

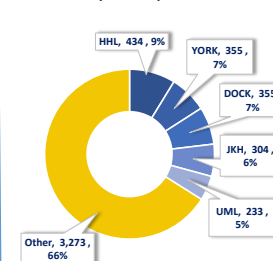
November 24, 2025

"ASPI dips with continued selling momentum"

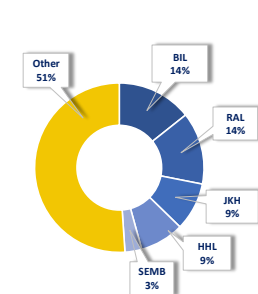
The Colombo Bourse witnessed sustained selling pressure, accompanied by higher turnover compared to the previous week. Retail participation made a notable contribution to today's market activity. Driven largely by movements in banking and blue-chip counters, the ASPI fell by 338 points, closing the session at 22,645. HNB, RICH, NDB, SAMP and JKH emerged as the top negative contributors to the index. Turnover reached LKR 4.98n, which is 17.5% below the monthly average of LKR 6.08n. Significant activity was observed in HHL and YORK, supported by crossings. Capital Goods sector dominated the activity, accounting for 33% of total turnover, while Banking and Food Beverage and Tobacco sectors collectively contributed 28%. Foreign investors turned net buyers, recording a net inflow of LKR 83.2mn.

	LKR	USD	
TURNOVER (Mn)	4,954.16	16.30	▲ 29.8%
MARKET CAP. (Bn)	8,098.55	26.64	▼ -1.5%
VOLUME (Mn)	145.87		▼ -0.5%
FOREIGN (LKR Mn)	173.06	89.82	Net flow 83.25
VALUATIONS	PER 10.0x	PBV 1.5x	

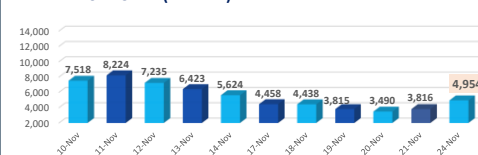
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



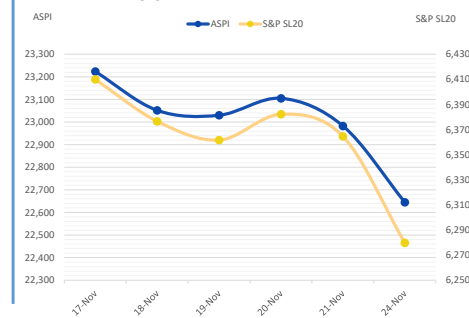
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,644.88

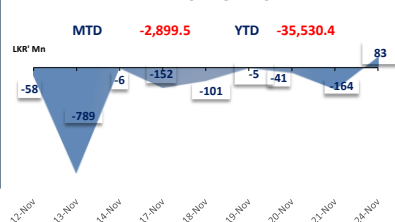
Intraday Points -337.84  
-1.47%

S&P SL20 6,279.71

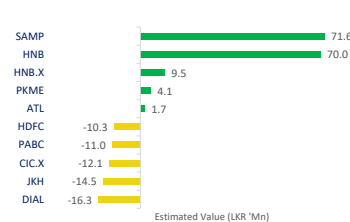
Intraday Points -84.90  
-1.33%



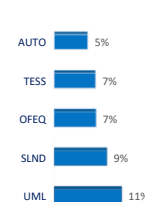
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

