



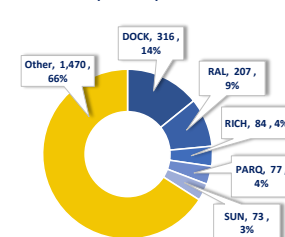
December 15, 2025

"A subdued start to the trading week"

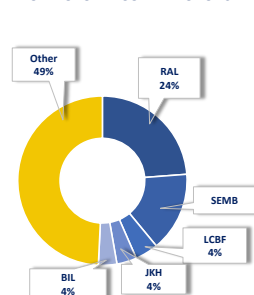
The Colombo Bourse started off the week on a negative note, while the ASPI index steadily drifted down throughout the day, barring the early trading hours. The index declined by 213 points to close at 22,295, while the S&P SL20 moved down 45 points to end at 6,052. Top negative contributors to the ASPI were DOCK, CINS, COMB, CFIN and DFCC. Moreover, the construction sector counters depicted a pull-back, opposed to the previous week. Both HNW and retail participation remained modest, contributing to a lower daily turnover of approximately LKR 2.2Bn, which is about 48% below the monthly average of LKR 4.3Bn. The Capital Goods sector accounted for 35% of total turnover, while the Food Beverage & Tobacco and Diversified Financials sectors contributed a combined 31%. Foreign investors turned net buyers, posting a net inflow of LKR 88.0Mn.

	LKR	USD	
TURNOVER (Mn)	2,228.18	7.23	▼ -26.4%
MARKET CAP. (Bn)	7,966.89	25.87	▼ -0.7%
VOLUME (Mn)	81.30		▲ 5.9%
FOREIGN (LKR Mn)	108.07		
VALUATIONS	PER 10.6x	PBV 1.4x	
	Inflow	Outflow	Net flow
		20.04	88.03

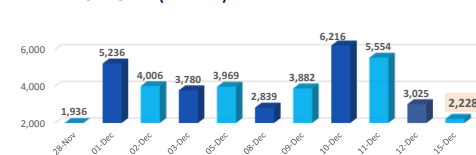
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



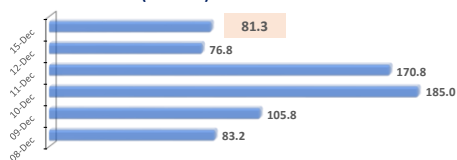
TOP VOLUME CONTRIBUTORS



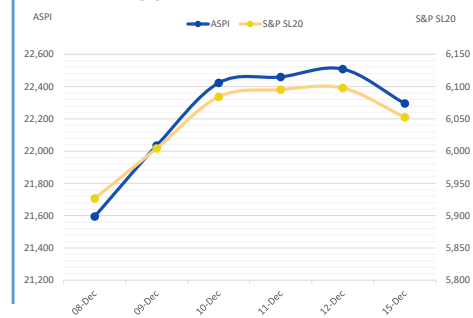
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,294.77

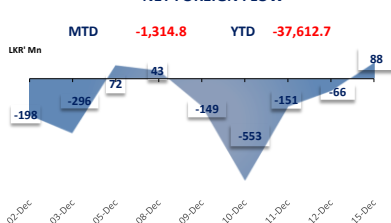
Intraday Points -213.49  
-0.95%

S&P SL20 6,052.30

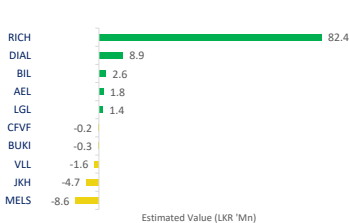
Intraday Points -45.36  
-0.74%



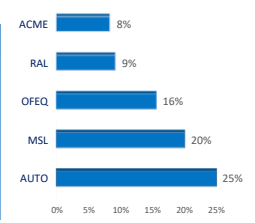
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

