



DAILY FIXED INCOME & UNIT TRUST

December 8, 2025

"Secondary market still in post-cyclone slumber"

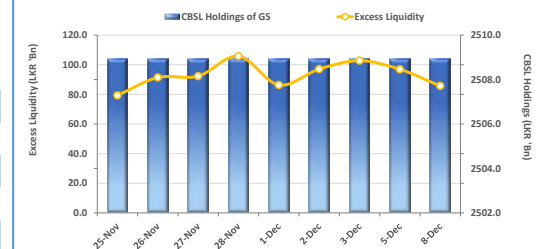
The secondary market opened the week on a rather lethargic footing as the general ambiguity associated with Sri Lanka's recent natural disaster continued to loom on the horizon. Today's trading session saw thin volumes while noteworthy transactions remained visibly scarce. Amongst the few trades that were executed today, 15.02.2028 and 01.05.2028 traded at 9.20% and 9.23% respectively, while 15.12.2028 was seen changing hands at 9.35%. Moving ahead, 15.10.2029 traded at a rate of 9.63% and finally, 15.12.2032 was seen trading at 10.37%. On the external front, the LKR appreciated against the USD, closing at LKR 308.66/USD compared to LKR 308.85/USD seen previously. Overnight liquidity in the banking system contracted to LKR 85.7Mn from LKR 96.9Mn recorded on the previous day.

UNIT TRUSTS

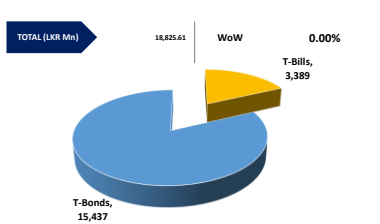
07-Dec-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,546.02	3,546.02	8.00%
First Capital Gilt Edge Fund	FCGEF		2,647.58	2,647.58	7.08%
First Capital Wealth Fund	FCWF		2,216.77	2,216.71	8.40%
First Capital Equity Fund	FCEF		4,239.13	4,175.54	31.29%
First Capital Money Plus Fund	FCMPF		1,138.81	1,138.81	7.15%
First Capital Fixed Income Fund	FCFIF		4,268.26	4,268.15	8.32%

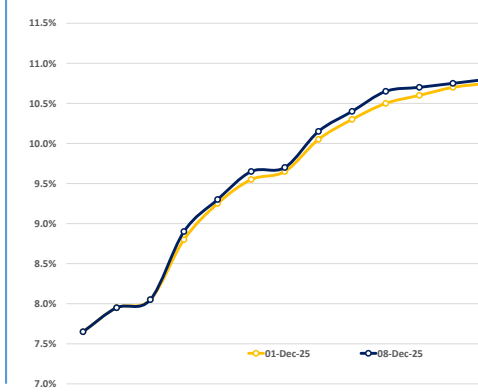
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

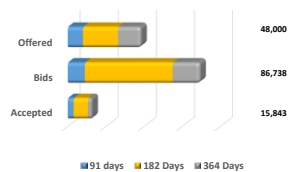


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	8.95%	8.85%	8.90%	8.80%	+10
15-Dec-28	9.35%	9.25%	9.30%	9.25%	+5
15-Dec-29	9.70%	9.60%	9.65%	9.55%	+10
01-Jul-30	9.75%	9.65%	9.70%	9.65%	+5
01-Dec-31	10.20%	10.10%	10.15%	10.05%	+10
01-Oct-32	10.45%	10.35%	10.40%	10.30%	+10
01-Nov-33	10.70%	10.60%	10.65%	10.50%	+15
15-Sep-34	10.75%	10.65%	10.70%	10.60%	+10
15-Jun-35	10.80%	10.70%	10.75%	10.70%	+5
15-Jan-37	10.85%	10.75%	10.80%	10.75%	+5
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date 2-Dec-25

Settlement Date 5-Dec-25

91 days	7.51%	-1 bps
184 days	7.91%	0 bps
364 days	8.03%	0 bps

T-BOND AUCTION (LKR MN)

Auction Date 27-Nov-25

W.Avg 9.53%



MATURITY TABLE (LKR MN)

Week ending 12-Dec-25

