

DAILY FIXED INCOME & UNIT TRUST



December 1, 2025

"Secondary market sees limited volumes as investors adopt wait-and-see stance"

The secondary market recorded subdued activity today, with investors predominantly remaining on the sidelines as they appeared to assess the potential implications of the adverse weather conditions affecting the country. Although some selling pressure emerged in shorter-tenor maturities, overall sentiment suggested a predominantly wait-and-see approach. Among the limited trades executed, the 15.02.2028 and 15.03.2028 maturities both traded at 9.20%, while the 15.03.2031 maturity traded at 10.00%. On the external front, the LKR depreciated against the USD, closing at LKR 308.07/USD compared to LKR 308.03/USD seen previously. Overnight liquidity in the banking system contracted to LKR 86.3Mn from LKR 105.8Mn recorded on the previous day.

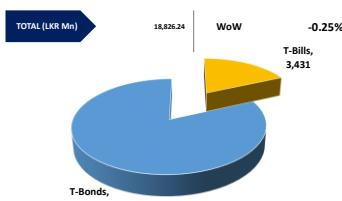
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	30-Nov-25
		LKR	LKR		
First Capital Money Market Fund	FCMMF	3,540.66	3,540.66	8.00%	
First Capital Gilt Edge Fund	FCGEF	2,643.99	2,643.99	7.09%	
First Capital Wealth Fund	FCWF	2,218.38	2,218.32	8.66%	
First Capital Equity Fund	FCEF	4,399.44	4,333.45	36.26%	
First Capital Money Plus Fund	FCMPF	1,137.25	1,137.25	7.21%	
First Capital Fixed Income Fund	FCFIF	4,261.46	4,261.35	8.28%	

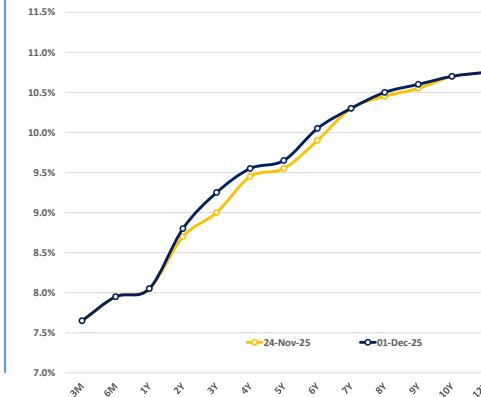
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

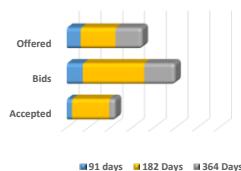


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
1Y	8.85%	8.75%	8.80%	8.70%	+10
2Y	9.30%	9.20%	9.25%	9.00%	+25
3Y	9.60%	9.50%	9.55%	9.45%	+10
4Y	9.70%	9.60%	9.65%	9.55%	+10
5Y	10.10%	10.00%	10.05%	9.90%	+15
6Y	10.35%	10.25%	10.30%	10.30%	0
7Y	10.55%	10.45%	10.50%	10.45%	+5
8Y	10.65%	10.55%	10.60%	10.55%	+5
9Y	10.75%	10.65%	10.70%	10.70%	0
10Y	10.80%	10.70%	10.75%	10.75%	0
12Y	N/A	N/A	N/A	N/A	N/A
20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date 26-Nov-25

Settlement Date	28-Nov-25
91 days	7.52% □ 0 bps
184 days	7.91% □ 0 bps
364 days	8.03% □ 0 bps

T-BOND AUCTION (LKR MN) Auction Date 27-Nov-25



MATURITY TABLE (LKR MN)

