



DAILY FIXED INCOME & UNIT TRUST

November 28, 2025

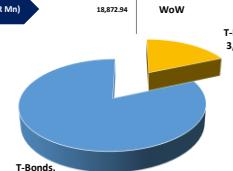
"Limited activity keeps the yield curve intact"

The secondary market yield curve remained static amid the limited volumes. The 01.07.2030 maturity was amongst the few actively traded maturities, changing the hands at a rate of 9.57%. On the external front, the LKR appreciated against the USD, closing at LKR 308.03/USD compared to LKR 308.08/USD seen previously. Overnight liquidity in the banking system marginally expanded to LKR 105.8Mn from LKR 92.3Mn recorded on the previous day. Furthermore, the Sri Lanka Purchasing Managers' Index for Construction (PMI – Construction) posted a value of 64.3 in Oct-25.

UNIT TRUSTS

		27-Nov-25		
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,538.36	3,538.36	8.00%
First Capital Gilt Edge Fund	FCGEF	2,642.44	2,642.44	7.09%
First Capital Wealth Fund	FCWF	2,218.91	2,218.85	8.77%
First Capital Equity Fund	FCEF	4,381.17	4,315.45	35.69%
First Capital Money Plus Fund	FCMPF	1,136.56	1,136.56	7.12%
First Capital Fixed Income Fund	FCFIF	4,258.52	4,258.41	8.24%

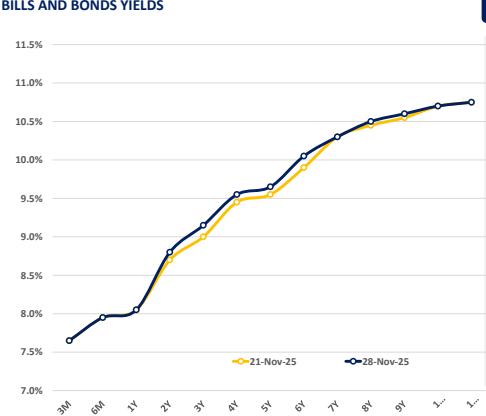
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

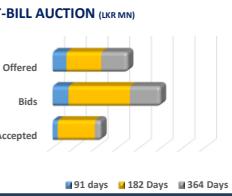


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
15-Sep-27	8.85%	8.75%	8.80%	8.70%	+10
15-Dec-28	9.20%	9.10%	9.15%	9.00%	+15
15-Dec-29	9.60%	9.50%	9.55%	9.45%	+10
01-Jul-30	9.70%	9.60%	9.65%	9.55%	+10
01-Dec-31	10.10%	10.00%	10.05%	9.90%	+15
01-Oct-32	10.35%	10.25%	10.30%	10.30%	0
01-Nov-33	10.55%	10.45%	10.50%	10.45%	+5
15-Sep-34	10.65%	10.55%	10.60%	10.55%	+5
15-Jun-35	10.75%	10.65%	10.70%	10.70%	0
15-Jan-37	10.80%	10.70%	10.75%	10.75%	0
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



	Auction Date	Settlement Date
Offered	26-Nov-25	28-Nov-25
Bids	91 days	7.52% ▲
	182 days	7.91% ▲
Accepted	364 days	8.03% ▲

T-BOND AUCTION (LKR MN)



	Auction Date	Settlement Date
W.Avg	26-Nov-25	28-Nov-25
Bids Received	91 days	0.50% ▲
Offered	182 days	0.50% ▲
Accepted	364 days	0.50% ▲

MATURITY TABLE (LKR MN)



Week ending	5-Dec-25
Bond interest	38,560
T-Bill	115,199