

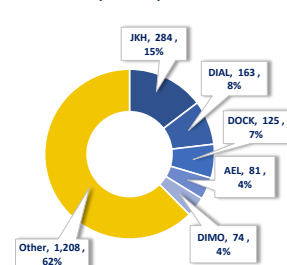
November 28, 2025

**"Early Close Cuts Turnover, Market Still Recovers"**

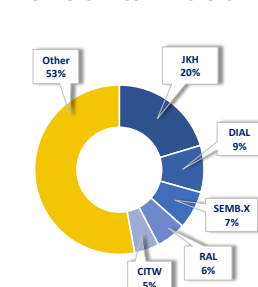
Despite an early halt in trading, the Colombo Bourse gathered fresh momentum and nudged its way upward. Following a brief downward movement in the beginning of the session, market regained traction with the ASPI advancing by 51 points to close at 22,713. In contrast, the S&P SL20 edged down marginally by 1 point, ending the session at 6,267. Key positive contributors to today's upward movement included BUKI, AEL, BIL, LOLC, and DOCK. Due to the shortened trading session, the market posted a lower turnover level of LKR 1.9Bn approximately 64.0% below the monthly average of LKR 5.4Bn. The Capital Goods sector accounted for 35.4% of total turnover, followed by Banking and Telecommunication sectors, which collectively contributed 24.1%. Foreign investors remained net sellers, recording a net outflow of LKR 326.3 Mn, bringing the month-to-date net foreign outflow to LKR 3.7Bn.

	LKR	USD	
TURNOVER (Mn)	1,935.92	6.31	▼ -17.3%
MARKET CAP. (Bn)	8,122.78	26.46	▲ 0.4%
VOLUME (Mn)	63.17		▼ -11.7%
FOREIGN (LKR Mn)	46.49		
VALUATIONS	PER 11.2x	PBV 1.5x	
	Inflow	Outflow	Net flow
		372.81	-326.33

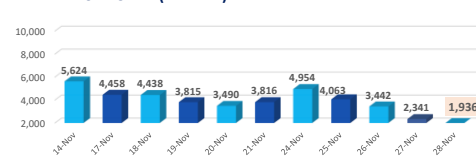
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



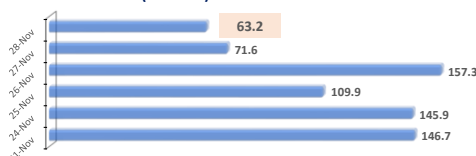
TOP VOLUME CONTRIBUTORS



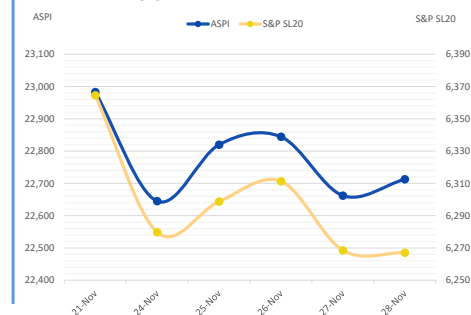
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,712.82

Intraday Points 50.73

0.22%

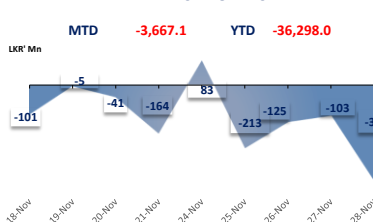
S&P SL20 6,267.03

Intraday Points -1.42

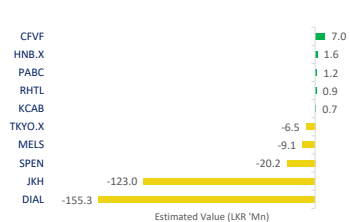
-0.02%



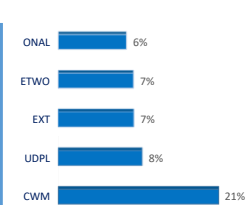
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

