



DAILY FIXED INCOME & UNIT TRUST

December 5, 2025

"Post-cyclone caution continues to shape market tone"

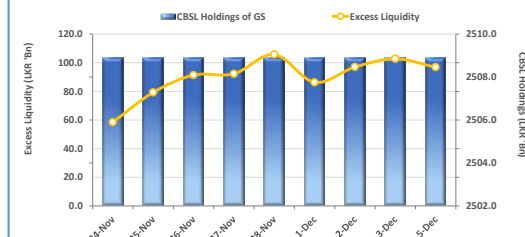
The caution lingering after the cyclone continued to weigh on the secondary market. Mixed sentiment was apparent, but a calculated selling bias ultimately prevailed, with volumes remaining thin. Amongst the limited trades executed today, the short end saw 15.02.2028 and 01.05.2028 changing hands at 9.20% and 9.25% respectively. Moving ahead, 15.03.2031 was seen trading at 10.05%. Finally, 01.11.2033 traded higher at 10.65%. On the external front, the LKR depreciated against the USD, closing at LKR 308.85/USD compared to LKR 308.83/USD seen previously. Overnight liquidity in the banking system contracted to LKR 96.9Mn from LKR 102.8Mn recorded on the previous day.

UNIT TRUSTS

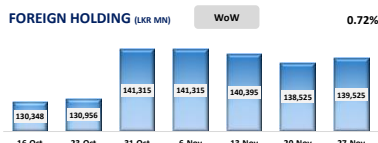
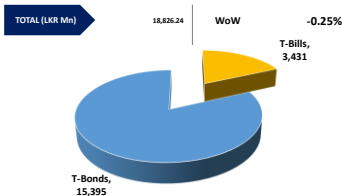
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,543.72	3,543.72	8.00%
First Capital Gilt Edge Fund	FCGEF	2,646.03	2,646.03	7.08%
First Capital Wealth Fund	FCWF	2,217.76	2,217.70	8.53%
First Capital Equity Fund	FCEF	4,296.55	4,232.10	33.07%
First Capital Money Plus Fund	FCMPF	1,138.13	1,138.13	7.20%
First Capital Fixed Income Fund	FCFIF	4,265.39	4,265.28	8.41%

04-Dec-25

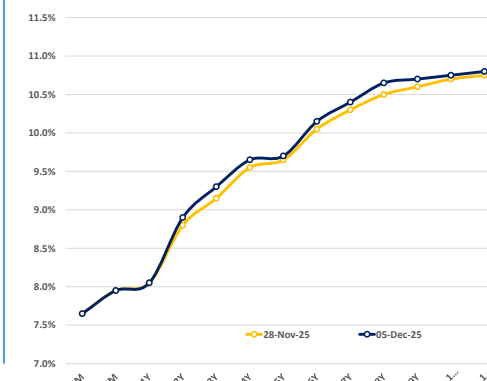
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

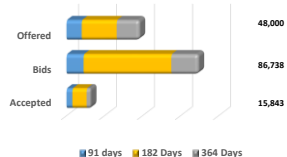


BILLS AND BONDS YIELDS



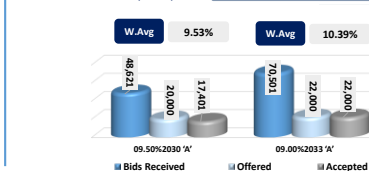
Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	8.95%	8.85%	8.90%	8.80%	+10
15-Dec-28	9.35%	9.25%	9.30%	9.15%	+15
15-Dec-29	9.70%	9.60%	9.65%	9.55%	+10
01-Jul-30	9.75%	9.65%	9.70%	9.65%	+5
01-Dec-31	10.20%	10.10%	10.15%	10.05%	+10
01-Oct-32	10.45%	10.35%	10.40%	10.30%	+10
01-Nov-33	10.70%	10.60%	10.65%	10.50%	+15
15-Sep-34	10.75%	10.65%	10.70%	10.60%	+10
15-Jun-35	10.80%	10.70%	10.75%	10.70%	+5
15-Jan-37	10.85%	10.75%	10.80%	10.75%	+5
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date		2-Dec-25	
Settlement Date		5-Dec-25	
days	7.51%	▼	-1 bps
days	7.91%	◀▶	0 bps
days	8.03%	◀▶	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

