



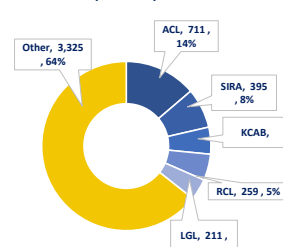
January 02, 2026

**"CSE kicks off 2026 on a positive note with strong turnover and retail participation"**

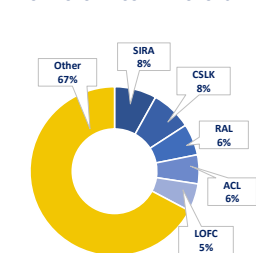
The Colombo Stock Exchange commenced trading for 2026 on a positive note, with strong buying interest driving a sharp uptick at the opening bell. A sharp surge at the opening bell signaled eager buying, after which the index settled into a calm, confident climb. The All Share Price Index rose by 240 points to close at 22,864, while the S&P SL20 index added 29 points to finish the day at 6,186, both ending the session firmly in positive territory. Top positive contributors to the ASPI were ACL, COMB, AEL, DFCC and DIPD. Daily turnover recorded at LKR 5.28n, which is about 44% above the monthly average level of LKR 3.68n. Retail investors took a major part in today's market activity while HNW participation was at an average level. Notable interest was observed in Capital Goods sector, particularly counters focused on manufacturing and marketing of cables & conductors, ranking among the highest turnovers for the day. Additionally, property sector stocks edged higher over the course of the day. The Capital Goods sector contributed 46% of total turnover, while Materials sector and the Food Beverage and Tobacco sector together accounted for 18%. Foreign investors remained net sellers, posting a net outflow of LKR 87.8Mn.

	LKR	USD	
TURNOVER (Mn)	5,166.50	16.72	▲ 11.0%
MARKET CAP. (Bn)	8,160.50	26.41	▲ 1.1%
VOLUME (Mn)	132.97		▲ 8.3%
FOREIGN (LKR Mn)	146.24	Outflow	Net flow
VALUATIONS	PER 10.9x	PBV 1.5x	

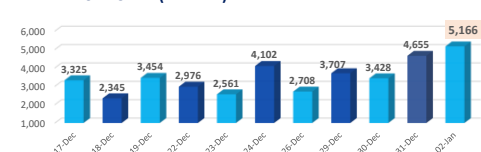
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



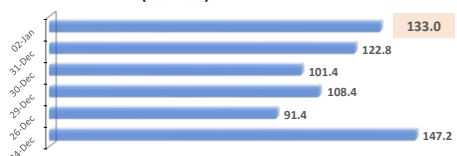
TOP VOLUME CONTRIBUTORS



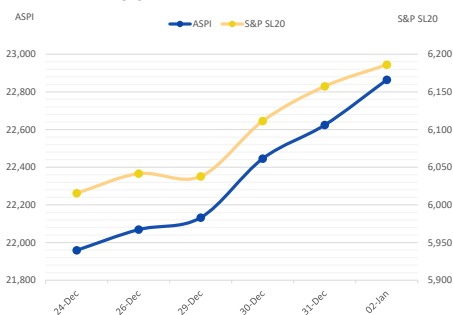
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,864.08

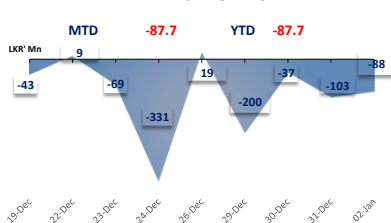
Intraday Points 239.77  
1.06%

S&P SL20 6,186.09

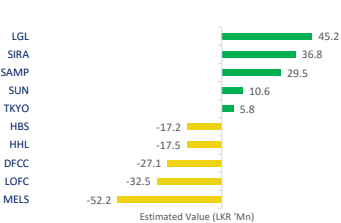
Intraday Points 28.71  
0.47%



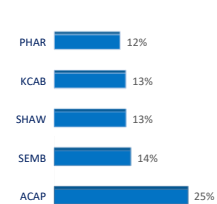
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

