

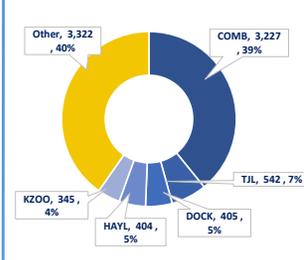
February 03, 2026

**"Market edges higher on strong HNW participation"**

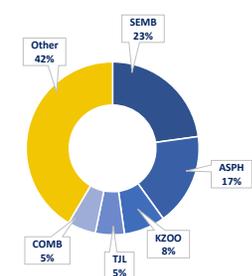
Colombo Bourse moved within a narrow range, showing limited volatility as early gains gave way to consolidation, reflecting cautious and balanced investor sentiment. ASPI edged up by 53 points to close at 23,735, while the S&P SL20 remained unchanged at 6,597. Top positive contributors to the ASPI were DOCK, TJL, CTC, DFCC and RICH. HNW participation was strong, with 49.4% of the day's total turnover generated through crossings, led by COMB which contributed LKR 3.2Bn (38.9%). Meanwhile, retail participation remained subdued during the session. Daily turnover stood at LKR 8.2Bn, marking an increase of 17.8% over the monthly average of LKR 7.0Bn. Banking sector led the daily turnover with a share of 43%, followed by the Capital Goods, and Diversified Financials sectors collectively contributing 26%. Foreign investors continued their sales, posting a net outflow of LKR 1.3Bn, bringing YTD foreign outflows to LKR 8.5Bn.

	LKR	USD		
TURNOVER (Mn)	8,244.71	26.68	▲	59.6%
MARKET CAP. (Bn)	8,472.34	27.42	▲	0.2%
VOLUME (Mn)	276.90		▲	80.3%
FOREIGN (LKR Mn)	2,865.30	4,170.19		-1,304.89
VALUATIONS	PER 11.3x	PBV 1.5x		

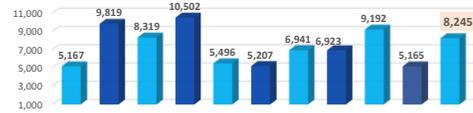
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



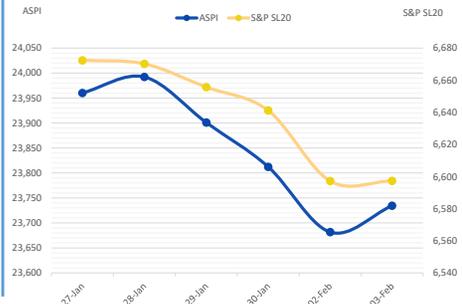
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

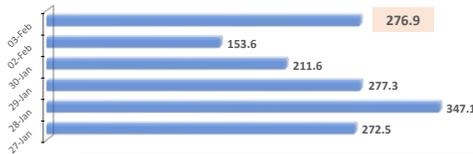


MARKET INDICES



ASPI	23,734.50
Intraday Points	52.82
	0.22%
S&P SL20	6,597.34
Intraday Points	0.14
	0.00%

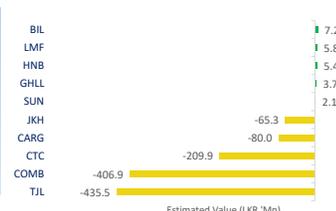
MARKET VOLUME (LKR' Mn)



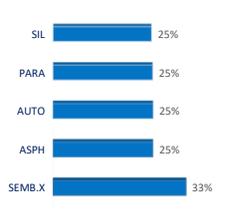
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

