



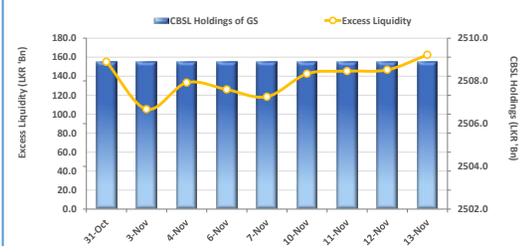
# DAILY FIXED INCOME & UNIT TRUST



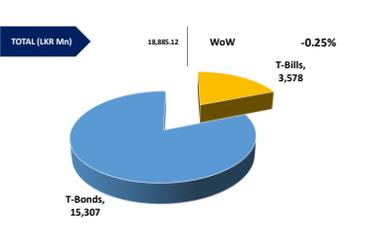
**UNIT TRUSTS**

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,526.86	3,526.86	7.99%
First Capital Gilt Edge Fund	FCGEF	2,634.78	2,634.78	7.07%
First Capital Wealth Fund	FCWF	2,208.32	2,208.26	8.59%
First Capital Equity Fund	FCEF	4,537.94	4,469.87	40.54%
First Capital Money Plus Fund	FCMPF	1,133.24	1,133.24	7.19%
First Capital Fixed Income Fund	FCFIF	4,243.98	4,243.87	8.69%

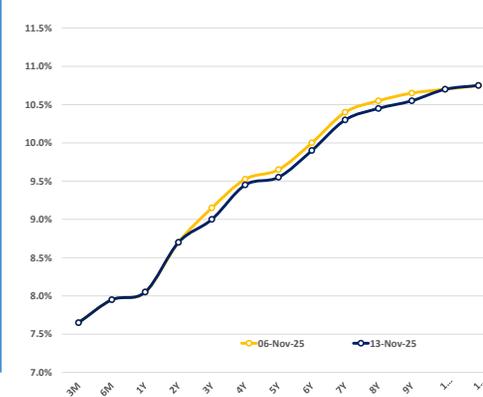
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**

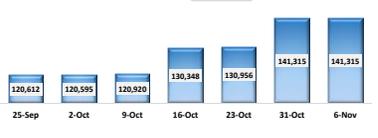


**BILLS AND BONDS YIELDS**



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.75%	8.65%	8.70%	8.70%	0
15-Oct-28	< 3Y	8.95%	9.05%	9.00%	9.15%	-15
15-Oct-29	< 4Y	9.40%	9.50%	9.45%	9.53%	-8
01-Jul-30	< 5Y	9.60%	9.50%	9.55%	9.65%	-10
15-Mar-31	< 6Y	9.85%	9.95%	9.90%	10.00%	-10
01-Oct-32	< 7Y	10.35%	10.25%	10.30%	10.40%	-10
01-Nov-33	< 8Y	10.40%	10.50%	10.45%	10.55%	-10
15-Sep-34	< 9Y	10.50%	10.60%	10.55%	10.65%	-10
15-Jun-35	< 10Y	10.75%	10.65%	10.70%	10.70%	0
15-Jan-37	< 12Y	10.80%	10.70%	10.75%	10.75%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

**FOREIGN HOLDING (LKR MN)**

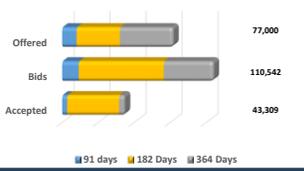


**November 27, 2025**

**"Mixed sentiment resumes amidst the T-Bond auction"**

The secondary market demonstrated mixed sentiment amidst moderate activity levels, leaving the yield curve largely stationary. The CBSL conducted the first T-Bond auction for the month, at which LKR 80.08bn was raised, in line with the initial offer. A reasonable level of trades were executed across the yield curve today. Amongst the 2028 maturities, the 15.03.2028 bond traded at 8.90% followed by the 01.05.2028 bond at 8.95%. Maturities dated 01.07.2028, 01.09.2028 and 15.10.2028 traded at 9.00%. Moving towards the mid end of the curve, the 15.09.2029, 15.10.2029 and 15.12.2029 bonds traded at yields of 9.45%, 9.40% and 9.45% respectively. The 01.07.2030 maturity traded at 9.56%, followed by the 15.03.2031 maturity at 9.80% and the 01.07.2032 maturity at 10.30%. Furthermore, bonds maturing on 01.10.2032 and 15.12.2032 traded at a yield of 10.20%. Within the 2033 segment, bonds maturing on 01.06.2033 and 01.11.2033 traded at 10.40%. Lastly, towards the long end of the curve, the 15.06.2035 maturity was seen changing hands at 10.70%. The CBSL conducted a T-Bond auction today, at which the full amount on offer was raised across two maturities. As per the initial plan, LKR 35.08n was raised through the 2030 maturity and LKR 45.08n was raised through the 2035 maturity. The weighted average yields of the maturities stood at 9.56% and 10.69%, respectively. On the external front, the LKR depreciated against the USD, closing at LKR 304.52/USD compared to LKR 304.28/USD seen previously. Overnight liquidity in the banking system expanded to LKR 162.43bn from LKR 146.61bn recorded on the previous day.

**T-BILL AUCTION (LKR MN)**



Auction Date	12-Nov-25
Settlement Date	14-Nov-25
91 days	7.52% 0 bps
184 days	7.91% +1 bps
364 days	8.04% 0 bps

**T-BOND AUCTION (LKR MN)**



**MATURITY TABLE (LKR MN)**

