

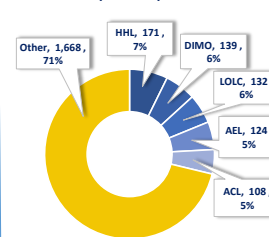
November 27, 2025

"Market turnover drops to LKR 2.3Bn, far below monthly average"

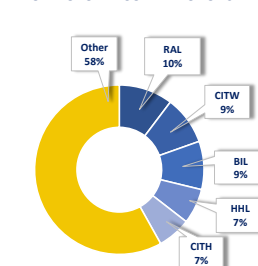
The Colombo Bourse slipped into bear-market territory, weighed down by weak investor interest and reduced turnover. The ASPI declined by 182 points to close at 22,662, while the S&P SL20 fell by 43 points to 6,268 level. The day's negative contributions were driven primarily by banking counters SAMP, COMB, and HNB supplemented by declines in RICH and DIAL. Today's market turnover fell to LKR 2.3Bn, 57.5% below the monthly average, entering the LKR 2.0Bn range for the first time since the LKR 2.4Bn recorded on 07-Jul-2025. The Capital Goods sector accounted for 31% of total turnover, followed by Diversified Financials and Banking sectors, which collectively contributed 26%. Foreign investors remained net sellers, posting a net outflow of LKR 103.5Mn.

| | LKR | USD | |
|------------------|-----------|----------|------------------|
| TURNOVER (Mn) | 2,341.03 | 7.63 | ▼ -32.0% |
| MARKET CAP. (Bn) | 8,090.12 | 26.35 | ▼ -0.9% |
| VOLUME (Mn) | 71.57 | | ▼ -54.5% |
| FOREIGN (LKR Mn) | 16.27 | 119.74 | Net flow -103.47 |
| VALUATIONS | PER 10.0x | PBV 1.5x | |

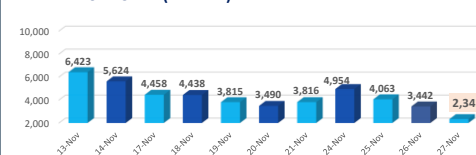
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



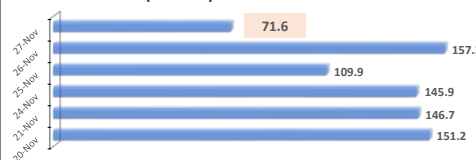
TOP VOLUME CONTRIBUTORS



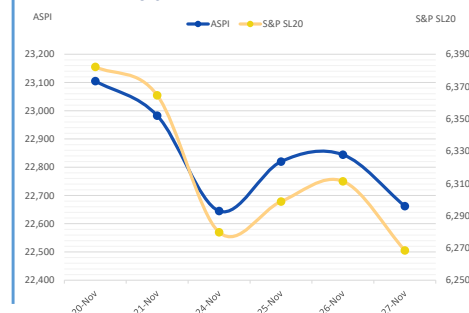
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,662.09

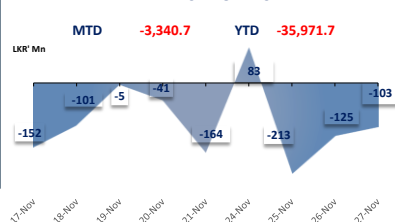
Intraday Points -182.14
-0.80%

S&P SL20 6,268.45

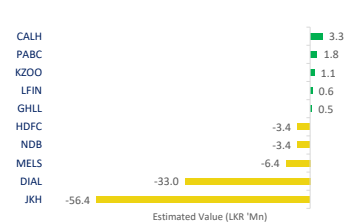
Intraday Points -42.85
-0.68%



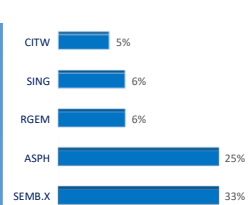
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

