



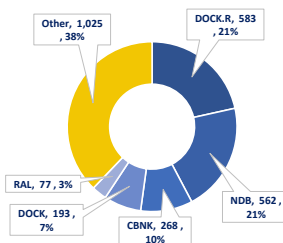
December 26, 2025

"Market ends higher on modest post-festive activity"

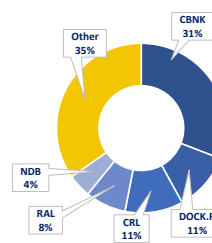
The Colombo Bourse traded in a largely subdued manner throughout the session, with the index experiencing brief upticks amidst volatility but mostly moving within a narrow band closing the session in the positive territory. ASPI, increased by 110 points to close at 22,069 while S&PSL 20 ended in positive territory after moving 26 points to close at 6,042. Top positive contributors to the ASPI were HNB, DOCK, NDB, RICH and LION. Daily turnover was LKR 2.7Bn, which is about 25% below the monthly average of LKR 3.6Bn. The Banking sector accounted for 38% of total turnover, while the Capital Goods and Food Beverage & Tobacco sectors contributed a combined 20%. Foreign investors turned net buyers, posting a net inflow of LKR 18.9Mn.

	LKR	USD	
TURNOVER (Mn)	2,708.24	8.76	▼ -34.0%
MARKET CAP. (Bn)	7,917.37	25.62	▲ 0.5%
VOLUME (Mn)	91.43		▼ -37.9%
FOREIGN (LKR Mn)	35.57	16.67	Net flow 18.91
VALUATIONS	PER 10.5x	PBV 1.4x	

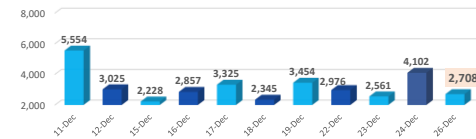
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



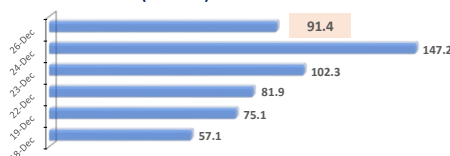
TOP VOLUME CONTRIBUTORS



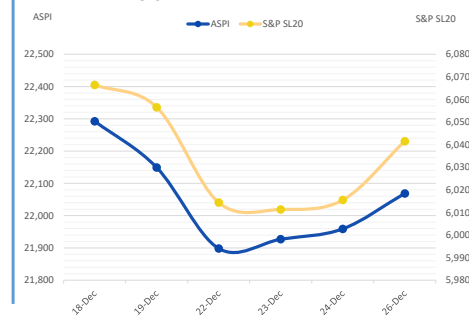
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

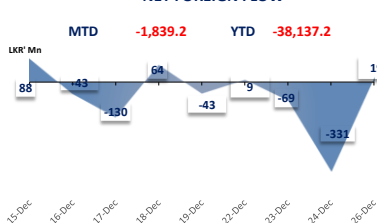


ASPI 22,068.84
Intraday Points 109.79
0.50%

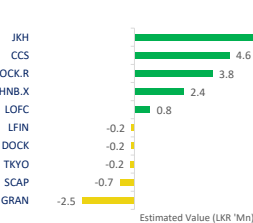
S&P SL20 6,041.53
Intraday Points 26.05
0.43%



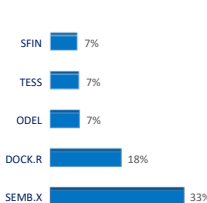
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

