

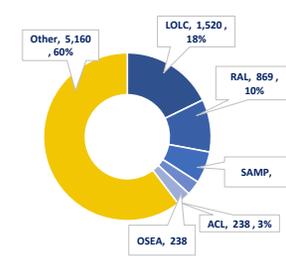
January 09, 2026

**"Improved sentiment lifts indices as Real Estate interest continues"**

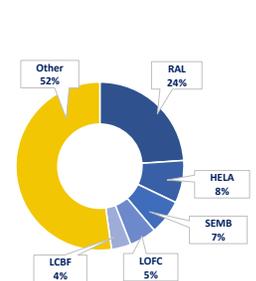
The Colombo Bourse showed a positive trading session, with the market starting slightly weak but quickly stabilizing and moving higher as the day progressed. Price movements were orderly and low in volatility, indicating steady buying interest and improving investor confidence. The ASPI rose by 127 points to close at 23,654, while S&P SL20 index moved up by 45 points to close the day at 6,503. Top positive contributors to the ASPI were JKH, COMB, VONE, CARS and NTB. Daily turnover recorded at LKR 8.5Bn, representing an increase of approximately 100% above the monthly average level of LKR 4.3Bn. HNW participation was high during the day while 28% of the turnover came from crossings. Retail investors demonstrated moderate participation in trading. Investor interest in real estate sector counters continued, supporting trading activity within the sector. The Diversified Financials counters contributed 25% of total turnover, while Food Beverage & Tobacco and Capital Goods sectors together accounted for 32%. Foreign investors remained net sellers, posting a net outflow of LKR 8.6Bn.

	LKR	USD		
TURNOVER (Mn)	8,549.00	27.67	▼	-30.7%
MARKET CAP. (Bn)	8,425.32	27.27	▲	0.6%
VOLUME (Mn)	269.33		▲	20.4%
FOREIGN (LKR Mn)	123.24	131.80		-8.56
VALUATIONS	PER 11.2x	PBV 1.5x		

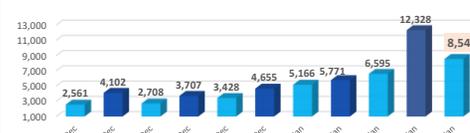
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



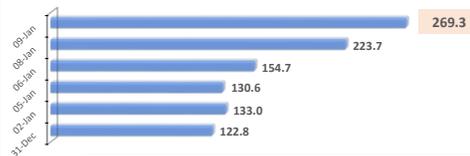
TOP VOLUME CONTRIBUTORS



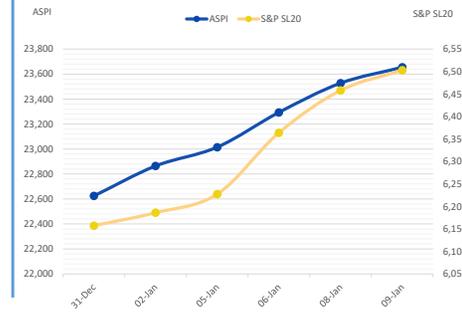
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



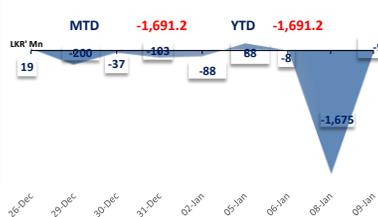
MARKET INDICES



ASPI	23,654.30
Intraday Points	127.17
	0.54%
S&P SL20	6,503.02
Intraday Points	44.99
	0.70%



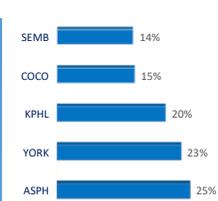
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

