

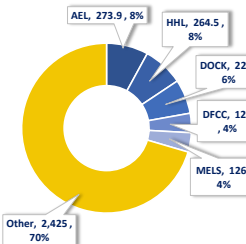
November 26, 2025

"ASPI Extends Gains Amid Moderate Investor Sentiment"

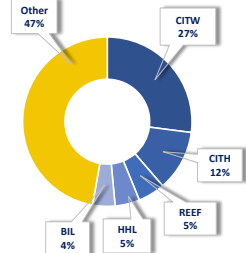
The Colombo Bourse carried forward yesterday's positive momentum into the first half of today's session amidst a bit of volatility, yet managed to close the day in green with the ASPI closing at 22,844, up 24 points, while the S&P SL20 advanced 13 points to close at 6,311. Retail and HNW investors displayed moderate sentiment following today's monetary policy review, where policy rates were maintained. Notably, investors showed heightened interest in counters within the Hotel sector throughout the session. The key market movers for the day were HNB, DOCK, DIMO, AEL, and PKME. Market turnover amounted to LKR 3.4Bn, which is 38% below the monthly average of LKR 5.6Bn. The Capital Goods sector accounted for 27% of total turnover, followed by the Materials and Banking sectors, which collectively contributed 29%. Foreign investors remained net sellers, posting a net outflow of LKR 124.6Mn.

	LKR	USD	
TURNOVER (Mn)	3,441.86	11.21	▼ -15.3%
MARKET CAP. (Bn)	8,160.26	26.58	▼ 0.0%
VOLUME (Mn)	157.31		▲ 43.1%
FOREIGN (LKR Mn)	155.42		
VALUATIONS	PER 10.1x	PBV 1.5x	
	Inflow	Outflow	Net flow
		279.99	-124.56

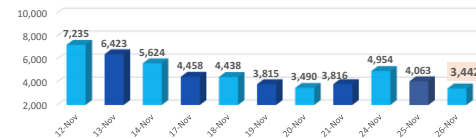
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



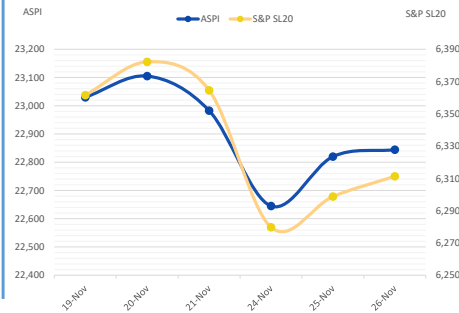
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

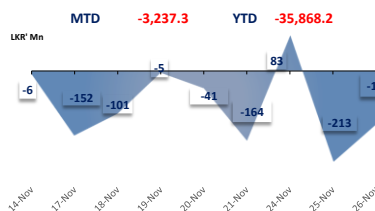


ASPI 22,844.23
Intraday Points 24.32
0.11%

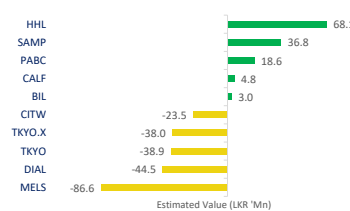
S&P SL20 6,311.30
Intraday Points 12.55
0.20%



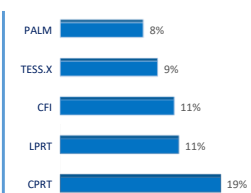
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

