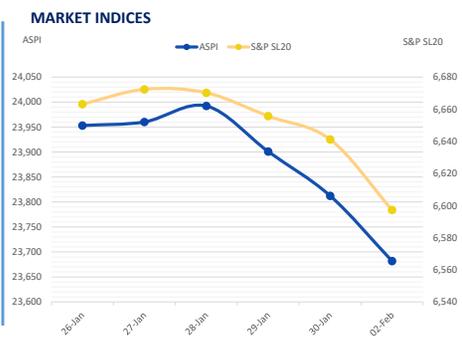
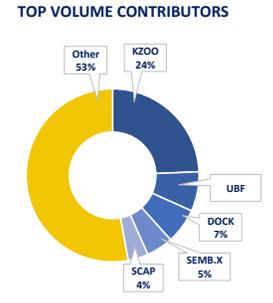
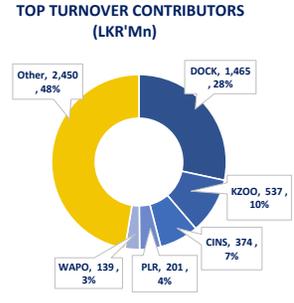


**February 02, 2026**

*"Market closes lower amid persistent foreign outflows"*

Colombo Bourse saw a modest decline today, as indices trended downward early on before stabilizing, with blue-chip stocks experiencing slightly more selling pressure. ASPI declined by 131 points to close at 23,682, while S&P SL20 dropped by 44 points to close at 6,597. Top negative contributors to the ASPI were CINS, DOCK, MELS, COMB and JKH. HNW and retail participation remained average. Daily turnover stood at LKR 5.2Bn, marking a decrease of 24.1% over the monthly average of LKR 6.8Bn. Capital Goods sector led the daily turnover with a share of 40%, followed by the Diversified Financials, and Insurance sectors collectively contributing 27%. Foreign investors continued their selling streak for the 11th consecutive day, recording a net outflow of LKR 371.0Mn.

	LKR	USD		
TURNOVER (Mn)	5,164.53	16.71	▼	-43.8%
MARKET CAP. (Bn)	8,454.03	27.36	▼	-0.5%
VOLUME (Mn)	153.58		▼	-27.4%
FOREIGN (LKR Mn)	82.04	453.06		-371.02
VALUATIONS	PER 11.2x	PBV 1.5x		



<b>ASPI</b>	<b>23,681.68</b>
Intraday Points	-130.63
	-0.55%
<b>S&amp;P SL20</b>	<b>6,597.20</b>
Intraday Points	-43.95
	-0.66%

