



# DAILY FIXED INCOME & UNIT TRUST

December 18, 2025

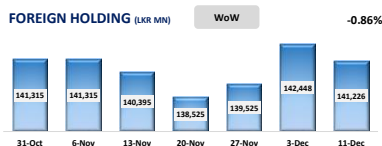
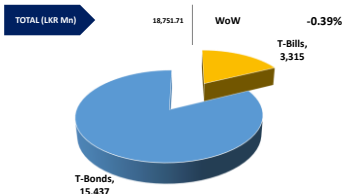
**"A quiet trading session on low participation"**

The secondary market confronted a quiet session with low volumes and limited trading activities. Among the trades that took place, 01.05.2028 maturity traded within the range of 9.00%-9.04% and 15.03.2031 maturity changed hands within the range of 9.85%-9.89%. On the external front, the LKR slightly depreciated against the USD, closing at LKR 309.65/USD compared to LKR 309.54/USD seen previously. Overnight liquidity in the banking system contracted to LKR 66.1Mn from LKR 79.9Mn recorded on the previous day. Meanwhile, Sri Lanka Purchasing Managers' Index (PMI) for Manufacturing and Services recorded index values of 55.5 and 50.5, respectively, in November 2025. This indicates a MoM expansion in Manufacturing activities, with favorable contributions from all the sub-indices. Moreover, Services indicated a slower expansion compared to October, partly reflecting the impact of adverse weather conditions, despite the food and beverage services being the primary drivers of expansion. However, owing to festive demand, the outlook for both Manufacturing and Services activities remain positive over the next quarter.

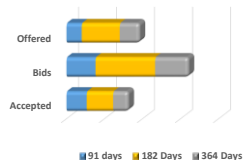
## UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,553.67	3,553.67	8.05%
First Capital Gilt Edge Fund	FCGEF	2,652.72	2,652.72	7.09%
First Capital Wealth Fund	FCWF	2,228.08	2,228.02	8.73%
First Capital Equity Fund	FCEF	4,412.19	4,346.01	36.65%
First Capital Money Plus Fund	FCMPF	1,141.03	1,141.03	7.14%
First Capital Fixed Income Fund	FCFIF	4,278.08	4,277.97	8.44%

## OUTSTANDING STOCK [GSEC]



## T-BILL AUCTION (LKR Mn)



Auction Date	17-Dec-25
Settlement Date	19-Dec-25
91 days	7.51%
184 days	7.91%
364 days	8.03%

## T-BOND AUCTION (LKR Mn)



## MATURITY TABLE (LKR Mn)

Week ending	26-Dec-25
Bond Interest	229
T-Bill	91,064

## EXCESS LIQUIDITY AND CBSL HOLDINGS

