



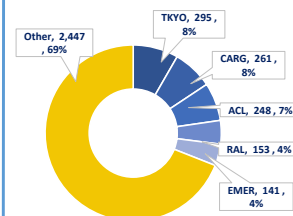
February 10, 2026

"Market ends lower as selling pressure weighs"

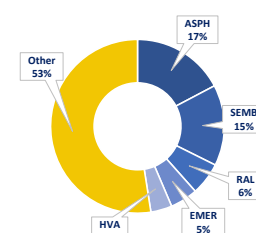
The Colombo Bourse showed a mild downward drift throughout the session, with both indices slipping into the red and failing to sustain early momentum amid selling pressure and profit-taking. The ASPI declined by 103 points to settle at 23,651, while the S&P SL20 inched down by 3 points to close at 6,605, supported by a relatively slower pace of price declines in blue-chip stocks. Top negative contributors to the ASPI were SFCL, CARG, DIAL, CFIN and DOCK. Meanwhile, share prices of 147 companies declined during the session, while only 67 recorded positive contributions. HNW and retail investors' participation remained subdued, leading to turnover levels below the monthly average. Daily turnover stood at LKR 3.5Bn, marking a decrease of 51.0% over the monthly average of LKR 7.2Bn. Capital Goods sector led the daily turnover with a share of 20%, followed by the Materials, and Diversified Financials sectors collectively contributing 26%. Foreign investors remained net sellers, posting a net outflow of LKR 465.9Mn.

	LKR	USD	
TURNOVER (Mn)	3,546.24	11.48	▼ -43.8%
MARKET CAP. (Bn)	8,436.21	27.30	▼ -0.5%
VOLUME (Mn)	158.17		▼ -54.9%
FOREIGN (LKR Mn)	34.72	500.60	Net flow
VALUATIONS	PER 11.2x	PBV 1.5x	

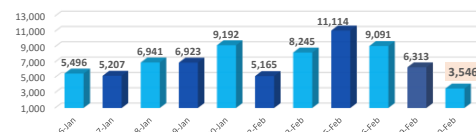
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



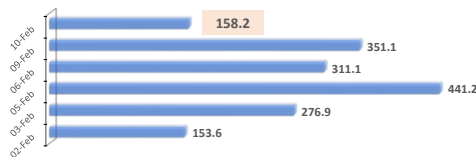
TOP VOLUME CONTRIBUTORS



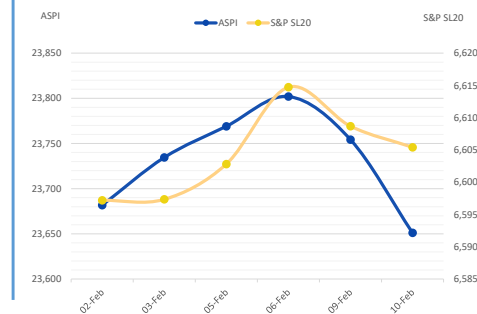
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



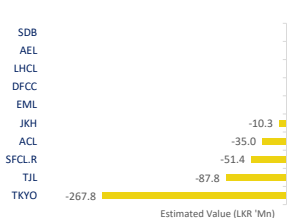
ASPI	23,651.09
Intraday Points	-103.17
	-0.43%
S&P SL20	6,605.41
Intraday Points	-3.27
	-0.05%



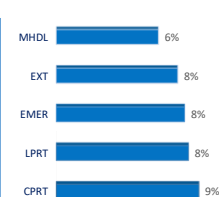
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

