



DAILY EQUITY WATCH

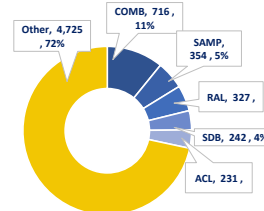
January 06, 2026

"Banking stocks fuel ASPI's upward move"

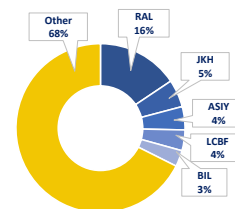
The previous bullish tone persisted in the Colombo Bourse today as well, lifting the ASPI by 278 points to close the day at 23,293. The index exerted a steady upward momentum during the day, heavily weighing on the buying interest towards Banking sector counters. Top positive contributors to the ASPI were HNB, COMB, JKH, NDB and SAMP. Both retail and HNW investors were highly active in today's trading, with particular interest exhibited towards Banking and Poultry sector counters. Meanwhile, Cables & conductors sector counters portrayed some selling pressure, as opposed to the previous buying. The market registered a daily turnover of LKR 6.6Bn, representing an increase of approximately 76% above the monthly average level of LKR 3.7Bn. The Banking sector contributed 32% of total turnover, while Capital Goods and Food, Beverage & Tobacco sectors together accounted for 36%. Foreign investors turned net sellers, posting a net outflow of LKR 7.9Mn.

	LKR	USD	
TURNOVER (Mn)	6,594.64	21.34	▲ 14.3%
MARKET CAP. (Bn)	8,287.27	26.82	▲ 0.8%
VOLUME (Mn)	154.75		▲ 18.5%
FOREIGN (LKR Mn)	125.54	Outflow	Net flow
VALUATIONS	PER 11.0x	PBV 1.5x	

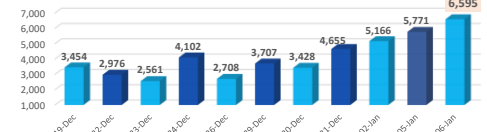
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



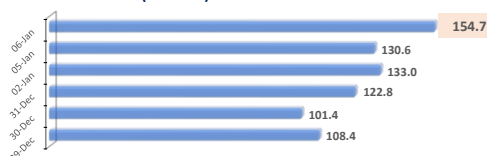
TOP VOLUME CONTRIBUTORS



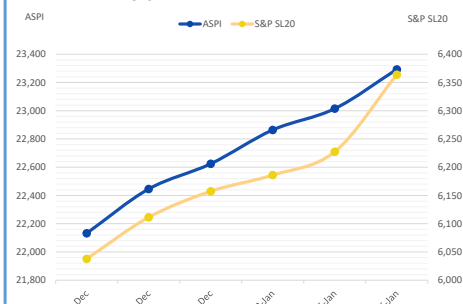
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 23,292.91

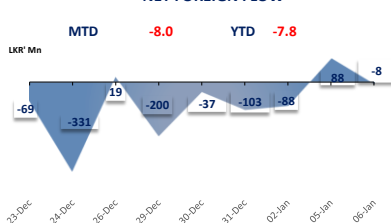
Intraday Points 278.16
1.21%

S&P SL20 6,363.85

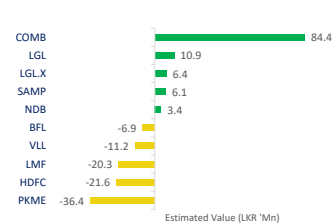
Intraday Points 136.41
2.19%



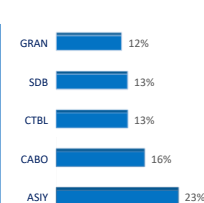
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

