



DAILY EQUITY WATCH

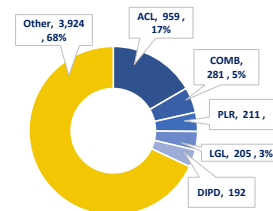
January 05, 2026

"Bullish momentum lifts ASPI above 23,000"

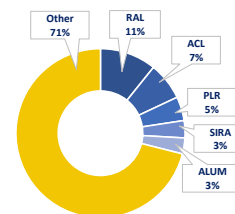
The Colombo bourse opened sharply higher, held its gains through a period of consolidation, and closed near the day's highs, reflecting strong demand and a clearly bullish tone throughout the session. The All Share Price Index rose by 151 points to close at 23,015, while the S&P SL20 index moved up by 41 points to close the day at 6,227. Top positive contributors to the ASPI were COMB, CARS, ACL, LOLC and SAMP. Daily turnover recorded at LKR 5.88bn, representing an increase of approximately 58% above the monthly average level of LKR 3.78bn. Both HNW and Retail investors demonstrated strong participation and sustained interest in trading throughout the day. Notable interest was observed in counters focused on cables & conductors as well as property sector stocks edged higher over the course of the day. Meanwhile, dollar earning counters that stand to benefit from LKR depreciation, namely DIPD, HAYL, and HEXP attracted notable investor interest throughout the session. The Capital Goods sector contributed 35% of total turnover, while Materials sector and the Banking sector together accounted for 25%. Foreign investors turned net buyers, posting a net inflow of LKR 87.9Mn.

	LKR	USD	
TURNOVER (Mn)	5,770.85	18.68	▲ 11.7%
MARKET CAP. (Bn)	8,220.39	26.60	▲ 0.7%
VOLUME (Mn)	130.60		▼ -1.8%
FOREIGN (LKR Mn)	216.29	128.40	Net flow
VALUATIONS	PER 10.9x	PBV 1.5x	

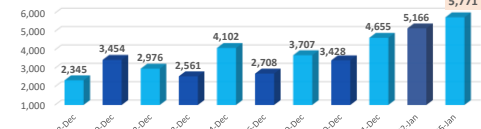
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



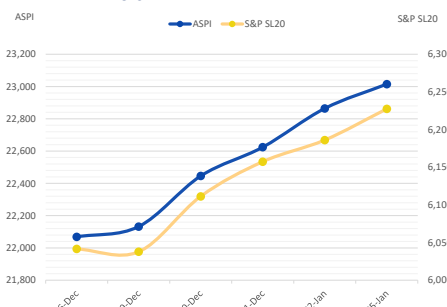
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



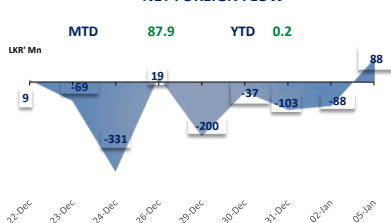
ASPI 23,014.75

Intraday Points 150.67
0.66%

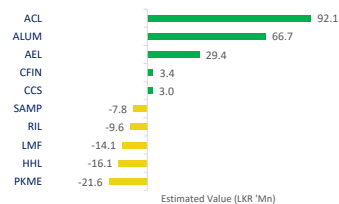
S&P SL20 6,227.44

Intraday Points 41.35
0.67%

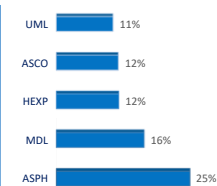
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

