



Results Update

Sep 2025

Wednesday, December 17, 2025

Company		Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
					2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
					3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
Consumer Durables & Apparel																	
ABANS ELECTRICALS PLC		ABAN.N0000	1,212.25	2QFY26	144	178	-19%	209	-31%	352	286	23%	111.37	584.3	19%	10.9x	2.1x
DANKOTUWA PORCELAIN PLC		DPL.N0000	16.90	2QFY26	-203	-46	-337%	-158	-28%	-361	-279	-30%	-5.81	15.6	-37%	N/A	1.1x
AMBEON HOLDINGS		GREG.N0000	151.00	2QFY26	3,104	76	>1000%	674	361%	3,778	241	>1000%	14.73	46.1	32%	10.3x	3.3x
HELA APPAREL HOLDINGS LIMITED		HELA.N0000	3.20	2QFY26	-2,353	-458	-414%	-1,733	-36%	-4,084	-2,916	-40%	-9.94	-4.5	N/A	N/A	N/A
HAYLEYS FIBRE PLC		HEXP.N0000	77.10	2QFY26	-25	-44	43%	65	-138%	40	-33	224%	1.26	58.4	2%	61.2x	1.3x
KELSEY DEVELOPMENTS PLC		KDL.N0000	21.50	2QFY26	-34	-28	-21%	28	-219%	-5	-20	-63%	2.92	36.5	8%	7.4x	0.6x
HAYLEYS FABRIC PLC		MGT.N0000	39.60	2QFY26	139	661	-79%	393	-65%	532	1,450	140%	2.91	28.6	10%	13.6x	1.4x
RADIANT GEMS INTERNATIONAL PLC		RGEM.N0000	101.75	2QFY26	13	9	52%	6	119%	19	8	>1000%	-5.09	26.6	-19%	N/A	3.8x
AMBEON CAPITAL PLC		TAP.N0000	40.10	2QFY26	3,132	-11	>1000%	603	420%	3,735	23	-61%	4.71	10.1	47%	8.5x	4.0x
TEEJAY LANKA PLC		TJL.N0000	35.80	2QFY26	150	756	-80%	207	-28%	357	914	73%	3.10	43.6	7%	11.6x	0.8x
Consumer Durables & Apparel Earnings					4,067	1,093	272%	294	>1000%	Sector Multiples						N/A	2.2x
Retailing																	
THE AUTODROME PLC		AUTO.N0000	284.00	2QFY26	-9	14	-166%	-7	-35%	-16	20	-177%	-0.90	164.7	-1%	N/A	1.7x
C M HOLDINGS		COLO.N0000	56.30	2QFY26	410	2	>1000%	263	56%	673	135	400%	7.43	46.7	16%	7.6x	1.2x
CEYLON TEA BROKERS PLC		CTBL.N0000	8.70	2QFY26	47	10	354%	33	41%	82	11	630%	0.59	3.5	17%	14.8x	2.5x
C. W. MACKIE PLC		CWM.N0000	148.50	2QFY26	82	70	17%	90	-9%	171	154	11%	14.25	111.1	13%	10.4x	1.3x
DIESEL & MOTOR ENGINEERING PLC		DIMO.N0000	2,042.75	2QFY26	465	101	360%	284	63%	749	-355	311%	-17.42	1,699.3	-1%	N/A	1.2x
EASTERN MERCHANTS PLC		EMER.N0000	10.50	2QFY26	52	-4	>1000%	-19	374%	33	-77	143%	-0.50	18.5	-3%	N/A	0.6x
HUNTERS & COMPANY LIMITED		HUNT.N0000	1,200.75	2QFY26	-5	-41	88%	-36	87%	-41	-71	42%	-3.08	2,152.8	0%	N/A	0.6x
JOHN KEELLS PLC		JKL.N0000	81.80	2QFY26	75	45	68%	45	68%	119	70	71%	3.62	75.6	5%	22.6x	1.1x
KAPRUKA HOLDINGS LIMITED		KPHL.N0000	11.30	2QFY26	-5	-29	83%	-6	12%	-10	-49	79%	-0.47	4.9	-10%	N/A	2.3x
ODEL PLC		ODEL.N0000	11.50	2QFY26	-633	-1,185	47%	-1,013	37%	-1,646	-2,229	26%	-6.81	-5.8	N/A	N/A	N/A
SINGER SRI LANKA PLC		SINS.N0000	84.90	2QFY26	1,436	719	100%	1,493	-4%	2,929	1,287	128%	4.84	14.4	33%	18x	5.9x
SATHOSA MOTORS PLC		SMOT.N0000	1,653.75	2QFY26	589	40	>1000%	131	351%	719	212	239%	133.09	439.5	30%	12.4x	3.8x
R I L PROPERTY PLC		RIL.N0000	31.70	2QFY26	981	210	368%	370	165%	1,350	338	299%	3.02	28.3	11%	10.5x	1.1x
UNITED MOTORS LANKA PLC		UML.N0000	296.00	2QFY26	1,096	66	>1000%	314	248%	1,410	-119	>1000%	15.88	147.5	11%	18.6x	2.0x
Retailing Sector Earnings					4,579	17	>1000%	1,942	136%	Sector Multiples						26.3x	2.2x
Consumer Services																	
ASIAN HOTELS & PROPERTIES PLC		AHPL.N0000	56.60	2QFY26	-34	-53	36%	-180	81%	-214	-257	17%	-0.01	67.9	0%	N/A	0.8x
AITKEN SPENCE HOTEL HOLDINGS PLC		AHUN.N0000	107.00	2QFY26	-622	-702	11%	-351	-77%	-973	-1,441	32%	8.20	68.0	12%	13.0x	1.6x
BROWNS BEACH HOTELS PLC		BBH.N0000	22.90	2QFY26	4	-86	104%	-44	108%	-41	-207	80%	0.10	-6.1	N/A	237.6x	N/A
BERUWALA RESORTS		BERU.N0000	3.70	2QFY26	-12	-7	-85%	-7	-83%	-19	-9	-116%	0.13	0.4	35%	29.0x	10.3x
BANSEI ROYAL RESORTS HIKKADUWA PLC		BRR.N0000	22.50	2QFY26	-5	-1	-313%	-2	-144%	-7	6	-229%	0.15	5.1	3%	152.2x	4.4x
CEYLON HOTELS CORPORATION PLC		CHOT.N0000	37.70	2QFY26	31	-5	777%	-34	192%	-3	-55	95%	1.07	44.0	2%	35.3x	0.9x
HIKKADUWA BEACH RESORT LIMITED		CITH.N0000	3.90	2QFY26	95	-128	174%	-72	233%	23	-236	110%	0.17	8.1	2%	23.6x	0.5x
WASKADUWA BEACH RESORT LIMITED		CITW.N0000	2.10	2QFY26	-78	-79	2%	-71	-9%	-149	-191	22%	-0.14	2.2	-6%	N/A	1.0x
HAYLEYS LEISURE PLC		CONN.N0000	37.60	2QFY26	197	175	13%	-49	506%	148	31	375%	2.54	15.3	17%	14.8x	2.5x
EDEN HOTEL LANKA PLC		EDEN.N0000	13.30	2QFY26	-469	-773	39%	-705	34%	-1,174	-1,785	34%	-0.50	12.6	-4%	N/A	1.1x
GALADARI HOTELS (LANKA) PLC		GHL.N0000	18.10	3Q2025	-104	-46	-127%	-130	20%	-319	-108	-196%	-0.73	13.8	-5%	N/A	1.3x
HOTEL SIGIRIYA PLC		HSIG.N0000	97.70	2QFY26	37	57	-35%	47	-21%	84	87	-4%	2.58	69.8	4%	37.8x	1.4x
HUNAS HOLDINGS PLC		HUNA.N0000	21.60	2QFY26	-60	-49	-22%	-2	<-1000%	-62	-219	72%	0.57	-3.1	N/A	37.6x	N/A
JETWING SYMPHONY LIMITED		JETS.N0000	19.00	2QFY26	233	203	15%	-17	>1000%	216	91	139%	0.93	7.4	13%	20.4x	2.6x

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				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%						
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	16.60	2QFY26	35	-29	222%	-56	163%	-21	-101	79%	0.27	13.3	2%	61.3x	1.2x	
JOHN KEELLS HOTELS PLC	KHL.N0000	21.90	2QFY26	-698	-920	24%	-754	7%	-1,452	-2,176	33%	0.34	20.8	2%	64.5x	1.1x	
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	81.10	2QFY26	30	37	-20%	7	308%	37	55	-33%	4.68	68.2	7%	17.3x	1.2x	
MARAWILA RESORTS PLC	MARA.N0000	6.90	2QFY26	-22	-15	-48%	-21	-5%	-43	-40	-8%	0.42	2.9	14%	16.2x	2.3x	
MAHAWELI REACH HOTELS PLC	MRH.N0000	19.20	2QFY26	-92	-79	-16%	-103	11%	-195	-175	-11%	-6.25	33.2	-19%	N/A	0.6x	
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	4,500.00	2QFY26	215	141	53%	119	80%	334	259	29%	378.69	3,129.8	12%	11.9x	1.4x	
PALM GARDEN HOTELS PLC	PALM.N0000	72.00	2QFY26	-537	-170	-216%	-907	41%	-1,444	-1,428	-1%	-7.29	38.3	-19%	N/A	1.9x	
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	42.70	2QFY26	-33	-8	-313%	-25	-34%	-58	-16	-272%	-1.81	50.1	-4%	N/A	0.9x	
RENUKA HOTELS PLC	RCH.N0000	250.75	2QFY26	184	141	30%	454	-59%	632	596	6%	24.38	440.3	6%	10.3x	0.6x	
CITRUS LEISURE PLC	REEF.N0000	4.20	2QFY26	10	-171	106%	-115	109%	-104	-254	59%	-0.20	3.9	-5%	N/A	1.1x	
RENUKA CITY HOTEL PLC	RENU.N0000	832.00	2QFY26	250	33	653%	285	-12%	535	398	34%	119.51	1,710.8	7%	7.0x	0.5x	
RAMBODA FALLS	RFL.N0000	39.30	2QFY26	1	-3	130%	0	619%	3	-5	153%	1.55	26.3	6%	25.4x	1.5x	
THE FORTRESS RESORTS PLC	RHTL.N0000	29.50	2QFY26	-50	-5	<-1000%	-69	27%	-119	-4	<-1000%	-0.28	17.4	-2%	N/A	1.7x	
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	59.80	2QFY26	-18	-64	71%	20	-190%	2	-118	102%	2.69	55.6	5%	22.2x	1.1x	
THE KINGSBURY PLC	SERV.N0000	19.60	2QFY26	127	60	110%	50	152%	177	54	226%	1.39	4.3	32%	14.1x	4.5x	
SERENDIB HOTELS PLC	SHOT.N0000	20.80	2QFY26	68	79	-13%	170	-60%	183	96	91%	1.49	14.2	11%	13.9x	1.5x	
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	140.00	2QFY26	35	10	257%	-2	>1000%	33	-12	367%	8.51	84.4	10%	16.4x	1.7x	
DOLPHIN HOTELS PLC	STAF.N0000	56.50	2QFY26	9	84	-90%	125	-93%	133	101	31%	3.15	72.2	4%	17.9x	0.8x	
TAL LANKA HOTELS PLC	TAJ.N0000	39.00	2QFY26	-102	7	<-1000%	-164	38%	-266	-246	-8%	-2.02	-3.8	N/A	N/A	N/A	
TANGERINE BEACH HOTELS PLC	TANG.N0000	125.75	2QFY26	-38	-68	45%	4	<-1000%	-34	-152	78%	9.19	166.0	6%	13.7x	0.8x	
TRANS ASIA HOTELS PLC	TRAN.N0000	60.00	2QFY26	55	55	0%	-20	376%	35	-42	183%	1.54	34.4	4%	39.0x	1.7x	
Consumer Services Sector Earnings				-1,359	-2,379	43%	-2,620	48%	Sector Multiples							64.2x	1.3x
Automobiles & Components																	
KELANI TYRES PLC	TYRE.N0000	90.40	2QFY26	118	165	-28%	77	55%	195	355	-45%	7.61	90.1	8%	11.9x	1.0x	
Automobiles & Components Sector Earnings				118	165	-28%	77	55%	Sector Multiples							11.9x	1.0x
Food, Beverage & Tobacco																	
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	53.80	3Q2025	354	369	-4%	225	57%	941	810	16%	7.60	32.5	23%	7.1x	1.7x	
AGARAPATANA PLANTATIONS PLC	AGPL.N0000	18.10	2QFY26	79	393	-80%	109	-28%	188	748	-75%	0.48	8.9	5%	37.5x	2.0x	
BALANGODA PLANTATIONS PLC	BALA.N0000	72.00	3Q2025	354	265	34%	240	47%	497	722	-31%	16.45	88.1	19%	4.4x	0.8x	
BAIRAHA FARMS PLC	BFL.N0000	411.50	2QFY26	79	-109	172%	-21	480%	407	38	972%	8.26	355.4	2%	49.8x	1.2x	
BROWNS INVESTMENTS PLC	BIL.N0000	6.80	2QFY26	-8,195	48,073	-117%	-6,463	-27%	-14,657	43,233	-134%	-0.02	12.9	0%	N/A	0.5x	
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	75.70	2QFY26	122	160	-24%	154	-21%	275	613	-55%	9.10	50.1	18%	8.3x	1.5x	
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	2,644.50	2QFY26	1,730	1,337	29%	1,129	53%	2,860	2,405	19%	265.48	994.4	27%	10.0x	2.7x	
BUKIT DARAH PLC	BUKI.N0000	1,012.00	2QFY26	4,355	1,384	215%	5,867	-26%	10,222	3,860	165%	201.28	758.7	27%	5.0x	1.3x	
CARSONS CUMBERBATCH PLC	CARS.N0000	774.75	2QFY26	5,353	1,874	186%	6,621	-19%	11,974	4,917	144%	124.75	557.9	22%	6.2x	1.4x	
CEYLON COLD STORES PLC	CCS.N0000	108.00	2QFY26	1,353	1,254	8%	1,093	24%	2,446	2,429	1%	6.29	24.5	26%	17.2x	4.4x	
CEYLON TOBACCO COMPANY PLC	CTC.N0000	1,697.00	3Q2025	6,887	7,720	-11%	7,365	-6%	20,931	21,835	-4%	153.42	52.4	293%	11.1x	32.4x	
DILMAH CEYLON TEA COMPANY PLC	CTEA.N0000	1,240.00	2QFY26	387	185	109%	490	-21%	878	819	7%	64.49	1,129.1	6%	19.2x	1.1x	
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	57.30	2QFY26	4,276	3,724	15%	4,250	1%	8,526	7,491	14%	3.78	4.2	90%	15.1x	13.7x	
ELPITIYA PLANTATIONS PLC	ELPL.N0000	163.25	2QFY26	461	472	-2%	528	-13%	990	811	22%	20.69	138.5	15%	7.9x	1.2x	
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	391.50	3Q2025	936	516	81%	656	43%	2,403	1,667	44%	52.54	229.4	23%	7.5x	1.7x	
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	54.00	2QFY26	11	125	-92%	29	-64%	40	210	-81%	3.64	89.6	4%	14.8x	0.6x	
HARISCHANDRA MILLS PLC	HARI.N0000	5,446.00	2QFY26	48	61	-21%	37	30%	86	91	-6%	132.05	916.6	14%	41.2x	5.9x	
HORANA PLANTATIONS PLC	HOPL.N0000	52.80	2QFY26	39	72	-46%	34	14%	73	109	-33%	5.81	39.0	15%	9.1x	1.4x	
HATTON PLANTATIONS LTD	HPL.N0000	25.90	2QFY26	197	163	20%	83	137%	279	445	-37%	2.33	21.5	11%	11.1x	1.2x	
HVA FOODS PLC	HVA.N0000	3.60	2QFY26	1	-63	102%	2	-39%	4	-116	103%	-0.08	-0.3	N/A	N/A	N/A	
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	21.80	3Q2025	2	64	-96%	59	-96%	61	108	-43%	-1.46	10.2	-14%	N/A	2.1x	
KEELLS FOOD PRODUCTS PLC	KFP.N0000	170.00	2QFY26	5	12	-56%	19	-71%	24	14	72%	5.62	76.9	7%	30.3x	2.2x	

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				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
KEGALLE PLANTATIONS PLC	KGAL.N0000	142.00	2QFY26	138	152	-9%	44	210%	182	235	-23%	15.64	217.1	7%	9.1x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	9.60	2QFY26	132	142	-7%	48	176%	180	215	-16%	0.85	6.3	13%	11.3x	1.5x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	89.20	2QFY26	186	371	-50%	188	-1%	374	513	-27%	11.38	131.1	9%	7.8x	0.7x
KOTMALE HOLDINGS PLC	LAMB.N0000	1,426.00	2QFY26	201	160	26%	205	-2%	406	332	22%	21.54	127.3	17%	66.2x	11.2x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	22.40	2QFY26	30	204	-85%	58	-49%	88	386	-77%	0.13	13.9	1%	172.3x	1.6x
THE LION BREWERY CEYLON PLC	LION.N0000	1,595.75	2QFY26	3,184	2,506	27%	2,388	33%	5,572	4,685	19%	129.95	471.1	28%	12.3x	3.4x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	65.90	2QFY26	809	310	161%	377	115%	1,186	391	204%	5.21	94.0	6%	12.6x	0.7x
MADULSIMA PLANTATIONS PLC	MADU.N0000	11.50	3Q2025	-26	111	-123%	104	-125%	155	353	-56%	-0.05	0.1	-40%	N/A	88.1x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	59.90	3Q2025	132	223	-41%	108	22%	257	672	-62%	0.94	28.6	3%	63.9x	2.1x
MASKELIYA PLANTATIONS PLC	MASK.N0000	83.60	2QFY26	173	336	-48%	175	-1%	349	808	-57%	9.25	56.3	16%	9.0x	1.5x
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	48.70	2QFY26	28	18	53%	11	155%	39	-1	>1000%	4.67	23.0	20%	10.4x	2.1x
MELSTACORP PLC	MELS.N0000	174.00	2QFY26	4,032	3,740	8%	5,237	-23%	9,269	7,470	24%	15.90	129.4	12%	10.9x	1.3x
MAHARAJA FOODS PLC	MFPE.N0000	12.80	2QFY26	4	8	-53%	14	-72%	18	17	10%	0.44	2.3	19%	29.2x	5.7x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	690.00	2QFY26	636	448	42%	471	35%	1,107	788	41%	77.71	491.0	16%	8.9x	1.4x
RENUKA AGRI FOODS PLC	RAL.N0000	10.60	2QFY26	526	-14	>1000%	-12	>1000%	514	-48	>1000%	0.28	5.7	5%	37.4x	1.9x
RENUKA FOODS PLC	COCO.N0000	43.10	2QFY26	493	-80	720%	82	498%	576	-157	468%	0.86	17.5	5%	50.4x	2.5x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	23.40	2QFY26	119	46	160%	214	-44%	333	96	248%	2.11	11.1	19%	11.1x	2.1x
CONVENIENCE FOODS (LANKA)PLC	SOY.N0000	2,215.50	2QFY26	171	237	-28%	175	-2%	346	382	-9%	222.11	1,304.5	17%	10.0x	1.7x
SUNSHINE HOLDINGS PLC	SUN.N0000	35.10	2QFY26	695	1,234	-44%	1,007	-31%	1,702	2,170	-22%	1.92	10.5	18%	18.3x	3.3x
THREE ACRE FARMS PLC	TAFL.N0000	625.75	2QFY26	474	205	132%	109	336%	932	1,256	-26%	58.52	381.3	15%	10.7x	1.6x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	145.00	2QFY26	113	443	-75%	148	-24%	261	542	-52%	20.09	153.3	13%	7.2x	0.9x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	47.20	2QFY26	41	1	>1000%	25	66%	66	14	374%	2.45	59.3	4%	19.2x	0.8x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	156.00	2QFY26	105	272	-61%	678	-85%	783	482	62%	45.42	249.8	18%	3.4x	0.6x
WATAWALA PLANTATIONS PLC	WATA.N0000	46.50	2QFY26	905	429	111%	826	10%	1,734	1,008	72%	2.60	3.9	66%	17.9x	11.9x
Food, Beverage & Tobacco Sector Earnings				32,140	79,555	-60%	35,188	-9%	Sector Multiples						11.5x	2.1x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	776.00	2QFY26	2,792	2,015	39%	2,266	23%	5,058	3,574	42%	33.79	145.1	23%	23.0x	5.3x
C T HOLDINGS PLC	CTHR.N0000	674.75	2QFY26	1,938	1,387	40%	1,433	35%	3,520	2,457	43%	29.79	169.0	18%	22.7x	4.0x
TESS AGRO PLC	TESS.N0000	1.50	2QFY26	25	1	>1000%	-4	672%	18	-1	>1000%	0.02	0.4	5%	81.8x	4.0x
Food & Staples Retailing Sector Earnings				4,754	3,403	40%	3,695	29%	Sector Multiples						22.9x	4.7x
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	20.20	2QFY26	107	184	-42%	86	24%	193	165	17%	-0.09	14.2	-1%	N/A	1.4x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,000.00	2QFY26	-20	7	-379%	517	-104%	-38	10	-484%	3267.86	13,452.0	24%	4.6x	1.1x
Household & Personal Products Sector Earnings				87	191	-55%	603	-86%	Sector Multiples						18.3x	1.3x
Energy																
LAUGFS GAS PLC	LGL.N0000	68.50	2QFY26	-827	-620	-33%	-318	-160%	-1,146	-938	-22%	-5.87	3.0	-196%	N/A	22.8x
LANKA IOC PLC	LIOC.N0000	129.75	2QFY26	2,957	2,525	17%	2,323	27%	5,280	6,301	-16%	19.02	160.3	12%	6.8x	0.8x
Energy Sector Earnings				2,130	1,906	12%	2,005	6%	Sector Multiples						12.1x	1.1x
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	50.10	2QFY26	219	185	18%	181	21%	400	301	33%	4.25	33.6	13%	11.8x	1.5x
ASIA CAPITAL PLC	ACAP.N0000	6.00	2QFY26	-34	-208	84%	-135	75%	-194	-323	40%	-0.57	-11.6	N/A	N/A	N/A
ABANS FINANCE PLC	AFSL.N0000	72.80	2QFY26	186	95	96%	132	41%	317	151	111%	8.04	51.8	16%	9.1x	1.4x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	351.75	2QFY26	513	339	51%	424	21%	938	597	57%	62.92	304.1	21%	5.6x	1.2x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	3Q2025	58	29	102%	38	51%	123	36	244%	8.25	191.8	4%	2.7x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	69.60	2QFY26	256	75	240%	300	-15%	556	180	209%	9.94	39.9	25%	7.0x	1.7x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	9.40	2QFY26	61	58	5%	43	42%	104	111	-6%	0.80	5.6	14%	11.8x	1.7x
ORIENT FINANCE PLC	BFN.N0000	40.00	2QFY26	81	97	-16%	60	36%	141	186	-24%	1.55	19.5	8%	25.8x	2.1x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
DIALOG FINANCE PLC	CALF.N0000	96.90	3Q2025	102	3	>1000%	17	512%	124	-65	293%	1.26	23.2	5%	76.9x	4.2x
CAPITAL ALLIANCE HOLDINGS LIMITED	CALH.N0000	17.30	2QFY26	693	312	122%	N/A	N/A	2,283	845	170%	1.28	10.6	21%	13.6x	1.6x
CAPITAL ALLIANCE PLC	CALT.N0000	64.70	2QFY26	507	286	77%	1,407	-64%	1,914	1,382	38%	15.04	45.5	33%	4.3x	1.4x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	380.00	2QFY26	1,333	961	39%	876	52%	2,209	1,713	29%	62.77	357.9	18%	6.1x	1.1x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	432.00	2QFY26	333	-47	810%	261	27%	594	0	>1000%	84.85	618.5	14%	5.1x	0.7x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	269.75	2QFY26	3,064	2,444	25%	2,505	22%	5,570	4,663	19%	47.64	360.3	13%	5.7x	0.7x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	59.80	2QFY26	1,283	316	307%	1,983	-35%	3,432	897	282%	17.59	29.7	59%	3.4x	2.0x
CEYLON INVESTMENT PLC	CINV.N0000	123.00	2QFY26	744	-7	>1000%	993	-25%	1,737	361	381%	36.28	224.8	16%	3.4x	0.5x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	479.00	2QFY26	357	-1	>1000%	378	-6%	736	29	>1000%	131.35	754.8	17%	3.6x	0.6x
COMMERCIAL CREDIT PLC	COCR.N0000	125.75	2QFY26	2,101	1,171	79%	2,129	-1%	4,230	1,857	128%	26.02	96.9	27%	4.8x	1.3x
SOFTLOGIC FINANCE PLC	CRL.N0000	5.20	2QFY26	84	188	-55%	-77	210%	7	38	-81%	0.09	3.1	3%	60.0x	1.7x
NATION LANKA FINANCE PLC	CSF.N0000	0.10	2QFY26	-311	-381	18%	-205	-52%	-516	-688	25%	-0.13	-0.2	N/A	N/A	N/A
FIRST CAPITAL TREASURIES PLC	FCT.N0000	33.80	2QFY26	18	114	-84%	1,553	-99%	1,572	578	172%	6.56	17.4	38%	5.2x	1.9x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	263.50	2QFY26	1,481	52	>1000%	3,365	-56%	3,321	671	395%	98.15	476.8	21%	2.7x	0.6x
HNB FINANCE PLC	HNB.F.N0000	7.60	2QFY26	415	170	143%	206	102%	620	271	129%	0.53	4.0	13%	14.4x	1.9x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	11.20	2QFY26	491	-3	>1000%	136	260%	627	175	258%	1.51	13.4	11%	7.4x	0.8x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	8.40	2QFY26	93	41	129%	78	20%	171	66	160%	0.40	4.0	10%	21.1x	2.1x
LB FINANCE PLC	LFIN.N0000	154.25	2QFY26	3,119	2,500	25%	2,720	15%	5,839	4,703	24%	21.65	99.5	22%	7.1x	1.5x
LOLC FINANCE PLC	LOFC.N0000	6.10	2QFY26	8,817	4,278	106%	5,203	69%	14,020	8,145	72%	1.01	4.8	21%	6.0x	1.3x
LOLC HOLDINGS PLC	LOLC.N0000	576.25	2QFY26	8,063	3,021	167%	4,627	74%	12,690	34,729	-63%	58.33	764.3	8%	9.9x	0.8x
LANKA VENTURES PLC	LVEN.N0000	72.60	2QFY26	116	80	46%	193	-40%	309	258	20%	7.09	59.8	12%	10.2x	1.2x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	11.00	3Q2025	74	-139	153%	100	-26%	119	-32	475%	0.78	8.3	9%	14.1x	1.3x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	39.40	2QFY26	302	239	26%	202	49%	504	375	35%	2.11	25.7	8%	18.7x	1.5x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	25.00	2QFY26	1,402	1,048	34%	1,176	19%	2,577	1,857	39%	2.14	22.7	9%	11.7x	1.1x
PEOPLE'S MERCHANT PLC	PMB.N0000	13.80	2QFY26	96	69	38%	77	24%	174	110	58%	0.96	7.9	12%	14.3x	1.7x
UB FINANCE PLC	UBF.N0000	3.00	2QFY26	29	12	147%	8	276%	37	-9	494%	0.02	1.0	2%	124.0x	3.0x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	5.20	2QFY26	117	-435	127%	-18	746%	99	-370	127%	0.55	-1.6	N/A	9.5x	N/A
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	43.30	2QFY26	212	121	75%	128	66%	340	216	58%	4.00	27.4	15%	10.8x	1.6x
SMB LEASING PLC	SEMB.N0000	0.80	3Q2025	29	20	41%	15	91%	68	57	19%	0.02	0.4	5%	42.9x	2.1x
SENKADAGALA FINANCE PLC	SFCL.N0000	1,183.50	2QFY26	586	392	50%	516	14%	1,102	771	43%	24.88	128.7	19%	47.6x	9.2x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	57.10	2QFY26	401	206	95%	303	32%	703	300	134%	4.52	24.5	18%	12.6x	2.3x
VALLIBEL FINANCE PLC	VFIN.N0000	101.50	2QFY26	965	659	46%	835	16%	1,800	1,154	56%	14.19	71.5	20%	7.2x	1.4x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	92.20	2QFY26	604	16	>1000%	301	101%	905	172	426%	47.79	96.7	49%	1.9x	1.0x
Diversified Financials Sector Earnings				39,059	18,376	113%	33,036	18%	Sector Multiples						7.9x	1.2x
Banks																
AMANA BANK PLC	ABL.N0000	29.20	3Q2025	706	356	98%	467	51%	1,607	1,119	44%	4.11	44.8	9%	7.1x	0.7x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	198.50	3Q2025	16,596	12,516	33%	15,970	4%	47,352	31,072	52%	43.64	194.0	22%	4.5x	1.0x
CARGILLS BANK PLC	CBNK.N0000	9.80	3Q2025	73	22	232%	78	-6%	313	159	97%	0.85	12.7	7%	11.5x	0.8x
DFCC BANK	DFCC.N0000	146.00	3Q2025	2,742	1,351	103%	2,789	-2%	8,524	6,990	22%	25.80	238.1	11%	5.7x	0.6x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BANK OF SRI LANKA	HDFC.N0000	56.30	3Q2025	64	-41	256%	-4	>1000%	90	147	-39%	-3.82	120.7	-3%	N/A	0.5x
HATTON NATIONAL BANK PLC	HNB.N0000	390.00	3Q2025	11,036	7,222	53%	11,743	-6%	33,477	23,000	46%	94.46	508.5	19%	4.1x	0.8x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	142.25	3Q2025	3,615	1,472	146%	2,448	48%	8,103	4,918	65%	30.40	207.3	15%	4.7x	0.7x
NATIONS TRUST BANK PLC	NTB.N0000	294.75	3Q2025	6,118	4,141	48%	4,708	30%	14,911	12,167	23%	59.12	282.4	21%	5.0x	1.0x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	57.80	3Q2025	873	1,192	-27%	1,135	-23%	3,024	2,217	36%	11.17	66.4	17%	5.2x	0.9x
SAMPATH BANK PLC	SAMP.N0000	142.00	3Q2025	7,521	7,223	4%	6,703	12%	23,149	19,090	21%	27.94	157.2	18%	5.1x	0.9x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	56.20	3Q2025	98	162	-40%	100	-3%	254	404	-37%	1.58	90.4	2%	35.6x	0.6x
SEYLAN BANK PLC	SEYB.N0000	103.75	3Q2025	2,888	2,066	40%	2,764	4%	8,330	6,604	26%	18.63	126.3	15%	5.6x	0.8x
UNION BANK OF COLOMBO PLC	UBC.N0000	14.50	3Q2025	92	44	107%	199	-54%	337	111	205%	0.48	18.7	3%	30.0x	0.8x
Banks Sector Earnings				52,420	37,726	39%	49,100	7%	Sector Multiples						4.8x	0.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing			
				2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)	
				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%						
Insurance																	
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	75.00	3Q2025	1,070	793	35%	744	44%	2,291	2,850	-20%	12.53	36.7	34%	6.0x	2.0x	
ARPICO INSURANCE LIMITED	AINS.N0000	34.10	3Q2025	-10	-12	14%	37	-127%	39	84	-54%	2.36	30.1	8%	14.4x	1.1x	
AMANA TAKAFUL PLC	ATL.N0000	24.80	3Q2025	164	52	217%	270	-39%	546	480	14%	2.84	23.4	12%	8.7x	1.1x	
AMANA TAKAFUL LIFE PLC	ATLL.N0000	37.10	3Q2025	15	9	62%	7	125%	6	10	-44%	0.00	13.1	0%	7647.5x	2.8x	
CEYLINCO INSURANCE PLC	CINS.N0000	3,200.00	3Q2025	1,765	2,221	-21%	1,635	8%	5,429	6,774	-20%	307.60	3,764.5	8%	10.4x	0.9x	
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	4.10	3Q2025	63	139	-54%	36	76%	188	289	-35%	0.08	3.7	2%	51.3x	1.1x	
HNB ASSURANCE PLC	HASU.N0000	100.00	3Q2025	277	261	6%	218	27%	797	735	8%	13.06	85.9	15%	7.7x	1.2x	
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	137.75	3Q2025	1,476	23	>1000%	1,026	44%	2,794	801	249%	24.36	81.5	30%	5.7x	1.7x	
LOLC GENERAL INSURANCE PLC	LGIL.N0000	8.40	3Q2025	95	-104	192%	125	-24%	487	438	11%	0.40	6.1	6%	21.2x	1.4x	
PEOPLE'S INSURANCE PLC	PINS.N0000	31.00	3Q2025	103	106	-2%	90	15%	325	399	-19%	1.74	29.2	6%	17.8x	1.1x	
UNION ASSURANCE PLC	UAL.N0000	78.40	3Q2025	-27	445	-106%	287	-109%	776	1,304	-41%	5.45	35.1	16%	14.4x	2.2x	
Insurance Sector Earnings				4,990	3,933	27%	4,474	12%	Sector Multiples							9.1x	1.2x
Health Care Equipment & Services																	
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	13.50	2QFY26	200	153	31%	170	18%	370	306	21%	1.28	13.0	10%	10.5x	1.0x	
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	30.00	2QFY26	1,019	416	145%	1,158	-12%	2,177	1,073	103%	3.25	19.3	17%	9.2x	1.6x	
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	267.50	2QFY26	230	75	209%	272	-15%	502	84	495%	25.81	273.2	9%	10.4x	1.0x	
E-CHANNELLING PLC	ECL.N0000	15.90	3Q2025	13	6	129%	7	94%	30	22	34%	0.33	4.2	8%	47.6x	3.8x	
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	106.50	3Q2025	415	261	59%	448	-7%	1,203	866	39%	7.90	67.2	12%	13.5x	1.6x	
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	2.10	3Q2025	-1	-9	93%	-28	98%	-29	-7	-322%	-0.37	-0.3	N/A	N/A	N/A	
NAWALOKA HOSPITALS PLC	NHL.N0000	10.70	2QFY26	294	223	32%	735	-60%	1,029	347	196%	0.73	4.2	17%	14.7x	2.5x	
SINGHE HOSPITALS PLC	SINH.N0000	10.90	2QFY26	46	19	137%	55	-17%	101	29	251%	0.44	2.3	19%	25.0x	4.6x	
Health Care Equipment & Services Sector Earnings				2,217	1,144	94%	2,816	-21%	Sector Multiples							11.7x	1.6x
Capital Goods																	
ACL CABLES PLC	ACL.N0000	251.75	2QFY26	1,484	1,070	39%	1,607	-8%	3,091	2,321	33%	23.02	141.7	16%	10.9x	1.8x	
ACCESS ENGINEERING	AEL.N0000	74.40	2QFY26	1,578	1,303	21%	963	64%	2,541	2,424	5%	6.09	37.4	16%	12.2x	2.0x	
ALPHA FIRE SERVICES PLC	AFS.N0000	25.50	2QFY26	18	13	37%	14	27%	32	21	54%	1.46	5.7	25%	17.5x	4.4x	
LANKA ASHOK LEYLAND PLC	ASHO.N0000	3,823.75	2QFY26	684	329	108%	487	40%	1,171	427	174%	628.20	1,970.9	32%	6.1x	1.9x	
BROWN & COMPANY PLC	BRWN.N0000	171.50	2QFY26	-5,390	29,397	-118%	-5,323	-1%	-10,714	25,281	-142%	-16.80	434.3	-4%	N/A	0.4x	
LANKA CERAMIC PLC	CERA.N0000	173.25	2QFY26	26	25	4%	25	4%	50	50	1%	20.02	190.3	11%	8.7x	0.9x	
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	77.30	2QFY26	271	187	45%	334	-19%	605	175	246%	4.63	33.3	14%	16.7x	2.3x	
CENTRAL INDUSTRIES PLC	CIND.N0000	252.25	2QFY26	191	151	27%	137	39%	329	263	25%	25.36	188.8	13%	9.9x	1.3x	
CABLE SOLUTIONS PLC	CSLK.N0000	14.80	2QFY26	123	98	25%	135	-9%	257	216	19%	0.00	4.5	0%	N/A	3.3x	
COLOMBO DOCKYARD PLC	DOCK.N0000	201.75	3Q2025	-564	-1,355	58%	-808	30%	-2,006	-1,629	-23%	-39.88	46.2	-86%	N/A	4.4x	
E B CREASY & COMPANY PLC	EBCR.N0000	61.70	2QFY26	360	266	35%	292	23%	652	357	82%	5.87	33.8	17%	10.5x	1.8x	
HAYLEYS PLC	HAYL.N0000	194.00	2QFY26	2,391	1,771	35%	1,507	59%	3,898	3,172	23%	18.90	131.7	14%	10.3x	1.5x	
HEMAS HOLDINGS PLC	HHL.N0000	35.50	2QFY26	2,061	1,509	37%	1,192	73%	3,253	2,454	33%	2.96	17.0	17%	12.0x	2.1x	
JOHN KEELLS HOLDINGS PLC	JKH.N0000	21.00	2QFY26	1,653	1,368	21%	-804	306%	849	500	70%	0.32	22.6	1%	65.4x	0.9x	
KELANI CABLES PLC	KCAB.N0000	1,220.00	2QFY26	610	524	16%	659	-7%	1,269	1,108	14%	112.05	650.8	17%	10.9x	1.9x	
LANKEM CEYLON PLC	LCEY.N0000	43.80	2QFY26	-179	-210	15%	-192	7%	-370	-426	13%	-4.58	24.3	-19%	N/A	1.8x	
LAXAPANA BATTERIES PLC	LITE.N0000	57.00	2QFY26	98	33	197%	63	55%	161	52	210%	4.17	20.1	21%	13.7x	2.8x	
LANKA WALLTILES PLC	LWL.N0000	50.00	2QFY26	282	386	-27%	30	848%	313	606	-48%	2.37	79.1	3%	21.1x	0.6x	
GREENTECH ENERGY PLC	MEL.N0000	4.10	2QFY26	760	889	-14%	1	>1000%	1,774	1,108	60%	7.63	2.9	263%	0.5x	1.4x	
OFFICE EQUIPMENT PLC	OFEQ.N0000	345.50	2QFY26	-6	-5	-8%	-2	-259%	-7	-5	-31%	-15.39	30.9	-50%	9.7x	0.8x	
ROYAL CERAMICS LANKA PLC	RCL.N0000	45.00	2QFY26	1,521	1,261	21%	1,151	32%	2,673	2,166	23%	5.02	45.8	11%	9.0x	1.0x	
RENUKA HOLDINGS PLC	RHL.N0000	47.00	2QFY26	658	94	600%	207	217%	865	103	739%	4.86	60.6	8%	9.7x	0.8x	
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	40.30	2QFY26	980	1,087	-10%	986	-1%	1,966	2,170	-9%	1.77	14.2	12%	22.8x	2.8x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
SOFTLOGIC HOLDINGS PLC	SHL.N0000	5.80	2QFY26	-2,793	-4,181	33%	-2,308	-21%	-5,101	-7,738	34%	-7.25	-44.8	N/A	N/A	N/A
SIERRA CABLES PLC	SIRA.N0000	31.90	2QFY26	952	410	132%	418	128%	1,369	596	130%	3.12	14.1	22%	10.2x	2.3x
AITKEN SPENCE PLC	SPEN.N0000	146.50	2QFY26	397	258	54%	534	-26%	931	790	18%	13.48	189.6	7%	10.9x	0.8x
LANKA TILES PLC	TILE.N0000	48.90	2QFY26	292	390	-25%	152	92%	444	602	-26%	3.66	59.3	6%	13.4x	0.8x
LUMINEX PLC	LUMX.N0000	6.50	2QFY26	-35	-49	27%	-88	60%	-123	-120	-3%	-0.50	6.3	-8%	N/A	1.0x
VALLIBEL ONE PLC	VONE.N0000	98.70	2QFY26	2,651	2,192	21%	1,943	36%	4,594	3,680	25%	11.13	100.2	11%	8.9x	1.0x
Capital Goods Sector Earnings				11,073	39,210	-72%	3,312	234%	Sector Multiples						19.9x	1.2x
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	54.00	2QFY26	-133	-266	50%	-206	36%	-339	-165	-105%	-7.56	74.7	-10%	N/A	0.7x
CEYLON PRINTERS PLC	CPRT.N0000	809.00	2QFY26	-3	-3	1%	-1	-221%	-4	-7	43%	-10.79	-72.4	N/A	N/A	N/A
E M L CONSULTANTS LIMITED	EML.N0000	4.70	3Q2025	3	-2	230%	-5	154%	-3	-5	36%	-0.03	2.1	-2%	N/A	2.2x
EXTERMINATORS PLC	EXT.N0000	7.00	2QFY26	8	1	>1000%	2	294%	10	0	>1000%	0.31	2.3	14%	22.4x	3.0x
GESTETNER OF CEYLON PLC	GEST.N0000	238.00	2QFY26	9	32	-71%	11	-14%	20	37	-45%	32.95	215.9	15%	7.2x	1.1x
PARAGON CEYLON PLC	PARA.N0000	175.00	2QFY26	0	-1	7%	-1	47%	-1	0	6%	-1.60	2.9	-56%	26.0x	1.2x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	460.00	2QFY26	19	18	73%	13	33%	32	30	<-1000%	17.66	368.9	5%	26.0x	1.2x
Commercial & Professional Services Sector Earnings				-97	-222	56%	-187	48%	Sector Multiples						N/A	1.0x
Transportation																
CHRISSWORLD LIMITED	CWL.N0000	13.30	2QFY26	11	11	1%	1	>1000%	12	11	4%	-2.01	5.5	-36%	16.7x	2.4x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	717.50	2QFY26	0	-1	102%	0	-90%	0	-2	115%	-0.26	27.2	-1%	1092.9x	26.4x
DIGITAL MOBILITY SOLUTIONS LANKA PLC	PKME.N0000	145.00	2QFY26	514	280	84%	437	18%	950	503	89%	1.33	9.3	14%	29.9x	15.6x
Transportation Sector Earnings				525	290	81%	437	20%	Sector Multiples						30.9x	15.2x
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	6.50	2QFY26	-73	-86	15%	-92	21%	-165	-192	14%	-3.99	-7.2	N/A	N/A	N/A
AGSTAR FERTILIZERS LIMITED	AGST.N0000	9.00	2QFY26	49	-53	193%	54	-9%	104	-162	164%	-0.21	16.7	-1%	N/A	0.5x
ALUMEX PLC	ALUM.N0000	20.70	2QFY26	48	64	-25%	21	123%	69	-573	112%	2.52	7.9	32%	8.2x	2.6x
ACL PLASTICS PLC	APLA.N0000	1,677.00	2QFY26	174	115	51%	179	-3%	353	252	40%	140.21	937.6	15%	12.0x	1.8x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.40	2QFY26	19	5	273%	4	394%	23	6	260%	0.01	0.4	3%	41.0x	1.0x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	134.00	3Q2025	33	34	-1%	77	-57%	175	117	50%	2.31	13.3	17%	57.9x	10.1x
CHEMANEX PLC	CHMX.N0000	167.00	2QFY26	25	17	49%	35	-28%	60	61	-1%	7.29	278.9	3%	22.9x	0.6x
CIC HOLDINGS PLC	CIC.N0000	32.90	2QFY26	1,378	1,072	29%	1,223	13%	2,601	2,319	12%	3.02	22.1	14%	10.9x	1.5x
DIPPED PRODUCTS PLC	DIPD.N0000	60.50	2QFY26	920	920	0%	879	5%	1,799	1,583	14%	6.83	56.3	12%	8.9x	1.1x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	55.50	2QFY26	996	842	18%	987	1%	1,983	1,530	30%	4.85	13.4	36%	11.4x	4.1x
HAYCARB PLC	HAYC.N0000	104.75	2QFY26	743	672	11%	518	44%	1,261	1,414	-11%	11.59	95.3	12%	9.0x	1.1x
JAT HOLDINGS PLC	JAT.N0000	47.60	2QFY26	251	385	-35%	152	65%	403	510	-21%	3.22	21.3	15%	14.8x	2.2x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	49.30	2QFY26	76	90	-15%	64	20%	140	139	1%	4.25	43.2	10%	11.6x	1.1x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	180.50	3Q2025	1,087	1,031	5%	990	10%	3,394	3,181	7%	16.95	37.9	45%	10.6x	4.8x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	13.80	2QFY26	33	135	-75%	35	-5%	68	261	-74%	0.78	10.4	8%	17.7x	1.3x
SWISSTEK (CEYLON) PLC	PARQ.N0000	96.80	2QFY26	241	223	8%	147	64%	389	303	28%	6.95	25.7	27%	13.9x	3.8x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	386.25	2QFY26	-37	12	-398%	-22	-65%	-59	83	-171%	-9.53	320.2	-3%	N/A	1.2x
SAMSON INTERNATIONAL PLC	SIL.N0000	380.25	2QFY26	55	-36	255%	35	56%	90	-96	194%	-24.79	86.8	-29%	N/A	4.4x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	108.25	2QFY26	1,000	1,073	-7%	669	49%	1,670	1,780	-6%	7.58	69.6	11%	14.3x	1.6x
UNION CHEMICALS LANKA PLC	UCAR.N0000	1,300.50	3Q2025	67	52	29%	56	20%	185	174	6%	159.37	931.9	17%	8.2x	1.4x
Materials Sector Earnings				7,086	6,568	8%	6,011	18%	Sector Multiples						11.9x	1.8x
Real Estate																
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	158.00	2QFY26	5	35	-85%	153	-97%	159	146	9%	11.82	281.4	4%	13.4x	0.6x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	44.40	3Q2025	35	-3	1217%	36	-1%	85	-42	304%	1.11	0.0	2612%	40.0x	1043.8x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	270.00	3Q2025	100	71	41%	60	68%	219	182	20%	51.57	357.8	14%	5.2x	0.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
SEYLAN DEVELOPMENTS PLC	CSD.N0000	30.90	3Q2025	72	53	36%	57	26%	187	185	1%	2.57	39.8	6%	12.0x	0.8x
C T LAND DEVELOPMENT PLC	CTLD.N0000	35.80	2QFY26	-46	25	-281%	-15	-205%	-61	54	-214%	1.65	58.9	3%	21.8x	0.6x
EAST WEST PROPERTIES PLC	EAST.N0000	63.30	2QFY26	23	10	136%	16	39%	40	22	84%	0.50	19.8	3%	126.2x	3.2x
EQUITY TWO PLC	ETWO.N0000	75.90	2QFY26	29	29	-1%	31	-6%	59	58	2%	8.51	61.7	14%	8.9x	1.2x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	21.60	2QFY26	-1	-5	90%	-2	70%	-2	-11	78%	-0.20	3.9	-5%	N/A	5.5x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	6.40	2QFY26	1	-43	102%	0	831%	1	-71	102%	1.18	5.2	23%	5.4x	1.2x
ON'ALLY HOLDINGS PLC	ONAL.N0000	43.50	2QFY26	37	56	-34%	38	-2%	75	106	-29%	5.50	39.0	14%	7.9x	1.1x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	38.30	2QFY26	1,988	996	100%	3,505	-43%	6,467	4,371	48%	6.68	51.2	13%	5.7x	0.7x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	31.50	2QFY26	540	314	72%	400	35%	941	662	42%	1.61	11.0	15%	19.6x	2.9x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	149.25	2QFY26	253	0	81234%	68	274%	320	63	406%	19.75	118.6	17%	7.6x	1.3x
LEE HEDGES PLC	SHAW.N0000	215.00	2QFY26	60	57	5%	48	24%	108	111	-3%	16.62	242.7	7%	12.9x	0.9x
STANDARD CAPITAL PLC	SING.N0000	50.90	2QFY26	-3	-4	35%	-1	-127%	-4	-9	52%	1.80	23.3			
SERENDIB LAND PLC	SLND.N0000	1,710.25	2QFY26	-2	4	-144%	4	-141%	3	9	-71%	28.11	1,785.2	2%	60.8x	1.0x
YORK ARCADE HOLDINGS PLC	YORK.N0000	854.75	2QFY26	1	1	-27%	0	1096%	1	3	-58%	0.42	304.2	0%	2015.9x	2.8x
Real Estate Sector Earnings				3,093	1,597	94%	4,398	-30%	Sector Multiples						10.4x	1.1x
Software & Services																
HSENIID BUSINESS SOLUTIONS PLC	HBS.N0000	16.70	2QFY26	-26	-129	80%	-36	27%	-62	-189	67%	-0.55	3.5	-16%	N/A	4.7x
Software & Service Earnings				-26	-129	80%	-36	27%	Sector Multiples						N/A	4.7x
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	29.50	3Q2025	5,694	4,495	27%	5,066	12%	14,891	5,690	162%	2.35	9.1	26%	12.5x	3.2x
SRI LANKA TELECOM PLC	SLTL.N0000	84.80	3Q2025	2,186	1,092	100%	2,274	-4%	6,460	767	742%	4.88	54.0	9%	17.4x	1.6x
Telecommunications Sector Earnings				7,880	5,587	41%	7,340	7%	Sector Multiples						13.9x	2.3x

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				2QFY26	2QFY25	YoY%	1QFY26	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)		
				3Q2025	3Q2024	YoY%	2Q2025	QoQ%	YTD 2025	YTD 2024	YoY%							
Utilities																		
LOTUS HYDRO POWER PLC	HPFL.N0000	13.80	2QFY26	15	9	73%	27	-45%	42	60	-31%	0.64	6.4	10%	21.5x	2.2x		
RESUS ENERGY PLC	HPWR.N0000	47.10	2QFY26	32	64	-50%	107	-70%	139	208	-33%	1.68	29.5	6%	28.0x	1.6x		
LVL ENERGY FUND LIMITED	LVEF.N0000	10.20	2QFY26	208	144	44%	345	-40%	553	455	21%	1.05	8.8	12%	9.7x	1.2x		
PANASIAN POWER PLC	PAP.N0000	23.70	2QFY26	219	33	565%	17	>1000%	236	177	33%	0.56	4.2	13%	42.2x	5.6x		
VIDULLANKA PLC	VLL.N0000	24.50	2QFY26	311	434	-28%	284	10%	595	804	-26%	1.34	8.3	16%	18.3x	3.0x		
VALLIBEL POWER ERATHNA PLC	VPOL.N0000	15.30	2QFY26	186	261	-29%	241	-23%	427	768	-44%	0.85	3.8	22%	17.9x	4.0x		
LAUGFS POWER PLC	LPL.N0000	14.10	2QFY26	16	194	-92%	8	105%	23	326	-93%	-0.14	5.8	-2%	N/A	2.4x		
WINDFORCE LIMITED	WIND.N0000	47.00	2QFY26	766	1,085	-29%	740	4%	1,506	1,556	-3%	1.23	18.5	7%	38.3x	2.5x		
Utilities Sector Earnings				1,752	2,223	-29%	1,768	-1%	Sector Multiples								26.9x	2.6x
Market Valuations															10.7x	1.4x		
Market Earnings - Sep 2025				176,490	200,254	-12%	155,243	14%	No. of Companies that released results						273			
Market Earnings - Jun 2025				155,145	99,418	56%	182,447	-15%	No. of Companies that released results						275			