

DAILY EQUITY WATCH



December 22, 2025

"Market declines on the back of extended selling on Colombo Dockyard"

Ahead of the festive season, the Colombo Bourse opened in negative territory. Selling pressure dominated both the morning and afternoon sessions, particularly as a result of the extended selling pressure observed on the Colombo Dockyard share. The ASPI declined by 251 points to settle at 21,898, while the S&P SL20 eased by 42 points to close at 6,014. Top negative contributors to the ASPI were DOCK, HNB, RICH, CARG and JKH. Participation from both HNW and institutional investors remained muted today, reflecting reduced activity ahead of the upcoming festive days. Daily Turnover was at LKR 2.9Bn, which is about 18% below the monthly average of LKR 3.7Bn. The Capital Goods sector accounted for 33% of total turnover, while the Materials and Banking sectors contributed a combined 22%. Foreign investors turned net buyers, posting a net inflow of LKR 8.6Mn.

