



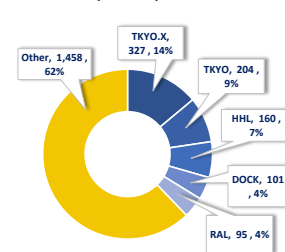
December 18, 2025

**"Market ends lower amid profit-taking and low participation"**

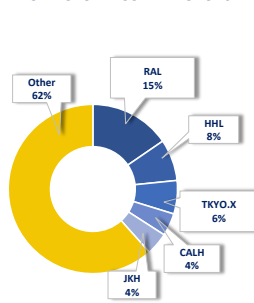
The Colombo Bourse opened strong and climbed sharply during the early session, before easing through the late morning amid profit-taking and selling pressure. ASPI declined by 37 points to close at 22,293 and the S&P SL20 moved down by 4 points to end at 6,066. Top negative contributors to the ASPI were DOCK, SFCL, RICH, MELS and BREW. HNW and retail investors' participation remained subdued, generating a low turnover of LKR 2.3Bn, which is about 38% below the monthly average of LKR 3.8Bn. The Materials sector accounted for 27% of total turnover, while the Capital Goods and Diversified Financials sectors contributed a combined 36%. Foreign investors turned net buyers, posting a net inflow of LKR 63.8Mn.

	LKR	USD	
TURNOVER (Mn)	2,344.77	7.59	▼ -29.5%
MARKET CAP. (Bn)	7,985.17	25.84	▼ -0.2%
VOLUME (Mn)	57.14		▼ -63.7%
FOREIGN (LKR Mn)	126.86	63.02	Net flow 63.83
VALUATIONS	PER 10.6x	PBV 1.4x	

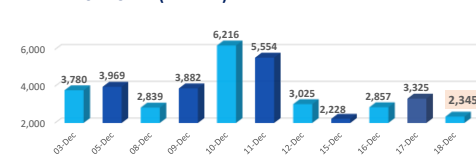
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



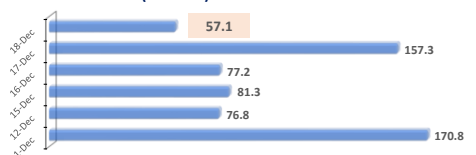
TOP VOLUME CONTRIBUTORS



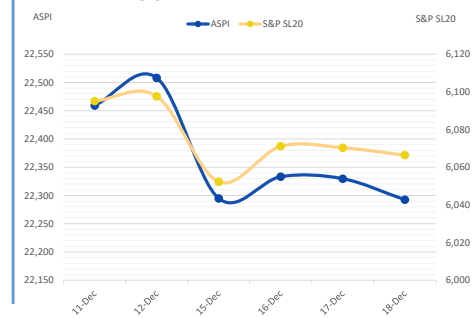
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



**ASPI** 22,292.57

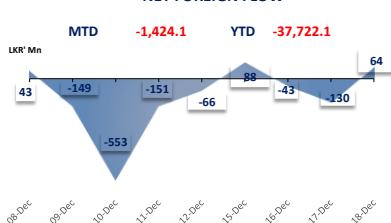
Intraday Points -37.12  
-0.17%

**S&P SL20** 6,066.43

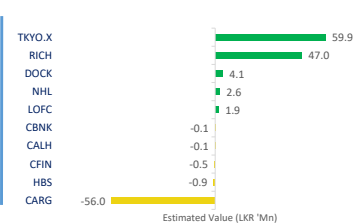
Intraday Points -3.90  
-0.06%



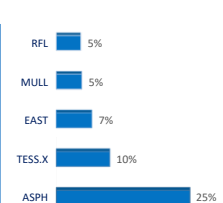
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

