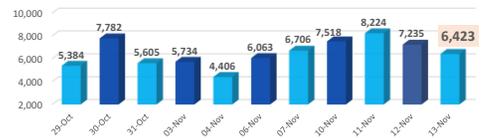
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



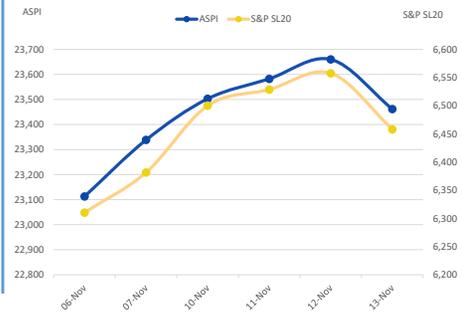
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)

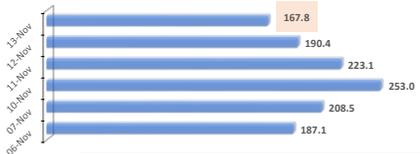


### MARKET INDICES



<b>ASPI</b>	<b>23,461.46</b>
Intraday Points	-198.24
	-0.84%
<b>S&amp;P SL20</b>	<b>6,458.15</b>
Intraday Points	-99.45
	-1.52%

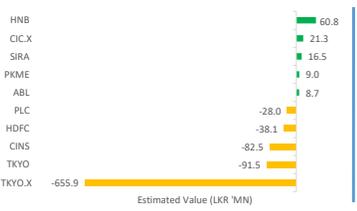
### MARKET VOLUME (LKR' Mn)



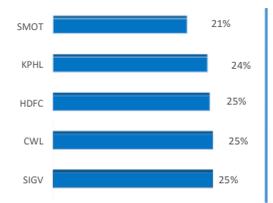
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

