

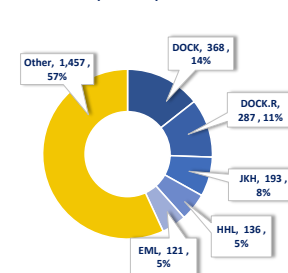
December 23, 2025

**"Colombo bourse ends positive, with Capital Goods driving turnover"**

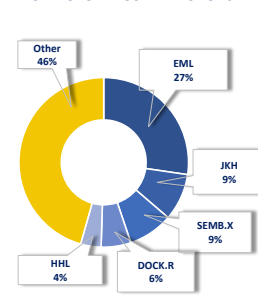
The Colombo Bourse ended the day in positive territory, reversing the selling sentiment observed during previous sessions. Colombo Dockyard share exerted a large contribution to the uptick in the ASPI, which moved up by 29 points to close at 21,927. However, the S&P SL20 eased by 3 points to close at 6,011. Top positive contributors to the ASPI were DOCK, RICH, SAMP, JKH and CARG. Both HNW and retail investors moderately engaged in the trading today, posting a daily turnover of LKR 2.6Bn, which is about 30% below the monthly average of LKR 3.6Bn. The Capital Goods sector accounted for 40% of total turnover, weighing on the contribution from Colombo Dockyard share, while the Banking and Diversified Financials sectors contributed a combined 21%. Foreign investors turned net sellers, posting a net outflow of LKR 68.6Mn.

	LKR	USD	
TURNOVER (Mn)	2,561.10	8.29	▼ -13.9%
MARKET CAP. (Bn)	7,866.28	25.46	▼ 0.0%
VOLUME (Mn)	102.28		▲ 24.9%
FOREIGN (LKR Mn)	149.23	217.81	Net flow
VALUATIONS	PER 10.5x	PBV 1.4x	

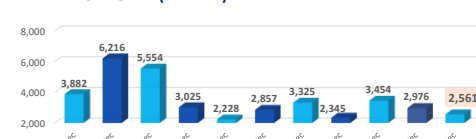
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



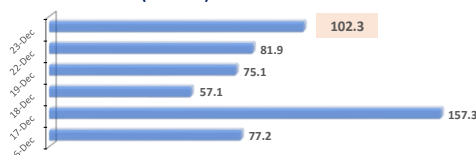
TOP VOLUME CONTRIBUTORS



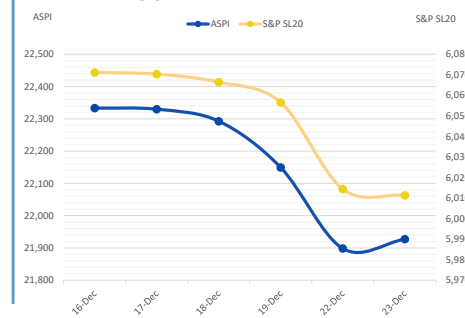
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



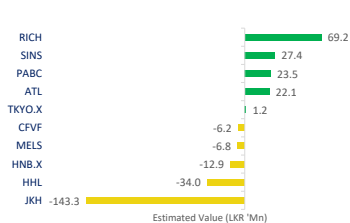
ASPI	21,927.00
Intraday Points	28.80
	0.13%
S&P SL20	6,011.31
Intraday Points	-3.05
	-0.05%



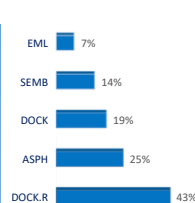
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

