



First Capital
A JansatHealth Group Company

DAILY FIXED INCOME & UNIT TRUST

December 3, 2025

"Cautious market mood results in softened trading activity"

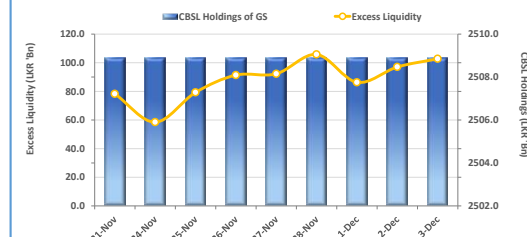
The secondary market recorded yet another session of moderate volumes and limited activity, as the broader macroeconomic outlook remains uncertain in the aftermath of the cyclone and floods. In line with recent sessions, selling interest persisted, including a measure of foreign selling. Among the trades executed today, the 15.09.2027 maturity traded at a yield of 9.00%. This was followed by a group of 2028 maturities, including 15.02.2028, 15.03.2028, 01.05.2028 and 01.07.2028, all of which were seen trading within the 9.20% to 9.40% range. The 15.06.2029 and 15.10.2029 bonds also registered activity, changing hands at 9.55% to 9.65%. Moving towards the belly end, the 15.05.2031 traded at 10.20% to 10.30%, while the 01.11.2033 maturity traded at 10.60%. On the external front, the LKR depreciated against the USD, closing at LKR 308.83/USD compared to LKR 308.51/USD seen previously. Overnight liquidity in the banking system expanded to LKR 102.8Mn from LKR 97.0Mn recorded on the previous day.

UNIT TRUSTS

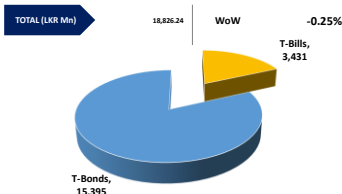
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,542.19	3,542.19	8.00%
First Capital Gilt Edge Fund	FCGEF		2,645.01	2,645.01	7.09%
First Capital Wealth Fund	FCWF		2,219.88	2,219.82	8.69%
First Capital Equity Fund	FCEF		4,359.65	4,294.26	35.02%
First Capital Money Plus Fund	FCMPF		1,137.68	1,137.68	7.16%
First Capital Fixed Income Fund	FCFIF		4,263.43	4,263.32	8.32%

02-Dec-25

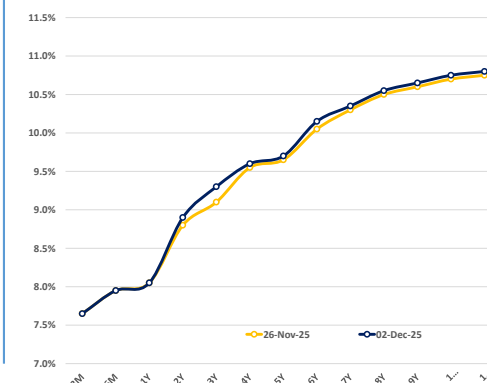
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

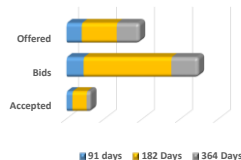


BILLS AND BONDS YIELDS



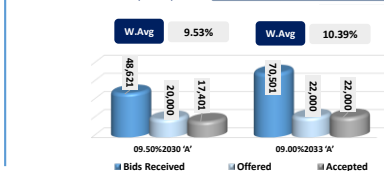
Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	8.95%	8.85%	8.90%	8.80%	+10
15-Dec-28	9.35%	9.25%	9.30%	9.10%	+20
15-Dec-29	9.65%	9.55%	9.60%	9.55%	+5
01-Jul-30	9.75%	9.65%	9.70%	9.65%	+5
01-Dec-31	10.20%	10.10%	10.15%	10.05%	+10
01-Oct-32	10.40%	10.30%	10.35%	10.30%	+5
01-Nov-33	10.60%	10.50%	10.55%	10.50%	+5
15-Sep-34	10.70%	10.60%	10.65%	10.60%	+5
15-Jun-35	10.80%	10.70%	10.75%	10.70%	+5
15-Jan-37	10.85%	10.75%	10.80%	10.75%	+5
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date	2-Dec-25
Settlement Date	5-Dec-25
91 days	7.51% -1 bps
184 days	7.91% 0 bps
364 days	8.03% 0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

