

# DAILY FIXED INCOME & UNIT TRUST



First Capital  
A Janshen Group Company

November 18, 2025

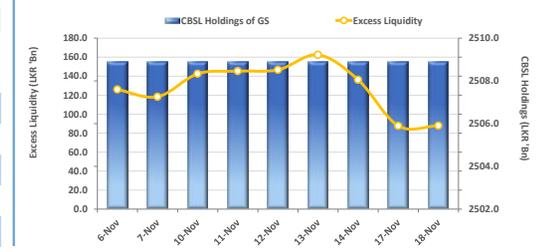
*"Steady yields amid mixed activity"*

The secondary market continued to exhibit mixed sentiment with moderate trading activity, while the overall yield curve remained largely stable. At the short end, a cluster of 2028 maturities, including 15.01.2028 and 01.05.2028, traded within the 8.95%-9.05% range. In the 2029 segment, the 15.06.2029 and 15.10.2029 maturities traded between 9.42% and 9.48%. Further along the curve, 01.07.2030 traded at 9.60%, and 01.12.2031 at 10.05%. At the longer end, 01.11.2033 traded at 10.45%, while 15.09.2034 traded around 10.55%. On the external front, the LKR depreciated against the USD, closing at LKR 307.9/USD compared to LKR 306.4/USD seen previously. Overnight liquidity in the banking system expanded slightly to LKR 87.79Bn from LKR 87.64Bn recorded on the previous day.

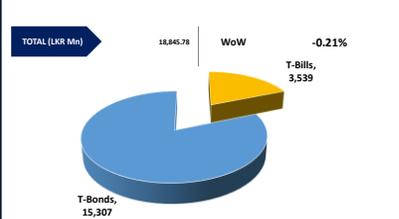
## UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,530.73	3,530.73	8.00%
First Capital Gilt Edge Fund	FCGEF	2,637.33	2,637.33	7.07%
First Capital Wealth Fund	FCWF	2,212.44	2,212.38	8.68%
First Capital Equity Fund	FCEF	4,481.65	4,414.43	38.80%
First Capital Money Plus Fund	FCMPF	1,134.35	1,134.35	7.13%
First Capital Fixed Income Fund	FCFIF	4,248.90	4,248.79	8.65%

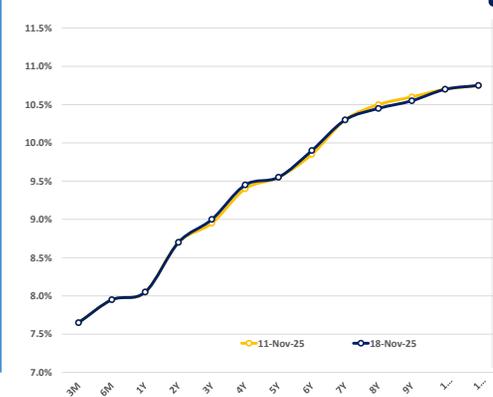
## EXCESS LIQUIDITY AND CBSL HOLDINGS



## OUTSTANDING STOCK [GSEC]

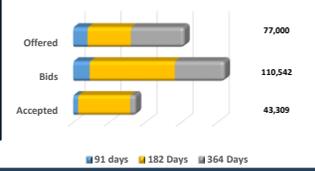


## BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.75%	8.65%	8.70%	8.70%	0
15-Oct-28	< 3Y	8.95%	9.05%	9.00%	8.95%	+5
15-Oct-29	< 4Y	9.40%	9.50%	9.45%	9.40%	+5
01-Jul-30	< 5Y	9.60%	9.50%	9.55%	9.55%	0
15-Mar-31	< 6Y	9.85%	9.95%	9.90%	9.85%	+5
01-Oct-32	< 7Y	10.35%	10.25%	10.30%	10.30%	0
01-Nov-33	< 8Y	10.40%	10.50%	10.45%	10.50%	-5
15-Sep-34	< 9Y	10.50%	10.60%	10.55%	10.60%	-5
15-Jun-35	< 10Y	10.75%	10.65%	10.70%	10.70%	0
15-Jan-37	< 12Y	10.80%	10.70%	10.75%	10.75%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



Auction Date	12-Nov-25
Settlement Date	14-Nov-25
91 days	7.52% 0 bps
184 days	7.91% +1 bps
364 days	8.04% 0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

