

# DAILY EQUITY WATCH

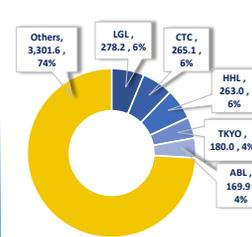
November 17, 2025

**"ASPI slips in the midst of profit taking pressure"**

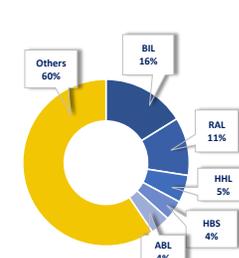
The Colombo Bourse experienced notable volatility during early trading hours before retreating below the 23,250 mark in the latter part of the session amid profit-taking pressure. The ASPI eventually closed at 23,224, reflecting a sharp decline of 236 points from the previous session. Retail participation remained moderate, while HNW activity continued to be relatively subdued. CINS, SFCL, BUKI, COMB and SAMP emerged as the key negative contributors to the index. Daily market turnover reached LKR 4.5Bn, marking a 35% drop against the monthly average of LKR 6.8Bn. The Banking sector dominated activity, accounting for 19% of total turnover, followed by the Capital Goods and Food, Beverage & Tobacco sectors, which together contributed 38%. Foreign investors remained net sellers, recording an outflow of LKR 151.8Mn for the day.

	LKR	USD		
TURNOVER (Mn)	4,457.74	14.76	▼	-20.7%
MARKET CAP. (Bn)	8,323.28	27.56	▼	-0.8%
VOLUME (Mn)	138.70		▼	-36.6%
FOREIGN (LKR Mn)	112.31	264.10		-151.80
VALUATIONS	PER 10.3x	PBV 1.5x		

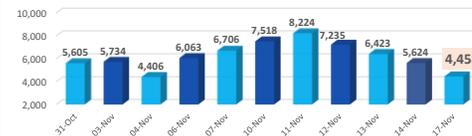
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



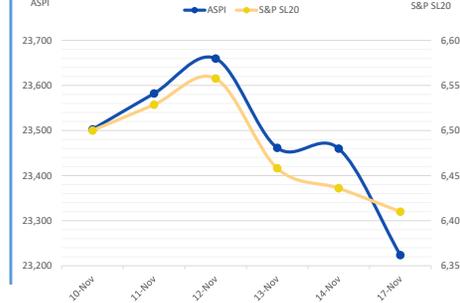
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

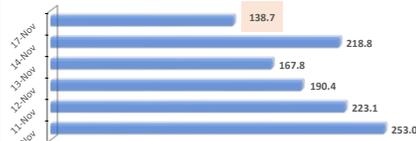


MARKET INDICES



<b>ASPI</b>	<b>23,223.68</b>
Intraday Points	-236.07
	-1.01%
<b>S&amp;P SL20</b>	<b>6,410.00</b>
Intraday Points	-25.93
	-0.40%

MARKET VOLUME (LKR' Mn)



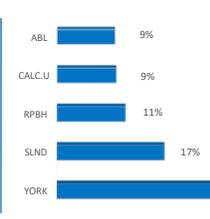
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

