

Sector	Quarter Earnings LKR 'Mn					4 Qtr Trailing	
	2QFY26	2QFY25	YoY%	1QFY26	QoQ%		
	3Q2025	3Q2024	YoY%	2Q2025	QoQ%	PER (x)	PBV (x)
Consumer Durables & Apparel Earnings	4,067	1,093	272.1%	294	>1000%	18.6x	2.2x
Retailing Sector Earnings	4,579	17	>1000%	1,942	136%	26.3x	2.2x
Consumer Services Sector Earnings	-1,359	-2,379	43%	-2,620	48%	64.2x	1.3x
Automobiles & Components Sector Earnings	118	165	-28%	77	55%	11.9x	1.0x
Food, Beverage & Tobacco Sector Earnings	32,140	79,555	-59.6%	35,188	-8.7%	11.5x	2.1x
Food & Staples Retailing Sector Earnings	4,754	3,403	40%	3,695	29%	22.9x	4.7x
Household & Personal Products Sector Earnings	87	191	-55%	603	-86%	18.3x	1.3x
Energy Sector Earnings	2,130	1,906	11.8%	2,005	6%	12.1x	1.1x
Diversified Financials Sector Earnings	39,059	18,376	112.6%	33,036	18%	7.9x	1.2x
Banks Sector Earnings	52,420	37,726	38.9%	49,100	6.8%	4.8x	0.8x
Insurance Sector Earnings	4,990	3,933	27%	4,474	12%	9.1x	1.2x
Health Care Equipment & Services Sector Earnings	2,217	1,144	94%	2,816	-21%	11.7x	1.6x
Capital Goods Sector Earnings	11,073	39,210	-71.8%	3,312	234.4%	19.9x	1.2x
Commercial & Professional Services Sector Earnings	-97	-222	56%	-187	48%	0.0x	1.0x
Transportation Sector Earnings	525	290	81%	437	20%	30.9x	15.2x
Materials Sector Earnings	7,086	6,568	8%	6,011	18%	11.9x	1.8x
Real Estate Sector Earnings	3,093	1,597	94%	4,398	-30%	10.4x	1.1x
Software & Services Sector Earnings	-26	-129	80%	-36	27%	0.0x	4.7x
Telecommunications Sector Earnings	7,880	5,587	41%	7,340	7%	13.9x	2.3x
Utilities Sector Earnings	1,752	2,223	-29.5%	1,768	-1%	26.9x	2.6x
Market Valuations						10.7x	1.4x
Market Earnings - Sep 2025	176,490	200,254	-11.9%	155,243	13.7%	273	
Market Earnings - Jun 2025	155,145	99,418	56%	182,447	-15%	275	



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