



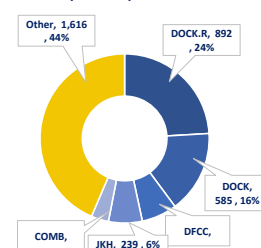
December 29, 2025

"Market ends mixed as investor activity remains selective"

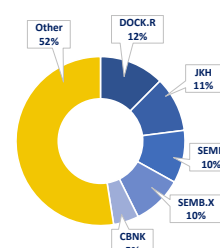
The Colombo market opened with a sharp upward movement and subsequently traded within a narrow range for most of the day, marked by minor fluctuations. A total of 91 counters made positive contributions to the ASPI, while most counters recorded negative movements, resulting in mixed signals across the indices. ASPI increased by 63 points to close at 22,132 while S&PSL 20 ended in negative territory after moving slightly by 4 points to close at 6,038. Top positive contributors to the ASPI were DOCK, HNB, RICH, DFCC and CCS. Daily turnover recorded at LKR 3.7Bn, which is about 7% above the monthly average level of LKR 3.5Bn. Retail investors paid a special attention on DOCK and DOCK.R while HNW investors showed improved buying interest, gradually entering the market. Banking sector counters attracted renewed buying interest, while consumer services sector counters advanced following the strong post-crisis tourism arrival numbers recorded during the previous week. The Capital Goods sector accounted for 33% of total turnover, while the Banking and Diversified Financials sectors contributed a combined 26%. Foreign investors turned net sellers, posting a net outflow of LKR 200.5Mn.

	LKR	USD	
TURNOVER (Mn)	3,707.26	12.00	▲ 36.9%
MARKET CAP. (Bn)	7,914.29	25.61	▼ 0.0%
VOLUME (Mn)	108.42		▲ 18.6%
FOREIGN (LKR Mn)	92.26	Outflow	Net flow
VALUATIONS	PER 10.5x	PBV 1.4x	

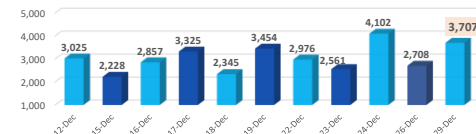
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



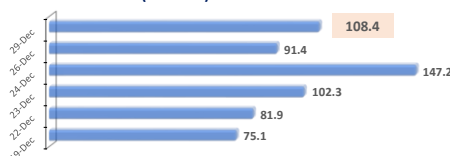
TOP VOLUME CONTRIBUTORS



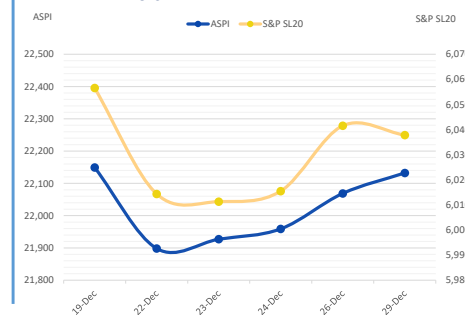
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



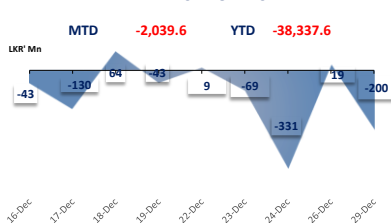
MARKET INDICES



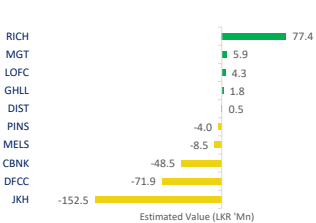
ASPI	22,132.33
Intraday Points	63.49
	0.29%
S&P SL20	6,037.79
Intraday Points	-3.74
	-0.06%



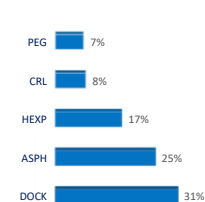
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

