

DAILY EQUITY WATCH



February 09, 2026

"Colombo Bourse ends lower on caution"

Colombo Bourse showed a mild, broad-based pullback as both indices dipped slightly after early fluctuations, then trended lower through the session. ASPI dipped 48 points to close at 23,754, while the S&P SL20 edged down by 6 points to finish at 6,609. Top negative contributors to the ASPI were JKH, SFCL, DOCK, TKYO, and CARG. HNW and retail investors' participation remained high, while retail investors engaged in selling penny stocks following profit-taking. Daily turnover stood at LKR 6.3Bn, marking a decrease of 15.8% over the monthly average of LKR 7.5Bn. Food Beverage & Tobacco sector led the daily turnover with a share of 28%, followed by the Materials, and Capital Goods sectors collectively contributing 34%. Foreign investors remained net sellers, posting a net outflow of LKR 1.4Bn.

LKR

USD

6,313.14 20.43 ▼ -30.6%

8,475.61 27.43 ▼ -0.1%

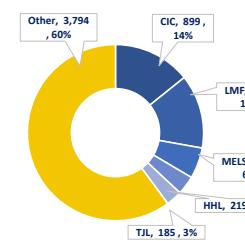
351.08 ▲ 12.9%

Inflow Outflow Net flow

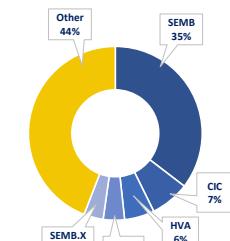
246.31 1,652.76 -1,406.45

PER 11.3x PBV 1.5x

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



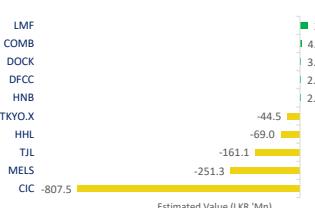
MARKET VOLUME (LKR' Mn)



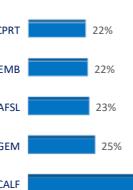
NET FOREIGN FLOW



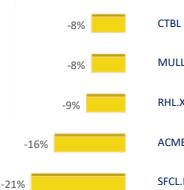
LARGEST & LOWEST NET FOREIGN FLOW



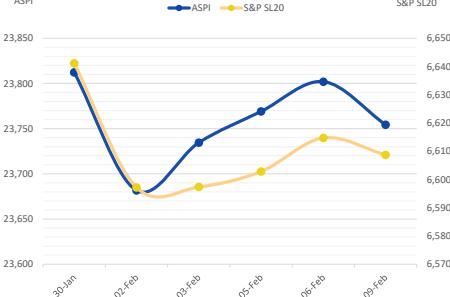
TOP 5 GAINERS



TOP 5 LOSERS



MARKET INDICES



ASPI 23,754.26

Intraday Points -47.70
-0.20%

S&P SL20 6,608.68

Intraday Points -6.04
-0.09%



First Capital

A Janathilak Group Company