



DAILY FIXED INCOME & UNIT TRUST

December 9, 2025

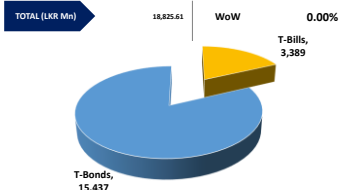
"Buying interest emerges, pushing the yield curve slightly lower"

The secondary market yield curve saw renewed buying interest, supported by foreign participation, which generated moderate trading volumes. Among the limited transactions recorded, the 15.02.2028, 01.05.2028, and 01.07.2028 maturities traded between 9.25% and 9.20%. The 15.06.2029 and 01.07.2030 maturities changed hands at 9.50% and 9.70%, respectively, while the 15.12.2032 maturity traded within the range of 10.25% to 10.30%. Further along the curve, the 01.06.2033 and 01.11.2033 maturities traded within a range of 10.49% to 10.60%. On the external front, the LKR slightly appreciated against the USD, closing at LKR 308.61/USD compared to LKR 308.66/USD seen previously. Overnight liquidity in the banking system expanded to LKR 101.4Mn from LKR 85.7Mn recorded on the previous day.

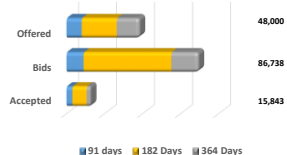
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,546.78	3,546.78	8.00%
First Capital Gilt Edge Fund	FCGEF	2,648.10	2,648.10	7.10%
First Capital Wealth Fund	FCWF	2,217.06	2,217.00	8.39%
First Capital Equity Fund	FCEF	4,262.69	4,198.75	32.02%
First Capital Money Plus Fund	FCMPF	1,139.03	1,139.03	7.15%
First Capital Fixed Income Fund	FCFIF	4,269.24	4,269.13	8.31%

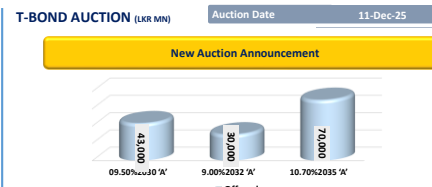
OUTSTANDING STOCK [GSEC]



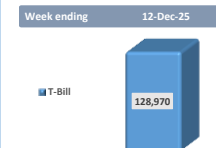
T-BILL AUCTION (LKR MN)



Auction Date	2-Dec-25
Settlement Date	5-Dec-25
91 days	7.51% ▼ -1 bps
184 days	7.91% ◀ 0 bps
364 days	8.03% ◀ 0 bps



MATURITY TABLE (LKR MN)



EXCESS LIQUIDITY AND CBSL HOLDINGS

