



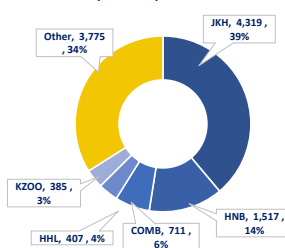
February 05, 2026

"HNW investors take center stage to lift turnover"

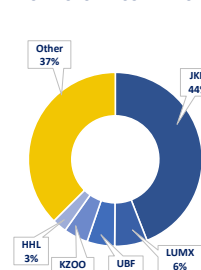
Colombo Bourse showed a mild, steady uptick over the day with modest gains, where prices rose early, then drifted sideways with small pullbacks. ASPI edged up by 34 points, closing at 23,769, while S&P SL20 moved up by 5 points, closing at 6,603. Top positive contributors to the ASPI were JKH, SAMP, DIAL, ACME and KZOO. HNW participation was strong, with over 60% of the day's total turnover generated through crossings amounting to LKR 6.78bn. Major transactions through crossings were recorded in JKH amounting to LKR 4.2bn and HNB totaling LKR 1.5bn, contributing 37.9% and 13.3% to the turnover, respectively. Meanwhile, retail participation were average with special interest on penny stocks. Daily turnover stood at LKR 11.1bn, marking an increase of 57.5% over the monthly average of LKR 7.1bn. Capital Goods sector led the daily turnover with a share of 50%, followed by the Banking, and Diversified Financials sectors collectively contributing 30%. Foreign investors remained net sellers, posting a net outflow of LKR 1.0bn.

	LKR	USD	
TURNOVER (Mn)	11,114.09	35.97	▲ 34.8%
MARKET CAP. (Bn)	8,482.84	27.45	▲ 0.1%
VOLUME (Mn)	441.23		▲ 59.3%
FOREIGN (LKR Mn)	4,223.23	5,254.15	Net flow
VALUATIONS	PER 11.3x	PBV 1.5x	

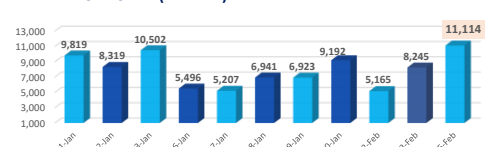
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



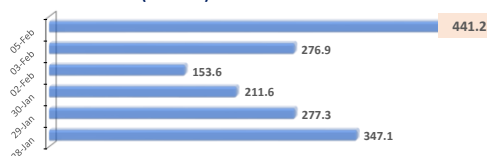
TOP VOLUME CONTRIBUTORS



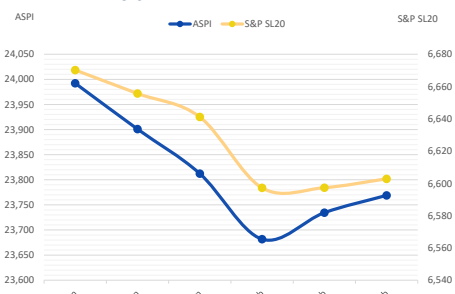
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



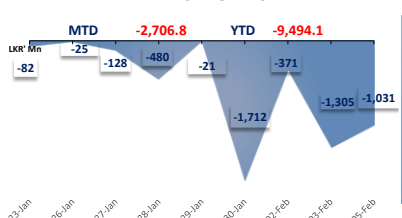
MARKET INDICES



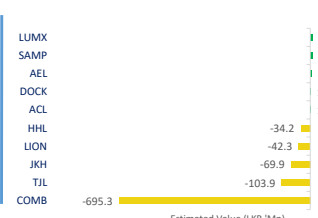
ASPI	23,768.99
Intraday Points	34.49
	0.15%
S&P SL20	6,602.81
Intraday Points	5.47
	0.08%



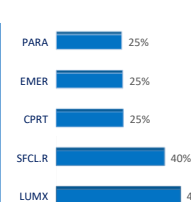
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

