

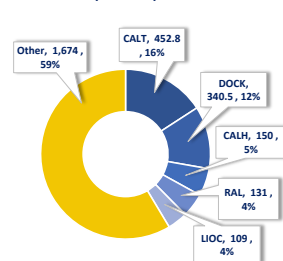
December 16, 2025

"Key banking sector counters lift market"

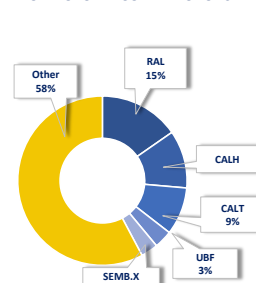
The Colombo Bourse experienced an initial dip, followed by a session of mild volatility amidst consolidation, before ultimately closing above the previous day's level, gaining 38 points to close at 22,333, while the S&P SL20 moved up 19 points to end at 6,071. Top positive contributors to the ASPI were DOCK, COMB, SAMP, MELS and DFCC. Despite the overall upward movement in the market, 120 counters closed in negative territory. However, gains in key Banking sector counters drove the market higher. Both HNW and retail participation remained modest, contributing to a lower daily turnover of approximately LKR 2.9Bn, which is about 28% below the monthly average of LKR 3.9Bn. The Diversified Financials sector accounted for 23% of total turnover, while the Capital Goods and Food Beverage & Tobacco sectors contributed a combined 35%. Foreign investors turned net sellers, posting a net outflow of LKR 42.8Mn.

	LKR	USD	
TURNOVER (Mn)	2,856.76	9.28	▲ 28.2%
MARKET CAP. (Bn)	7,979.11	25.91	▲ 0.2%
VOLUME (Mn)	77.19		▼ -5.1%
FOREIGN (LKR Mn)	18.97	61.73	Net flow -42.76
VALUATIONS	PER 10.6x	PBV 1.4x	

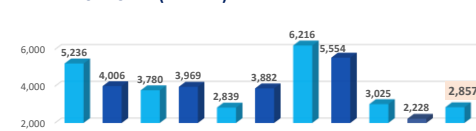
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



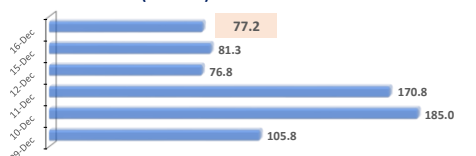
TOP VOLUME CONTRIBUTORS



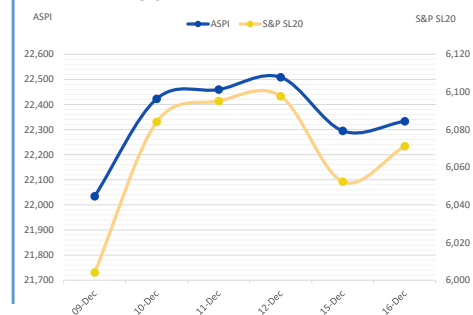
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



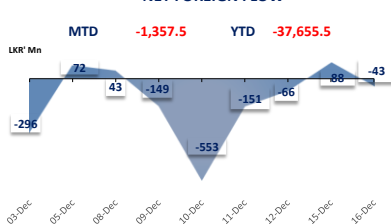
MARKET INDICES



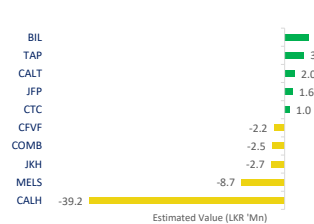
ASPI	22,333.25
Intraday Points	38.48
	0.17%
S&P SL20	6,071.12
Intraday Points	18.82
	0.31%



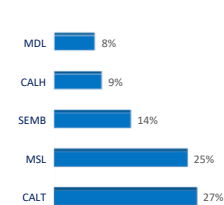
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

