

# DAILY FIXED INCOME & UNIT TRUST



First Capital  
A LloydsBank Group Company



November 10, 2025

## "Buying momentum drives yields lower"

As the secondary market opened for the first time since the unveiling of the budget for 2026, investors demonstrated acute buying interest, pushing the yield curve down across the board. Today was also marked by relatively high trading volumes as a result of which noteworthy activity was visible across most maturities. At the short end of the curve, 2028 maturities were seen trading between 9.35% to 9.40%. Moving ahead, 01.07.2030 maturity traded at 9.60% while 15.03.2031 maturity changed hands at a rate of 9.85%. Moreover, 2032 maturities were seen trading between 10.35% to 10.40% and finally, 01.11.2033 traded higher at 10.50%. On the external front, the LKR depreciated marginally against the USD, closing at LKR 304.96/USD compared to LKR 304.95/USD seen previously. Overnight liquidity in the banking system expanded to LKR 142.5Bn from LKR 118.38Bn recorded on the previous day.

### UNIT TRUSTS

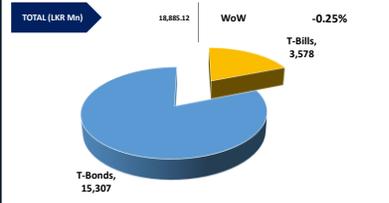
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First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,524.56	3,524.56	8.04%
First Capital Gilt Edge Fund	FCGEF	2,633.25	2,633.25	7.02%
First Capital Wealth Fund	FCWF	2,202.38	2,202.32	8.33%
First Capital Equity Fund	FCEF	4,465.36	4,398.38	38.30%
First Capital Money Plus Fund	FCMPF	1,132.58	1,132.58	7.19%
First Capital Fixed Income Fund	FCFIF	4,240.88	4,240.77	8.50%

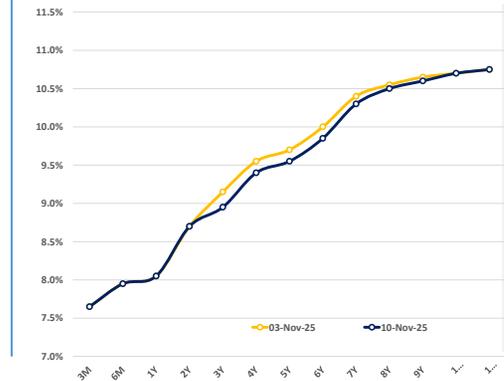
### EXCESS LIQUIDITY AND CBSL HOLDINGS



### OUTSTANDING STOCK [GSEC]

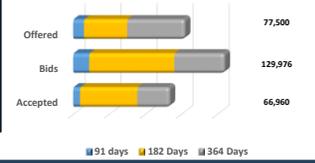


### BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.75%	8.65%	8.70%	8.70%	0
15-Oct-28	< 3Y	9.00%	8.90%	8.95%	9.15%	-20
15-Oct-29	< 4Y	9.45%	9.35%	9.40%	9.55%	-15
01-Jul-30	< 5Y	9.60%	9.50%	9.55%	9.70%	-15
15-Mar-31	< 6Y	9.90%	9.80%	9.85%	10.00%	-15
01-Oct-32	< 7Y	10.35%	10.25%	10.30%	10.40%	-10
01-Nov-33	< 8Y	10.55%	10.45%	10.50%	10.55%	-5
15-Sep-34	< 9Y	10.65%	10.55%	10.60%	10.65%	-5
15-Jun-35	< 10Y	10.75%	10.65%	10.70%	10.70%	0
15-Jan-37	< 12Y	10.80%	10.70%	10.75%	10.75%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

### T-BILL AUCTION (LKR MN)



Auction Date: 4-Nov-25  
Settlement Date: 7-Nov-25

91 days	7.52%	0	bps
184 days	7.90%	0	bps
364 days	8.04%	0	bps

### T-BOND AUCTION (LKR MN)



### MATURITY TABLE (LKR MN)

