



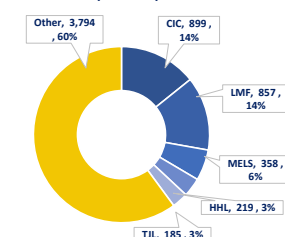
February 09, 2026

"Colombo Bourse ends lower on caution"

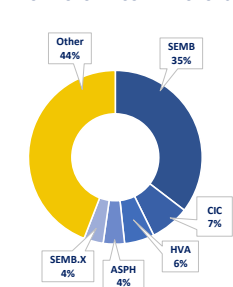
Colombo Bourse showed a mild, broad-based pullback as both indices dipped slightly after early fluctuations, then trended lower through the session. ASPI dipped 48 points to close at 23,754, while the S&P SL20 edged down by 6 points to finish at 6,609. Top negative contributors to the ASPI were JKH, SFCL, DOCK, TKYO and CARG. HNW and retail investors' participation remained high, while retail investors engaged in selling penny stocks following profit-taking. Daily turnover stood at LKR 6.3Bn, marking a decrease of 15.8% over the monthly average of LKR 7.5Bn. Food Beverage & Tobacco sector led the daily turnover with a share of 28%, followed by the Materials, and Capital Goods sectors collectively contributing 34%. Foreign investors remained net sellers, posting a net outflow of LKR 1.4Bn.

	LKR	USD	
TURNOVER (Mn)	6,313.14	20.43	▼ -30.6%
MARKET CAP. (Bn)	8,475.61	27.43	▼ -0.1%
VOLUME (Mn)	351.08		▲ 12.9%
FOREIGN (LKR Mn)	246.31	1,652.76	Net flow -1,406.45
VALUATIONS	PER 11.3x	PBV 1.5x	

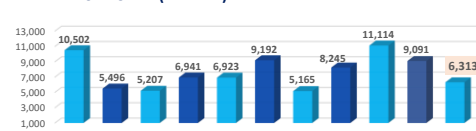
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



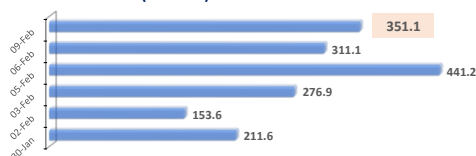
TOP VOLUME CONTRIBUTORS



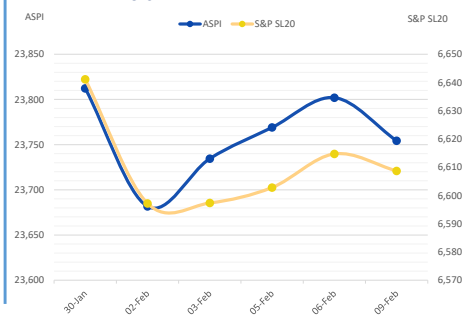
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 23,754.26

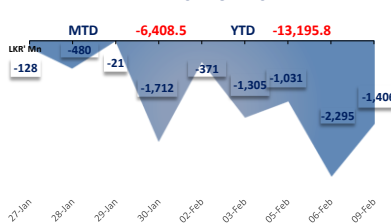
Intraday Points -47.70
-0.20%

S&P SL20 6,608.68

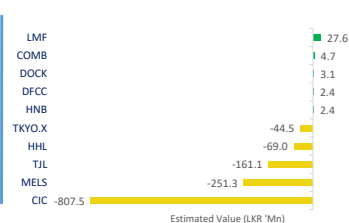
Intraday Points -6.04
-0.09%



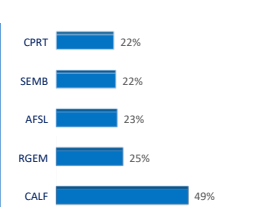
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

