

DAILY EQUITY WATCH



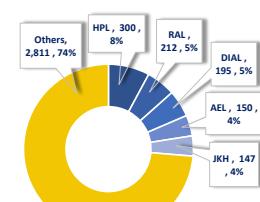
November 21, 2025

"ASPI dips into Friday, weighing on profit booking"

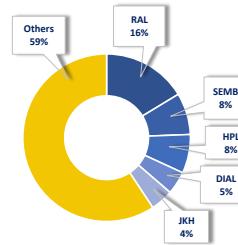
The Colombo Bourse reverted to profit booking and ended the day in negative territory, marking the week's closure in red. Cashing in by investors pushed the ASPI down by 122 points to end at 22,983. Lower turnover levels indicated subdued retail and HNW participation. HNB, BUKI, GREG, SFCL and CARG emerged as the key negative contributors to the index. Daily market turnover registered at LKR 3.8Bn, reflecting a 38% decline compared to the monthly average of LKR 6.1Bn. The Food, Beverage & Tobacco sector dominated activity, accounting for 25% of total turnover, while the Capital Goods and Banking sectors collectively contributed 36%. Foreign investors remained net sellers, recording an outflow of LKR 163.9Mn for the day.

	LKR	USD	
TURNOVER (Mn)	3,815.90	12.64	▲ 9.3%
MARKET CAP. (Bn)	8,220.74	27.22	▼ -0.7%
VOLUME (Mn)	146.65		▼ -3.0%
FOREIGN (LKR Mn)	126.95	Outflow	Inflow
VALUATIONS		290.81	-163.86
	PER 10.2x	PBV 1.5x	

TOP TURNOVER CONTRIBUTOR (LKR'Mn)



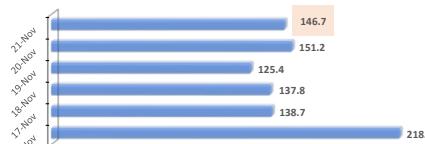
TOP VOLUME CONTRIBUTOR



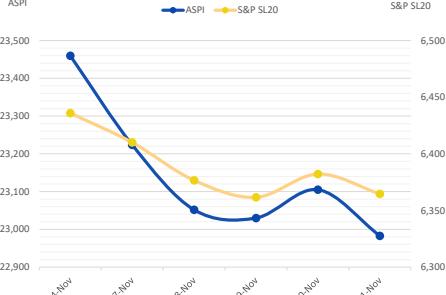
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,982.72

Intraday Points -122.24
-0.53%

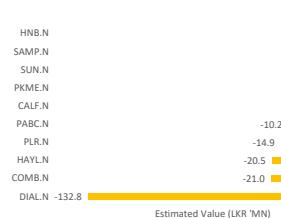
S&P SL20 6,364.61

Intraday Points -17.57
-0.28%

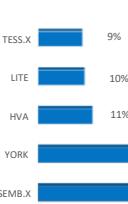
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

