



DAILY FIXED INCOME & UNIT TRUST

December 29, 2025

"A muted mood heading into the festive season"

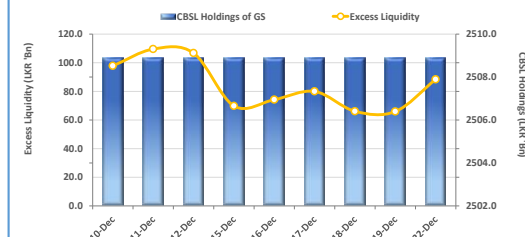
The secondary market reflected a dull trading session, with limited activity and thin volumes observed during the day. Among the trades executed, the 15.06.2029 traded at 9.45%, while the 15.12.2029 maturity changed hands at 9.55%. On the external front, the LKR slightly appreciated against the USD, closing at LKR 309.52/USD compared to LKR 309.72/USD seen previously. Overnight liquidity in the banking system expanded to LKR 88.4Mn from LKR 65.9Mn recorded by the end of previous week. Moreover, the Department of Census and Statistics published the NCPI for Nov-2025, which has decreased to 2.4% compared to 2.7% in Oct-2025. The YoY inflation of the non-food group remained unchanged at 1.5%.

UNIT TRUSTS

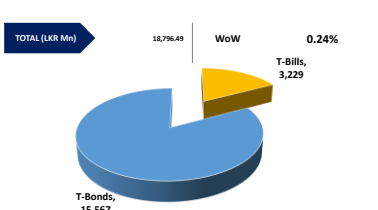
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,556.73	3,556.73	8.05%
First Capital Gilt Edge Fund	FCGEF	2,654.78	2,654.78	7.08%
First Capital Wealth Fund	FCWF	2,230.52	2,230.46	8.76%
First Capital Equity Fund	FCEF	4,409.45	4,343.31	36.57%
First Capital Money Plus Fund	FCMPF	1,141.93	1,141.93	7.13%
First Capital Fixed Income Fund	FCFIF	4,282.00	4,281.89	8.43%

28-Dec-25

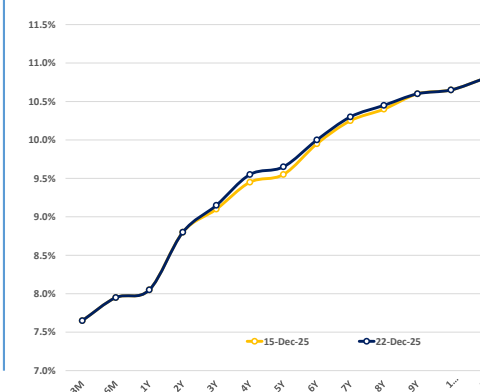
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

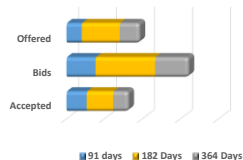


BILLS AND BONDS YIELDS



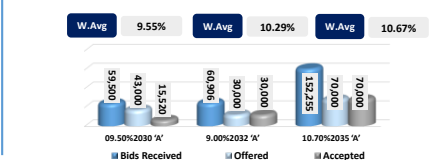
Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	< 2Y	8.85%	8.75%	8.80%	8.80%	0
15-Dec-28	< 3Y	9.20%	9.10%	9.15%	9.10%	+5
15-Dec-29	< 4Y	9.60%	9.50%	9.55%	9.45%	+10
01-Jul-30	< 5Y	9.70%	9.60%	9.65%	9.55%	+10
01-Dec-31	< 6Y	10.05%	9.95%	10.00%	9.95%	+5
15-Dec-32	< 7Y	10.35%	10.25%	10.30%	10.25%	+5
01-Nov-33	< 8Y	10.50%	10.40%	10.45%	10.40%	+5
15-Sep-34	< 9Y	10.65%	10.55%	10.60%	10.60%	0
15-Jun-35	< 10Y	10.70%	10.60%	10.65%	10.65%	0
15-Jan-37	< 12Y	10.85%	10.75%	10.80%	10.80%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date		17-Dec-25	
Settlement Date		19-Dec-25	
91 days	7.51%	◀▶	0 bps
184 days	7.91%	◀▶	0 bps
364 days	8.03%	◀▶	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending	26-Dec-25
Bond interest	229
T-Bill	91,064