

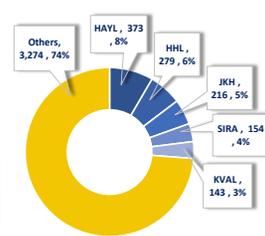
November 18, 2025

"Profit taking drags Colombo Bourse lower"

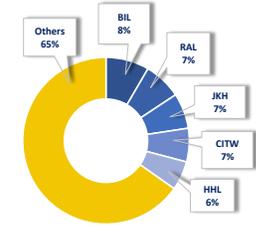
The Colombo Bourse witnessed pockets of bargain buying during early trading; however, profit-taking pressures in the latter half dragged the market into negative territory. The ASPI closed at 23,052 points, recording a decline of 172 points from the previous session. Retail and HNW participation remained comparatively muted throughout the day. Blue-chip counters led the downturn in the index, while SFCL, HNB, RICH, DFCC, and DIAL emerged as the key negative contributors. Daily market turnover amounted to LKR 4.4Bn, reflecting a 34% drop against the monthly average of LKR 6.7Bn. The Capital Goods sector dominated market activity, accounting for 33% of total turnover, followed by the Banking, and Food, Beverage & Tobacco sectors, which collectively contributed 31%. Meanwhile, foreign investors remained net sellers, recording an outflow of LKR 100.6Mn for the day.

	LKR	USD	
TURNOVER (Mn)	4,438.42	14.70	▼ -0.4%
MARKET CAP. (Bn)	8,253.63	27.33	▼ -0.8%
VOLUME (Mn)	137.80		▼ -0.6%
FOREIGN (LKR Mn)	97.66	198.21	Net flow -100.55
VALUATIONS	PER 10.2x	PBV 1.5x	

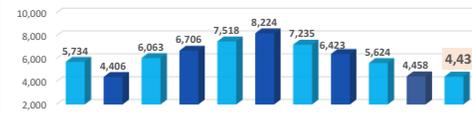
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



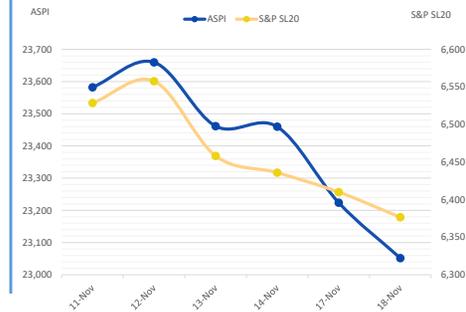
MARKET TURNOVER (LKR' Mn)



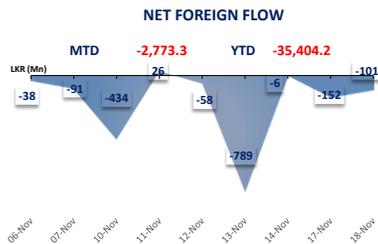
MARKET VOLUME (LKR' Mn)



MARKET INDICES



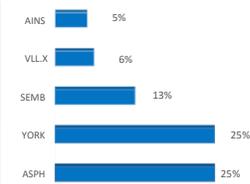
ASPI	23,051.66
Intraday Points	-172.02
	-0.74%
S&P SL20	6,376.54
Intraday Points	-33.46
	-0.52%



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

