

DAILY EQUITY WATCH

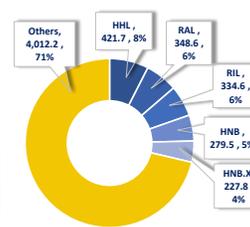
November 14, 2025

"ASPI closes flat after intraday recovery"

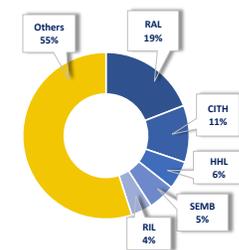
The Colombo Bourse dipped below the 23,300 level during early trading but gradually regained ground in the latter part of the session. The ASPI ultimately closed marginally in negative territory, shedding 2 points to end at 23,460. Retail participation remained moderate, while HNW activity was relatively subdued. MELS, SAMP, DIMO, HAYL, and RICH were the major negative contributors to the index. Market turnover reached LKR 5.6Bn, reflecting a 17% decline compared to the monthly average of LKR 6.8Bn. The Banking sector led activity, accounting for 25% of total turnover, followed by the Capital Goods and Food, Beverage & Tobacco sectors, which collectively contributed 34%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 5.9Mn for the day.

	LKR	USD		
TURNOVER (Mn)	5,624.46	18.62	▼	-12.4%
MARKET CAP. (Bn)	8,391.59	27.79	▲	0.2%
VOLUME (Mn)	218.79		▲	30.4%
FOREIGN (LKR Mn)	136.60	142.53		-5.93
VALUATIONS	PER 10.4x	PBV 1.6x		

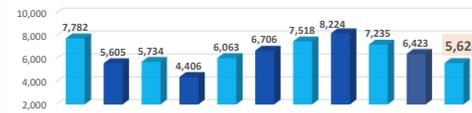
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



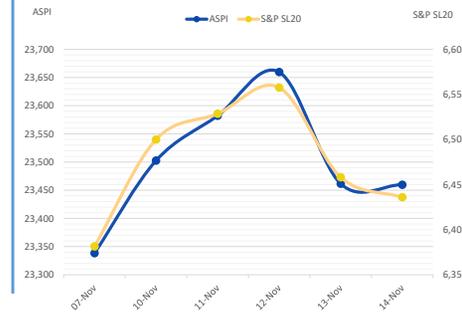
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI	23,459.75
Intraday Points	-1.71
	-0.01%
S&P SL20	6,435.93
Intraday Points	-22.22
	-0.34%

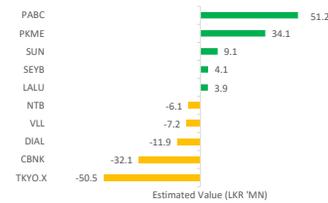
MARKET VOLUME (LKR' Mn)



NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

