



DAILY EQUITY WATCH

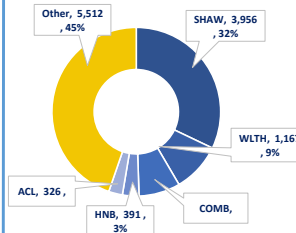
January 08, 2026

"ASPI nears its all-time high, falling short by 133 points"

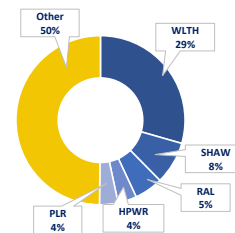
The Colombo showed a positive and stable movement, with a strong rise at the opening followed by sideways trading within a narrow range, and it closed higher, reflecting sustained buying interest and low volatility. The All Share Price Index rose by 234 points to close at 23,527, positioning the market just 133 points away from surpassing the current all-time high of 23,659 recorded on 12 Nov 2025. The S&P SL20 index moved up by 94 points to close the day at 6,458. Top positive contributors to the ASPI HNB, SAMP, COMB, DFCC and CFIN. Daily turnover recorded at LKR 12.3Bn, representing an increase of approximately 219% above the monthly average level of LKR 3.9Bn. HNW participation remained moderate while retail investors demonstrated strong participation in trading throughout the day. WLTH opened today trading between LKR 14.90 -LKR 19.80. Notable interest was observed in real estate counters following the acquisition, where ASCO acquired a 51% stake (13.1Mn shares) of SHAW at a price of LKR 216.0 per share. The Real Estate counters contributed 37% of total turnover, while Banking and Diversified Financials sectors together accounted for 32%. Foreign investors remained net sellers, posting a net outflow of LKR 1.7Bn.

	LKR	USD	
TURNOVER (Mn)	12,328.20	39.90	▲ 86.9%
MARKET CAP. (Bn)	8,376.64	27.11	▲ 1.1%
VOLUME (Mn)	223.71		▲ 44.6%
FOREIGN (LKR Mn)	1,308.36	2,983.15	Net flow -1,674.79
VALUATIONS	PER 11.1x	PBV 1.5x	

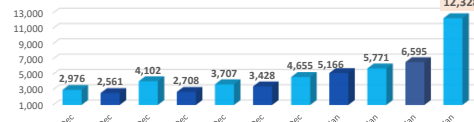
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



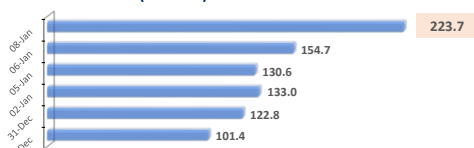
TOP VOLUME CONTRIBUTORS



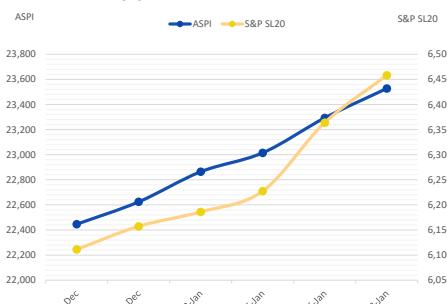
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



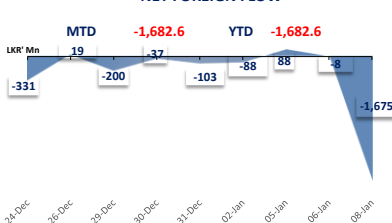
ASPI 23,527.13

Intraday Points 234.22
1.01%

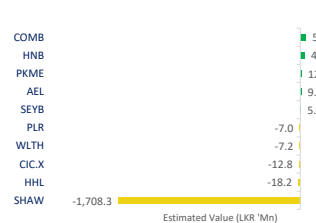
S&P SL20 6,458.03

Intraday Points 94.18
1.48%

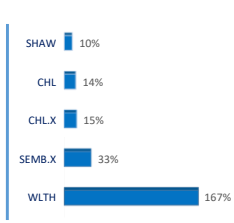
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

