

DAILY EQUITY WATCH

February 06, 2026

"HNW investors anchor market, amid foreign outflows"

Colombo Bourse indices showed a modest positive session marked by early volatility and a steadier recovery. ASPI inched higher with 33 points, to 23,802, while the S&P SL20 kept pace, adding 12 points to finish the session at 6,615. Top positive contributors to the ASPI were ACME, JKH, SAMP, HNB, and KZOO. HNW participation remained strong, with over 41% of the day's total turnover generated through crossings amounting to LKR 3.8Bn. Major transactions through crossings were recorded in COMB, amounting to LKR 2.2Bn, contributing 23.9% of the total turnover. Meanwhile, retail investors were also actively engaged in trading during the session. Daily turnover stood at LKR 9.1Bn, marking an increase of 23.8% over the monthly average of LKR 7.3Bn. Banking sector led the daily turnover with a share of 33%, followed by the Capital Goods, and Consumer Durables & Apparel sectors collectively contributing 31%. Foreign investors remained net sellers for the second consecutive week, recording a net outflow of LKR 2.3Bn during the session. The YTD total foreign outflow stood at LKR 11.8Bn, with net foreign selling at LKR 23.1Bn and net foreign buying at LKR 11.3Bn.

