

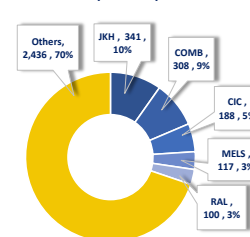
November 20, 2025

"ASPI breaks five-day losing streak"

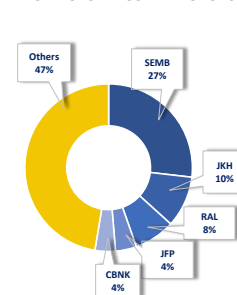
Breaking the five-day negative streak, the Colombo Bourse closed in positive territory, supported by persistent bargain buying throughout the session. The ASPI advanced 75 points to end at 23,105. Despite the market uptick, retail participation remained muted, while HNW activity was relatively subdued. SAMP, RICH, BUKI, JKH, and CARS emerged as the key positive contributors to the index. Daily market turnover registered at LKR 3.5Bn, reflecting a notable 46% decline compared to the monthly average of LKR 6.5Bn. The Capital Goods sector dominated activity, accounting for 24% of total turnover, while the Banking and Food, Beverage & Tobacco sectors collectively contributed 39%. Foreign investors remained net sellers, recording an outflow of LKR 40.9Mn for the day.

	LKR	USD	
TURNOVER (Mn)	3,489.70	11.56	▼ -8.5%
MARKET CAP. (Bn)	8,277.64	27.41	▲ 0.4%
VOLUME (Mn)	151.21		▲ 20.6%
FOREIGN (LKR Mn)	135.90	Outflow	Net flow
VALUATIONS	PER 10.3x	PBV 1.5x	-40.88

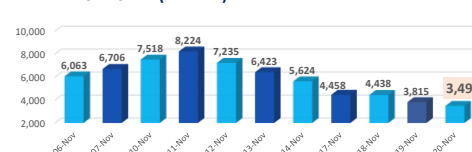
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



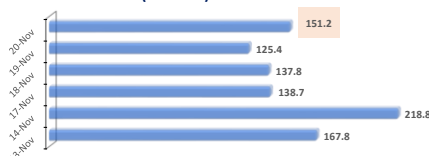
TOP VOLUME CONTRIBUTORS



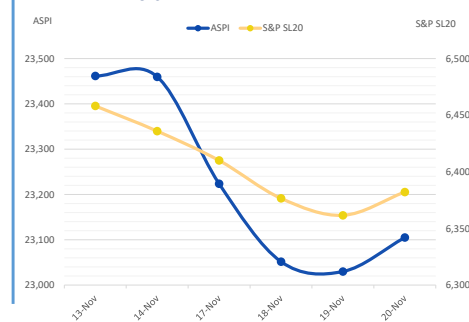
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 23,104.96

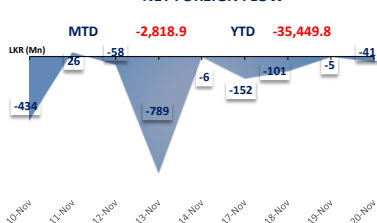
Intraday Points 75.10  
0.33%

S&P SL20 6,382.18

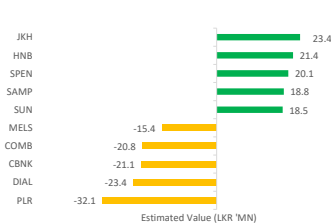
Intraday Points 20.60  
0.32%



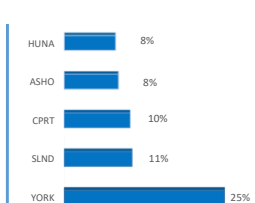
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

