

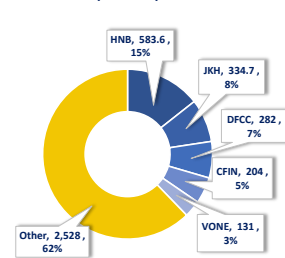
November 25, 2025

"Banks and conglomerates surged as the market staged a green turnaround"

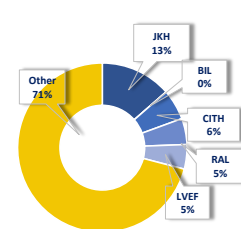
The Colombo Bourse reversed the bearish sentiment which persisted throughout the last few sessions and turned into positive territory today. The ASPI closed at 22,820, gaining 175 points. Although there was some volatility, the index showed a steady upward movement. Improved investor sentiment on Banking and Diversified Financials sector counters, as well as conglomerates, raised the index up. Moreover, S&PSL20 index climbed up 19 points to 6,299. CINS, NDB, MELs, BIL and SUN emerged as the top positive contributors to the index. Although retail participation was moderate, High net worth investors were highly active today. Daily turnover stood at around 4.1Bn, reflecting a 29% decline compared to the monthly average of LKR 5.7Bn. On a sectoral basis, the Banking sector dominated activity, accounting for 31% of total turnover, followed by the Capital Goods and Diversified Financials sectors, which collectively contributed 33%. Foreign investors turned net sellers recording a net outflow of LKR 213.2Mn.

	LKR	USD	
TURNOVER (Mn)	4,063.08	13.37	▼ -18.0%
MARKET CAP. (Bn)	8,163.99	26.86	▲ 0.8%
VOLUME (Mn)	109.94		▼ -24.6%
FOREIGN (LKR Mn)	58.00	271.25	Net flow -213.25
VALUATIONS	PER 10.1x	PBV 1.5x	

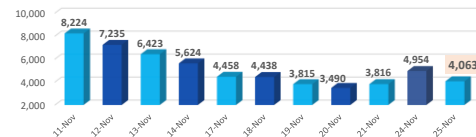
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



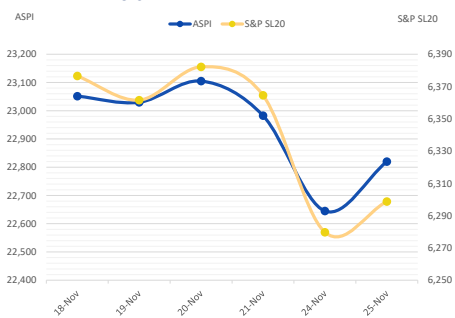
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



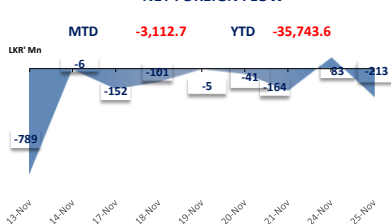
MARKET INDICES



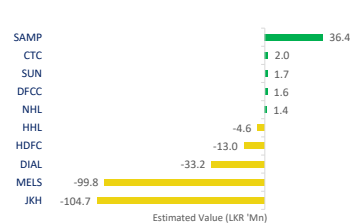
ASPI 22,819.91  
Intraday Points 175.03  
0.77%

S&P SL20 6,298.75  
Intraday Points 19.04  
0.30%

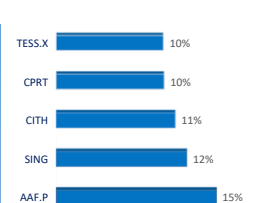
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

