



DAILY FIXED INCOME & UNIT TRUST

December 12, 2025

"Easing rates spark high-volume trades"

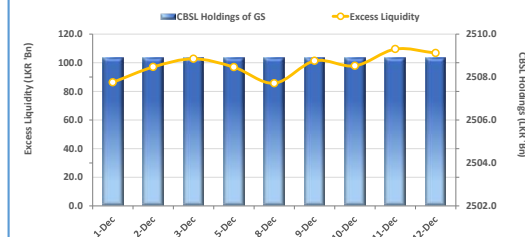
The secondary market exhibited buying sentiment today, driven by rates edging lower and large trade volumes. Over the short-maturity segment, 15.02.2028, 15.03.2028, 01.05.2028, 01.07.2028 and 01.09.2028 traded in the range of 8.95%-9.05%, while 15.06.2029, 15.09.2029, 15.10.2029 and 15.12.2029 traded in the range of 9.40%-9.50%. Moreover, 15.05.2030 and 01.07.2030 maturities changed hands at 9.60%. Additionally, 15.12.2032 traded at 10.25%, whereas both 01.06.2033 and 01.11.2033 were dealt at 10.40%. On the external front, the LKR depreciated against the USD, closing at LKR 309.03/USD compared to LKR 308.75/USD seen previously. Overnight liquidity in the banking system marginally contracted to LKR 106.8Mn from LKR 109.5Mn recorded on the previous day.

UNIT TRUSTS

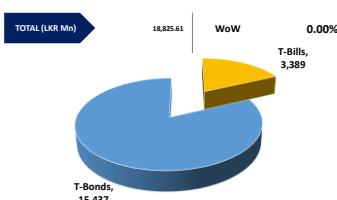
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,549.08	3,549.08	8.00%
First Capital Gilt Edge Fund	FCGEF	2,649.63	2,649.63	7.09%
First Capital Wealth Fund	FCWF	2,220.91	2,220.85	8.51%
First Capital Equity Fund	FCEF	4,433.64	4,367.14	37.31%
First Capital Money Plus Fund	FCMPF	1,139.70	1,139.70	7.19%
First Capital Fixed Income Fund	FCFIF	4,272.15	4,272.04	8.26%

11-Dec-25

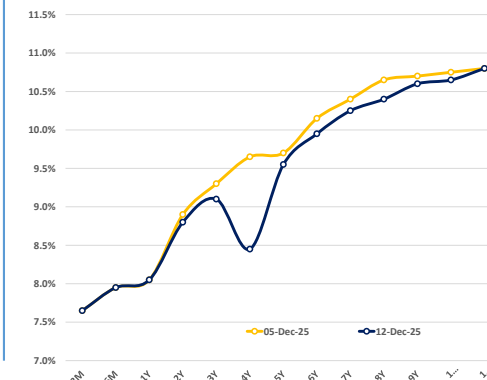
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

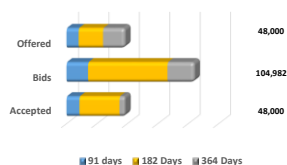


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	8.85%	8.75%	8.80%	8.90%	-10
15-Dec-28	9.15%	9.05%	9.10%	9.30%	-20
15-Dec-29	8.50%	8.40%	8.45%	9.65%	-120
01-Jul-30	9.60%	9.50%	9.55%	9.70%	-15
01-Dec-31	10.00%	9.90%	9.95%	10.15%	-20
15-Dec-32	10.30%	10.20%	10.25%	10.40%	-15
01-Nov-33	10.45%	10.35%	10.40%	10.65%	-25
15-Sep-34	10.65%	10.55%	10.60%	10.70%	-10
15-Jun-35	10.70%	10.60%	10.65%	10.75%	-10
15-Jan-37	10.85%	10.75%	10.80%	10.80%	0
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date	10-Dec-25
Settlement Date	12-Dec-25
91 days	7.51%
184 days	7.91%
364 days	8.03%

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

